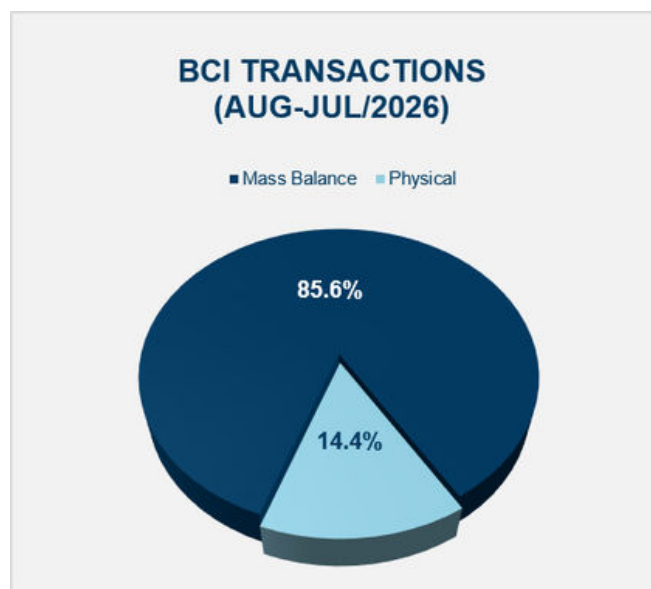
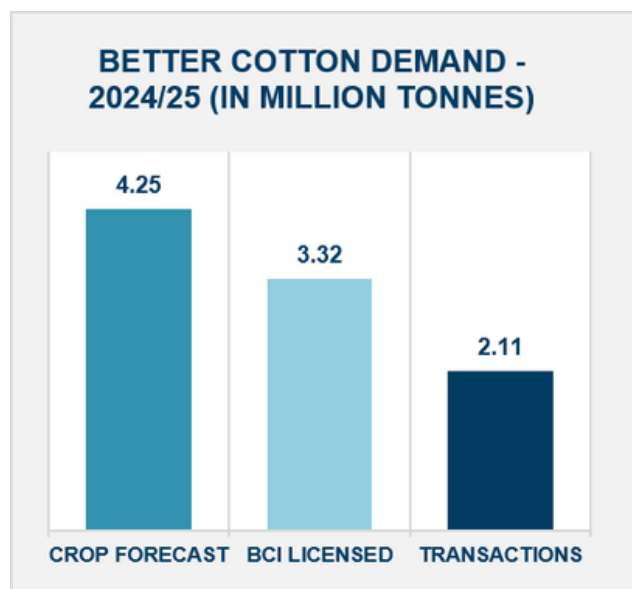
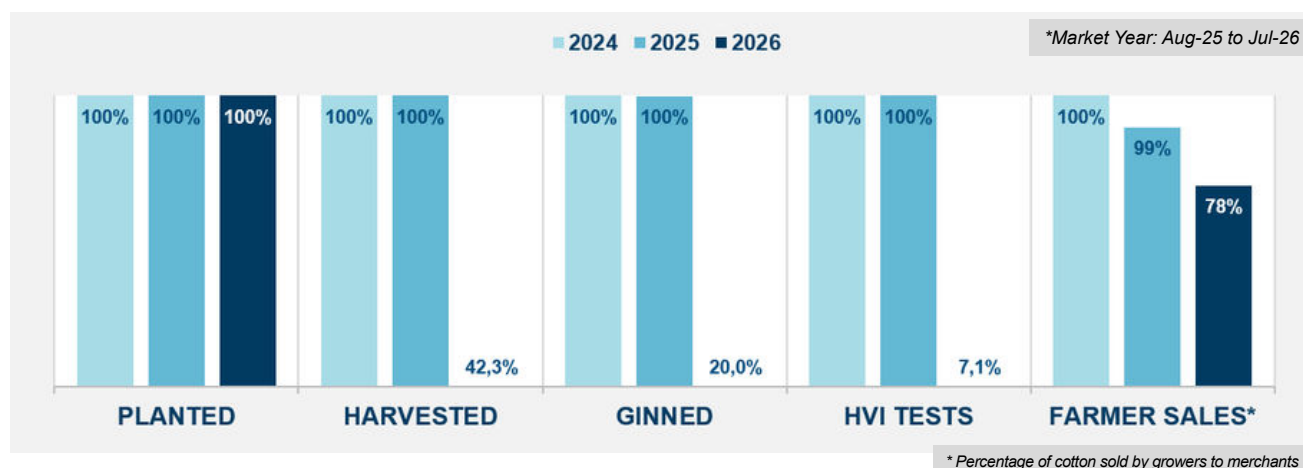




1. HIGHLIGHTS

- The 2025/26 marketing year ended in July with **Brazil exporting 3.37 million tonnes** of cotton lint. This was a record volume, **19% higher than in 2024/25**, confirming the country's position as the world's leading cotton exporter.
- Brazilian exports generated **US\$ 5.3 billion** in revenue.
- **China, Bangladesh, and Turkey** were the three largest importers, accounting for 1.80 million tonnes, equivalent to 53% of the total shipped by Brazil.
- **Brazil multiplied cotton exports to India** by more than 40 times in just two years. See more in the **"Made in Brazil"** section.

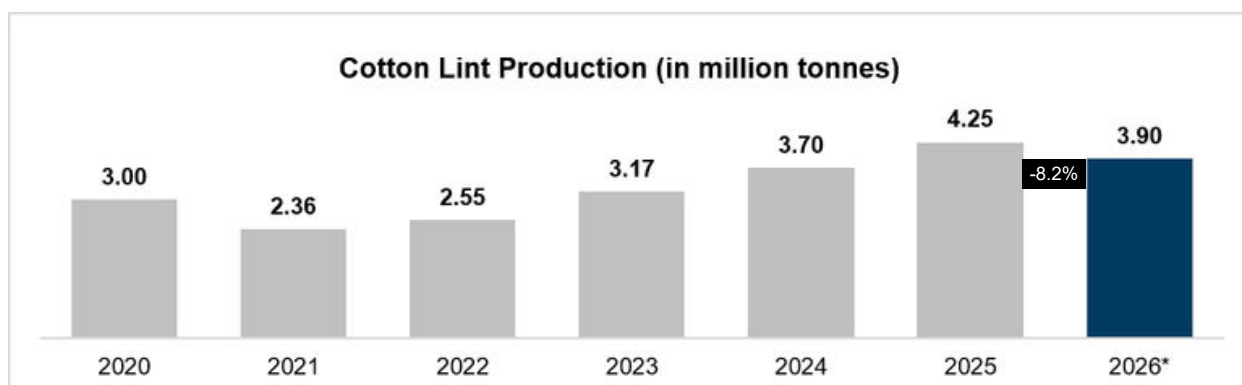
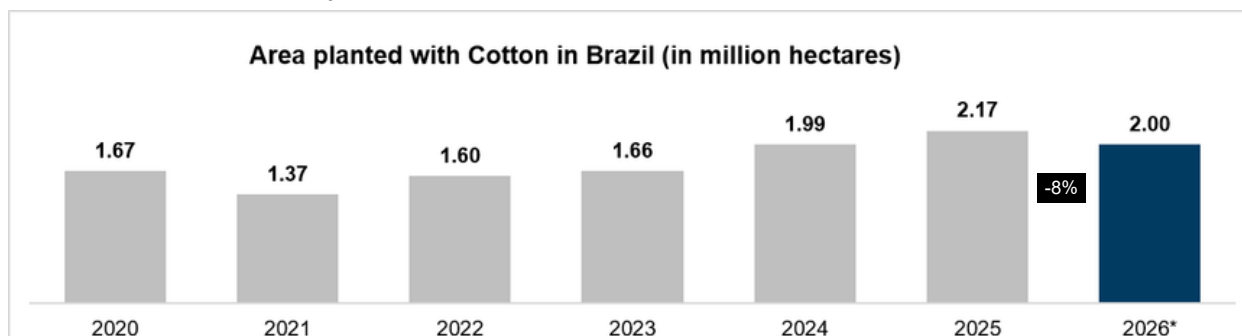
2. STATUS OF BRAZIL'S COTTON CROP





3. 2026 CROP

In its August update, Abrapa revised its planted area forecast for 2026 to 2.00 million hectares, a 8.0% decrease compared to 2025. Production is estimated at 3.90 million tonnes, down 8.2% compared to the previous year.



Source: Conab *Forecast 2025 and 2026: Abrapa (Aug 26)

Following the August data update, Brazil's average cotton yield for the 2026 crop is forecast at 1,954 kg/ha, representing a decrease of 0.2%.

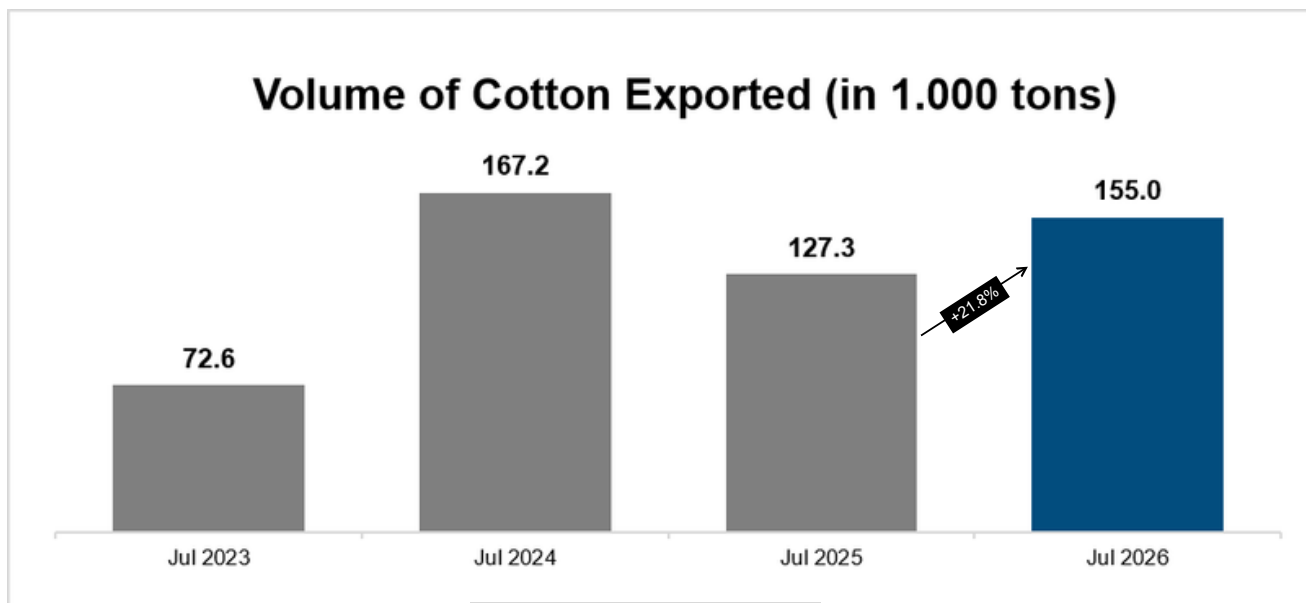
Brazilian Cotton Harvest							
PRODUCTION (million tons)	2021	2022	2023	2024	2025	2026*	26 vs. 25 (%)
SEED COTTON (lint + Seed)	5.80	6.27	7.70	8.91	10.32	9.50	-7.9%
LINT (COTTON)	2.36	2.55	3.17	3.70	4.25	3.90	-8.2%
YIELD (kg/ha)	2021	2022	2023	2024	2025	2026*	26 vs. 25 (%)
SEED COTTON (Lint + Seed)	4,230	3,920	4,628	4,584	4,753	4,758	0.1%
LINT (COTTON)	1,721	1,596	1,907	1,904	1,958	1,954	-0.2%

Source: Conab *Forecast: Abrapa (Aug 26)



4. EXPORT SHIPMENTS

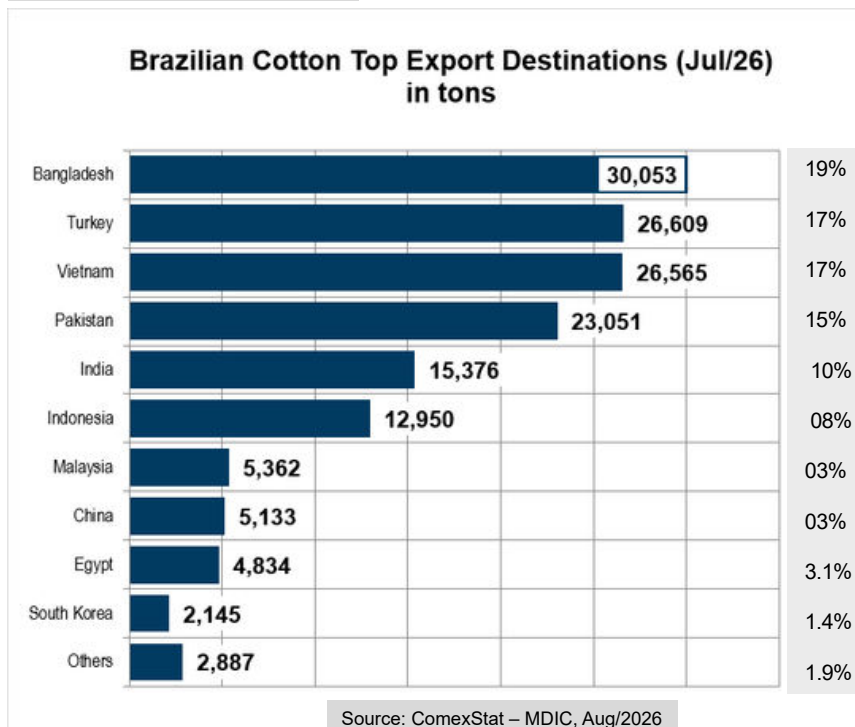
In July, Brazil exported **155.0 thousand tonnes** of cotton, **up 21.8%** compared to the same month in 2025, generating **US\$ 262.4 million** in export revenue.



Source: ComexStat – MDIC, Aug/2026

In July, Brazil shipped **30,053 tonnes** to Bangladesh (19% of the total). Turkey took **26,609 tonnes** (17%), followed by Vietnam with **26,565 tonnes** (17%).

Together, these three countries accounted for **83,226 tonnes, or 54% of total exports** for the month.



Source: ComexStat – MDIC, Aug/2026



Cotton Brazil market report

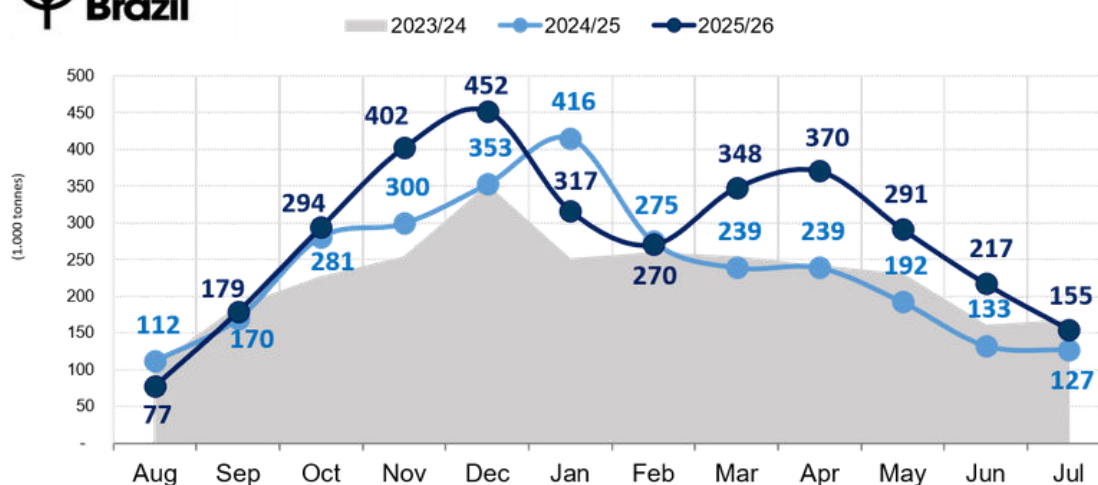
Monthly information on the Brazilian cotton crops and market news.
An information service produced and provided by Abrapa.

Ed. 64
Aug 17th 2026

With July's results, Brazil concluded the 2025/26 marketing year with a **record 3,373.9 thousand tonnes of cotton exports**, confirming the highest annual volume ever registered. December was the peak month of the season, with **452 thousand tonnes**.



Brazilian cotton exports (1.000 tonnes)



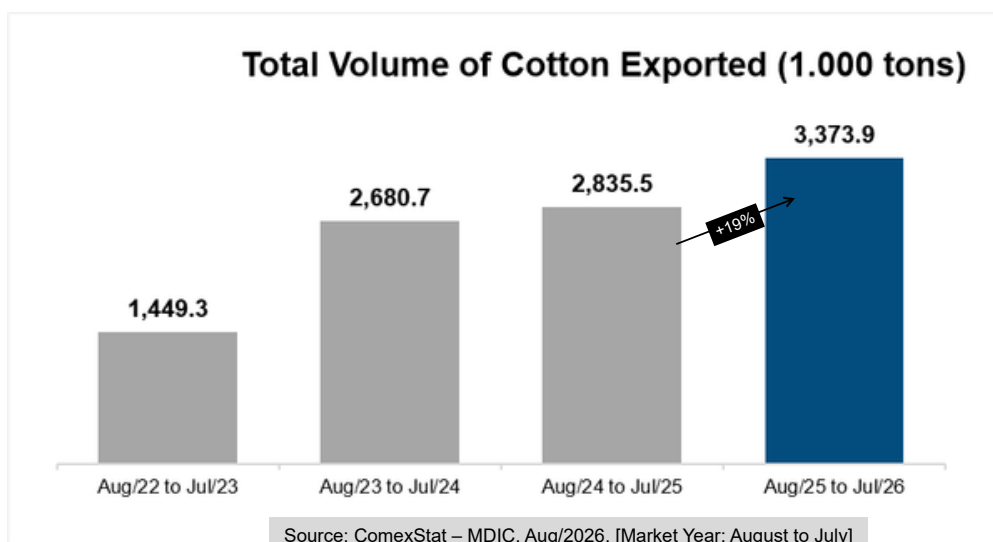
Brazilian cotton exports (in 1.000 tonnes)



Source: ComexStat – MDIC, Aug/2026. [Market Year: August to July.] Rounded figures. *Forecast

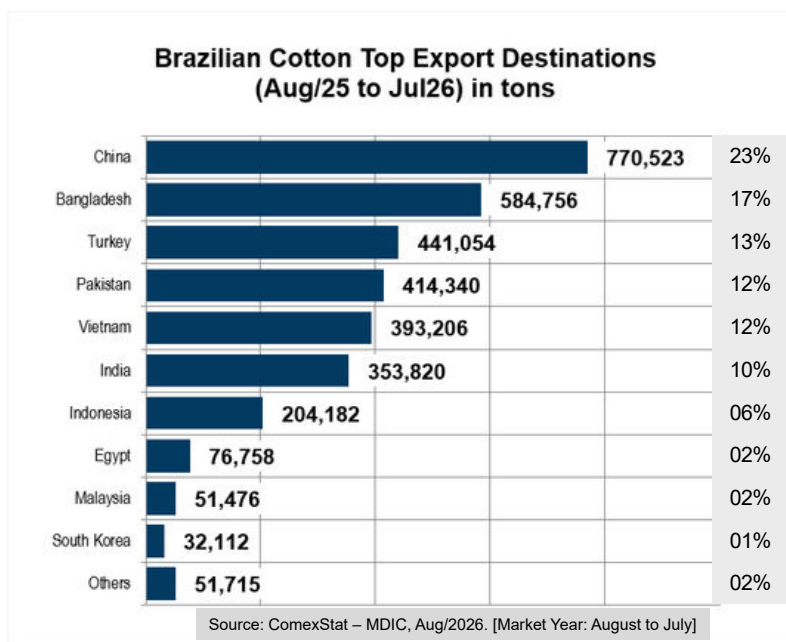


Brazil closed the 2025/26 marketing year with a **record 3,373.9 thousand tonnes** of cotton exported, **up 19.0%** compared to 2024/25.



From August to July 2026, China imported **770,523 tonnes** of Brazilian cotton (23% of the total). Bangladesh ranked second (**584,756 tonnes**; 17%), followed by Turkey (**441,054 tonnes**; 13%).

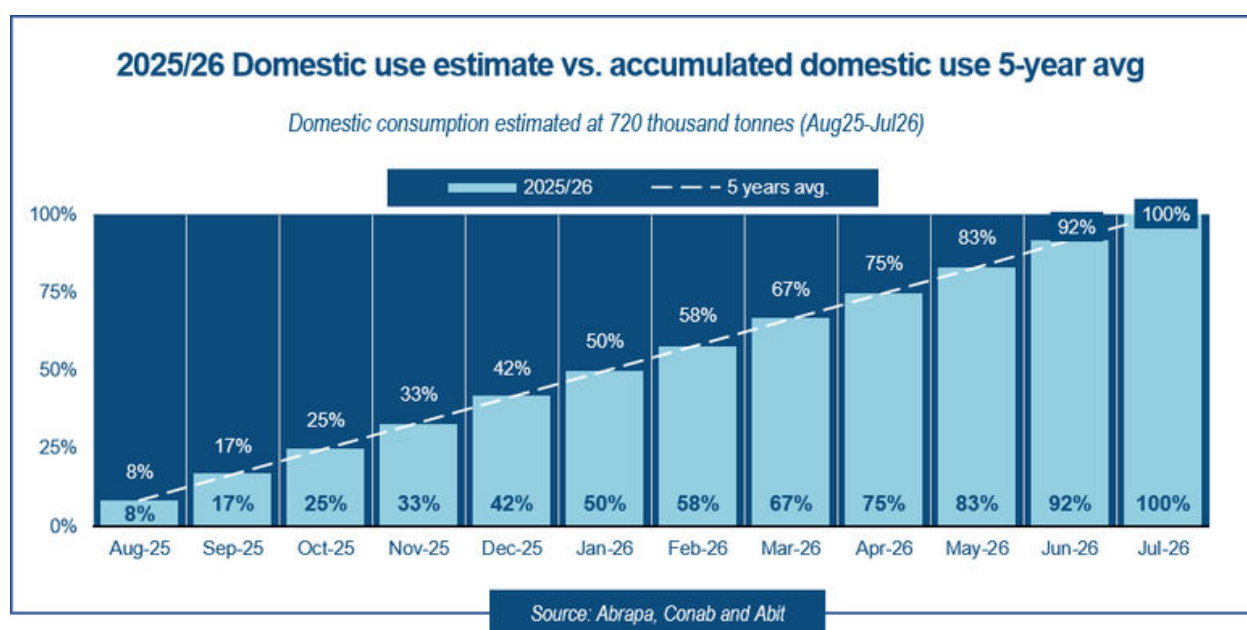
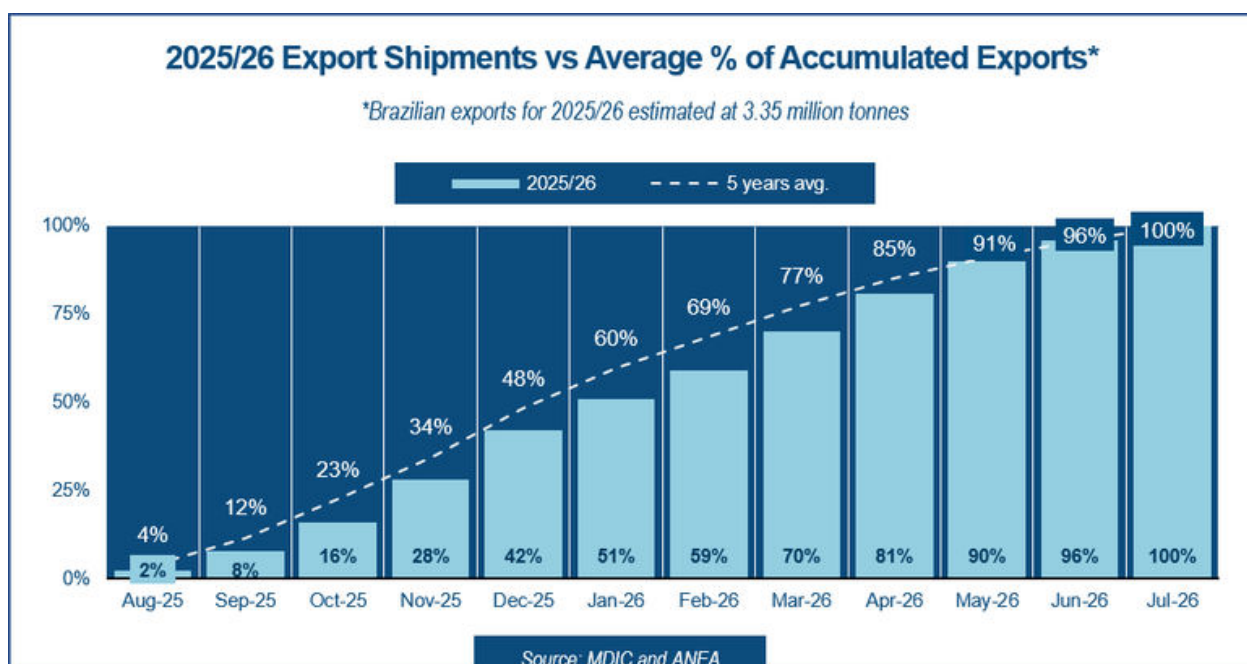
Combined, these three countries accounted for **1,796,333 tonnes**, representing **53% of total** exports in the 2025/26 marketing year.





5. 2025/26 MARKET YEAR EXPORTS AND DOMESTIC USE

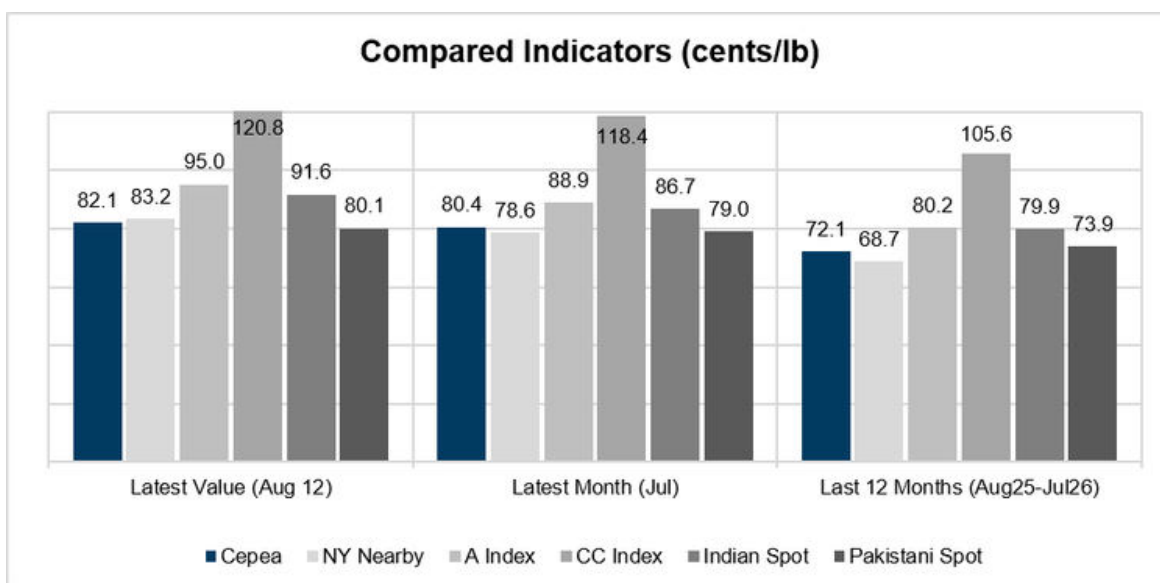
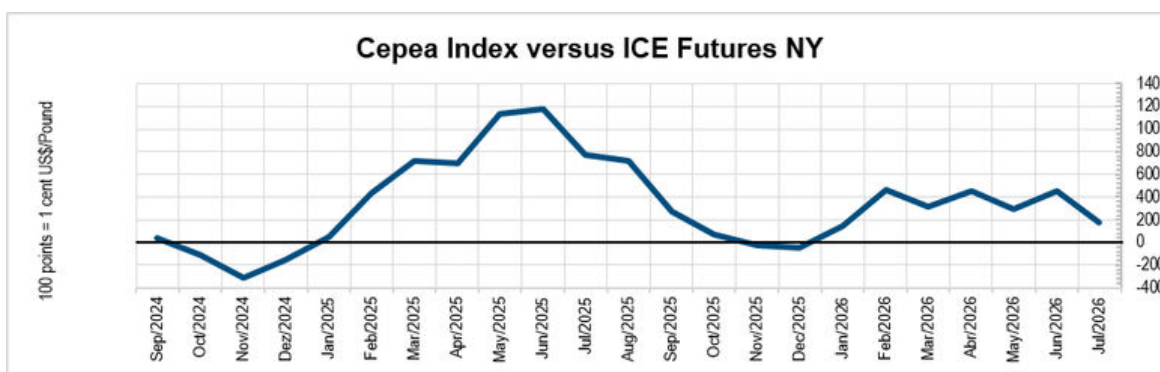
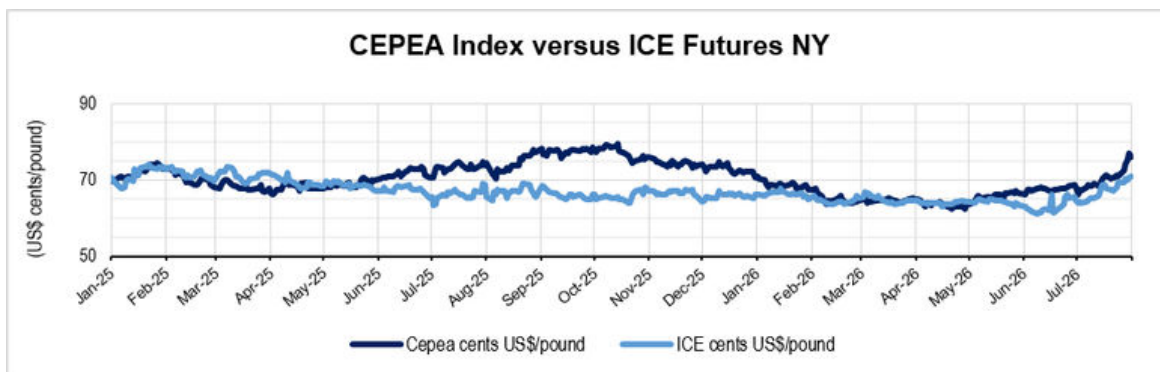
The charts below compare the performance of the last market year (2025/26) with the average Brazilian cotton exports over the last five years and the average volume for domestic use in Brazil also over the last five years.





6. PRICES

In July, the **Cepea/Esalq Indicator averaged 80.4 cents per pound**, while **ICE futures in New York stood at 78.6 cents per pound**. Both domestic and international prices remained above their 12-month averages, with the latest August values also pointing to firmer price levels.



The *CEPEA Index is the most commonly used price index for domestic cotton market prices in Brazil.



7. MADE IN BRAZIL

Data and information about Brazilian cotton production

Brazil Closes 2025/26 Marketing Year with Record Cotton Exports

Brazil closed the 2025/26 marketing year in July with record cotton exports of 3.374 million tonnes, up 19% from the previous cycle. Revenue also reached a record US\$5.3 billion, reinforcing cotton's role in Brazil's trade balance.

China remained the main destination, importing 770.5 thousand tonnes, or about 23% of shipments. Compared with 2024/25, exports to China increased by 309.2 thousand tonnes, while Bangladesh grew by 173.2 thousand tonnes.

India was another highlight: in two years, Brazilian cotton exports to the country multiplied by more than 40 times. Indian consumption is expected to reach a record 5.77 million tonnes in 2026/27.

Globally, Brazil is expected to remain the third-largest producer in 2026/27 and the world's leading exporter, with shipments projected at 3.33 million tonnes, close to the 2025/26 record.



Now available:
July quality
update

The latest figures highlight consistent improvements across the primary physical and technological parameters of Brazilian cotton fiber. Read the full report.