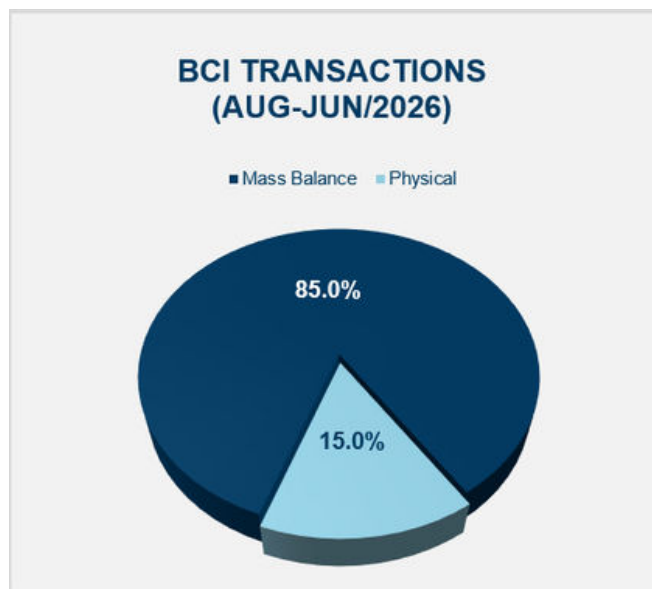
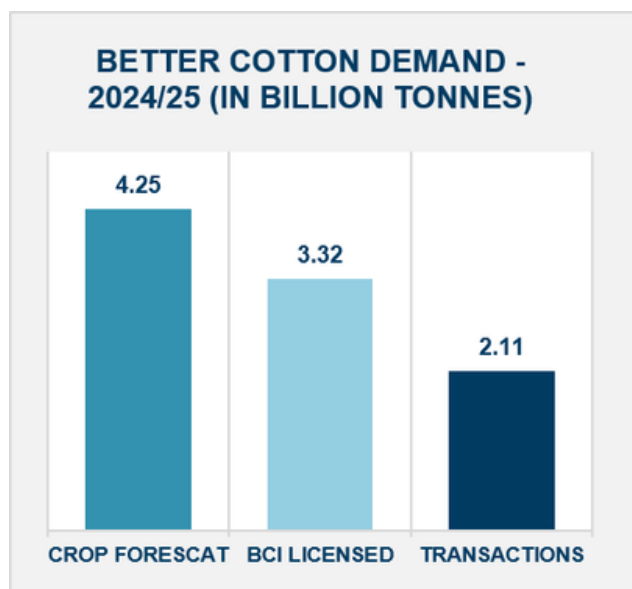
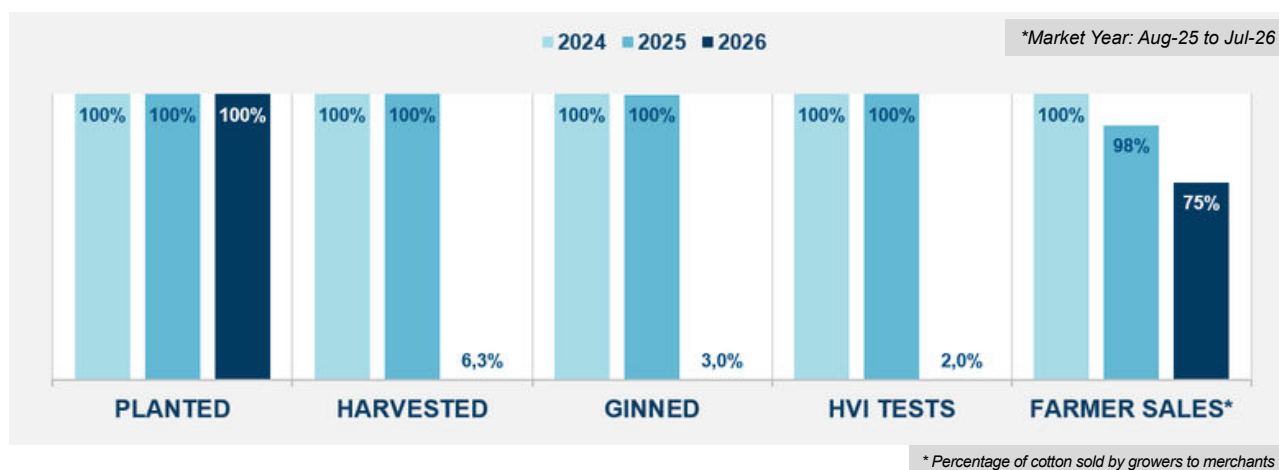




## 1. HIGHLIGHTS

- Brazil surpassed **3.2 million tonnes** of cotton exports for the first time in history, up **18.9% year-on-year**, with one month still remaining in the 2025/26 marketing year.
- **Bangladesh, Turkey and Pakistan** imported **123.3 thousand tonnes (57% of the total)** in June 2026. In the cumulative total for 2025/26, **China, Bangladesh, and Turkey** accounted for **53.9% of exports**, totaling **1,735.2 thousand tonnes**.
- **Made in Brazil: Cotton Brazil Dialogues** will bring global textile stakeholders to Brazil for immersive field trips focused on quality, sustainability, traceability and innovation.

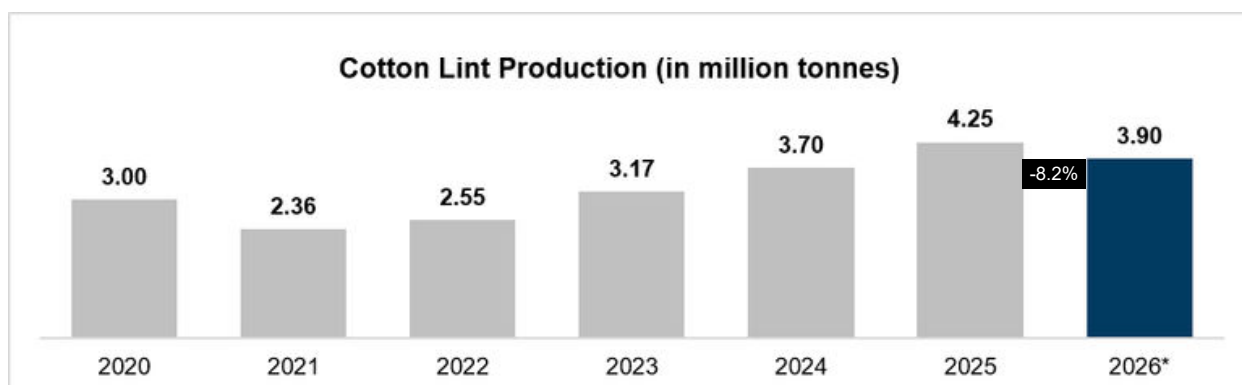
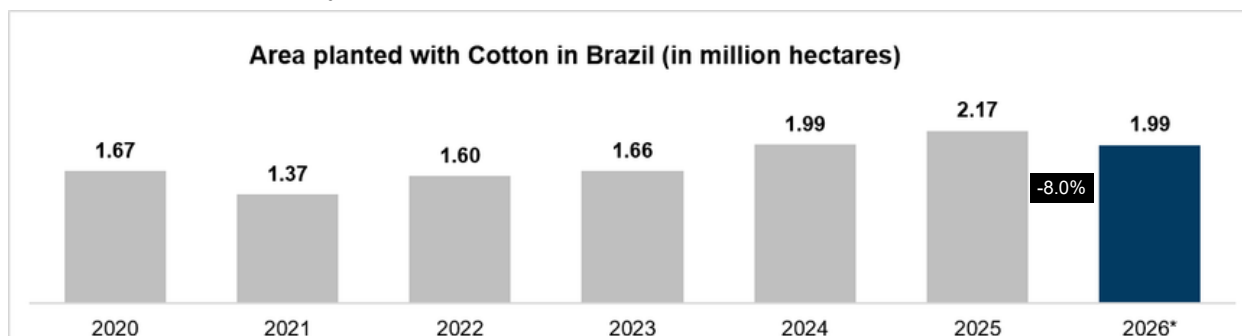
## 2. STATUS OF BRAZIL'S COTTON CROP





## 3. 2026 CROP

In its July update, Abrapa maintained its planted area forecast for 2026 at 1.99 million hectares, a 8.0% decrease compared to 2025. Production is estimated at 3.90 million tonnes, down 8.2% compared to the previous year.



Source: Conab \*Forecast 2025 and 2026: Abrapa (Jul 26)

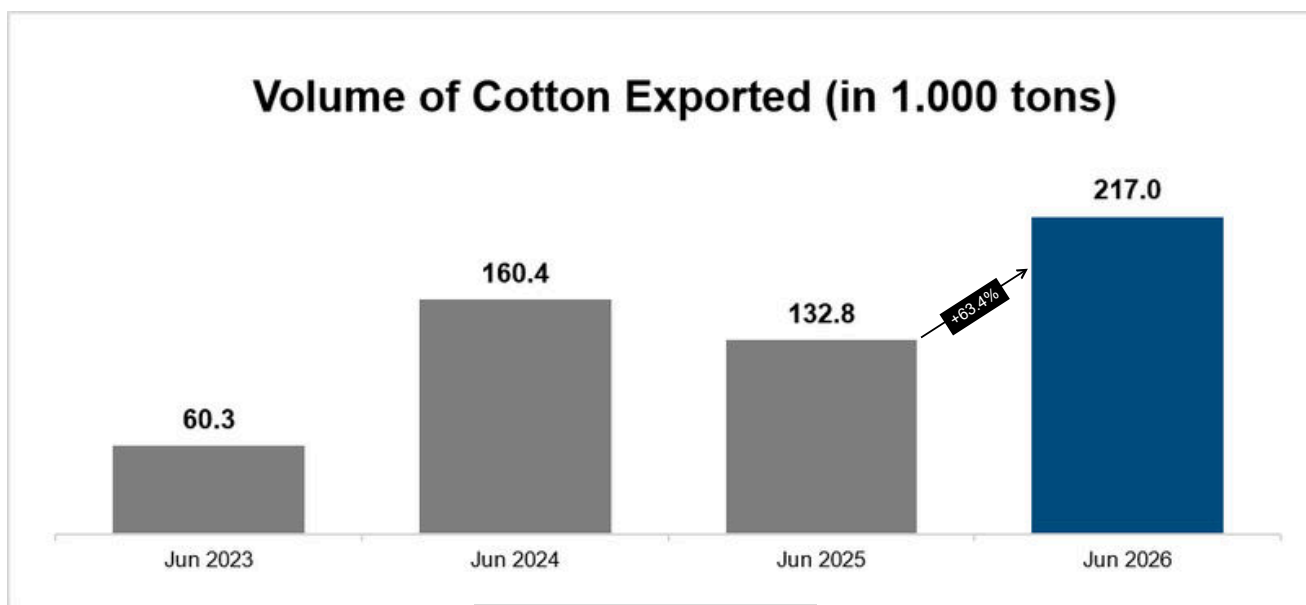
Following the December data update, Brazil's average cotton yield for the 2026 crop is forecast at 1,954 kg/ha, representing a decrease of 0.2%.

| Brazilian Cotton Harvest  |       |       |       |       |       |       |               |
|---------------------------|-------|-------|-------|-------|-------|-------|---------------|
| PRODUCTION (million tons) | 2021  | 2022  | 2023  | 2024  | 2025  | 2026* | 26 vs. 25 (%) |
| SEED COTTON (lint + Seed) | 5.80  | 6.27  | 7.70  | 8.91  | 10.32 | 9.50  | -7.9%         |
| LINT (COTTON)             | 2.36  | 2.55  | 3.17  | 3.70  | 4.25  | 3.90  | -8.2%         |
| YIELD (kg/ha)             | 2021  | 2022  | 2023  | 2024  | 2025  | 2026* | 26 vs. 25 (%) |
| SEED COTTON (Lint + Seed) | 4,230 | 3,920 | 4,628 | 4,584 | 4,753 | 4,758 | 0.1%          |
| LINT (COTTON)             | 1,721 | 1,596 | 1,907 | 1,904 | 1,958 | 1,954 | -0.2%         |



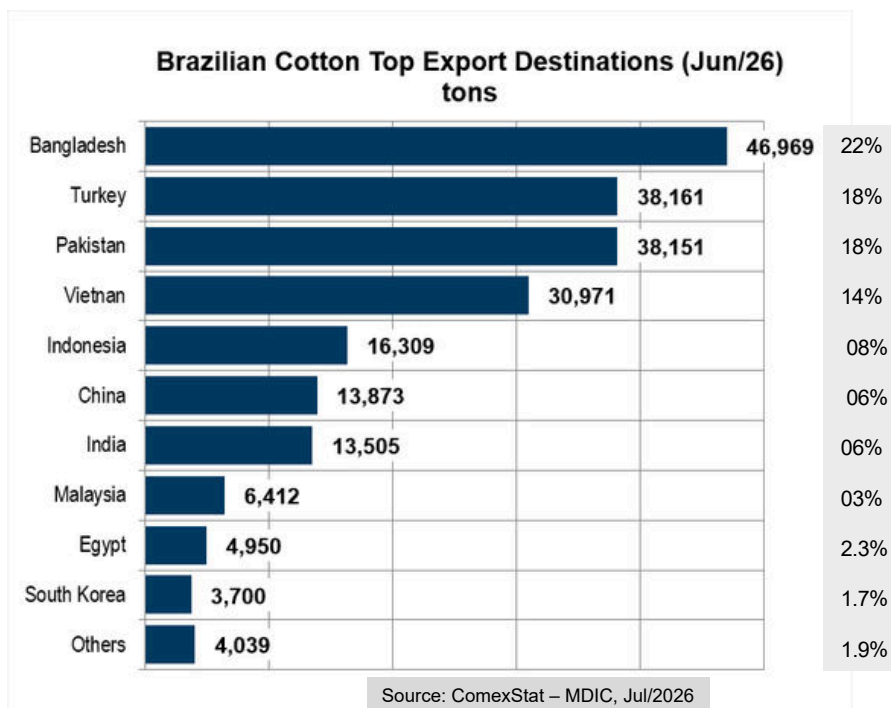
## 4. EXPORT SHIPMENTS

In June, Brazil exported **217.0 thousand tonnes** of cotton, **up 63.4%** compared to the same month in 2025, generating **US\$ 350.6 million** in export revenue.



In June, Brazil shipped **46,969 tonnes** to Bangladesh (22% of the total). Turkey took **38,161 tonnes** (18%), followed by Pakistan with **38,151 tonnes** (18%).

Together, these three countries accounted for **123,281 tonnes, or 57% of total exports** for the month.





# Cotton Brazil market report

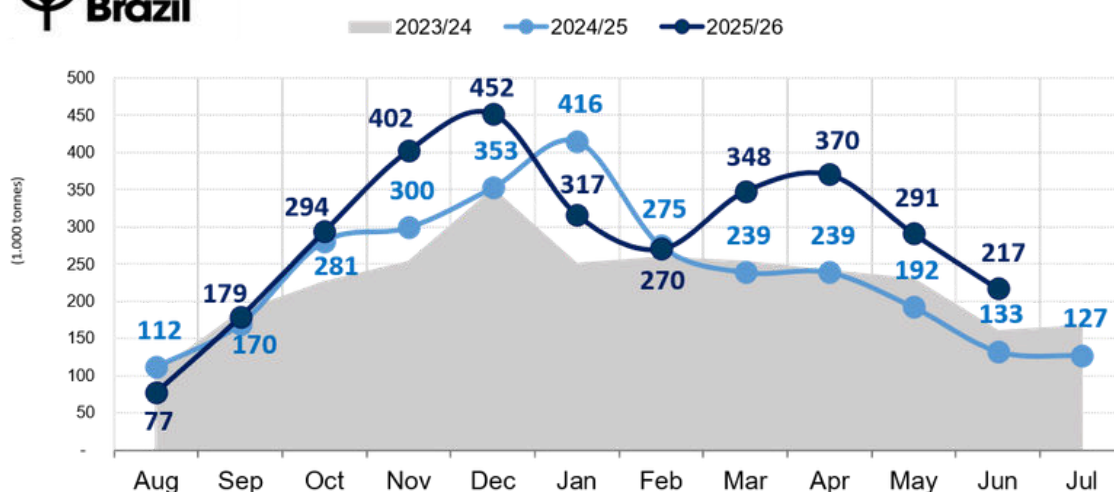
Monthly information on the Brazilian cotton crops and market news.  
An information service produced and provided by Abrapa.

Ed. 63  
Jul 16<sup>th</sup> 2026

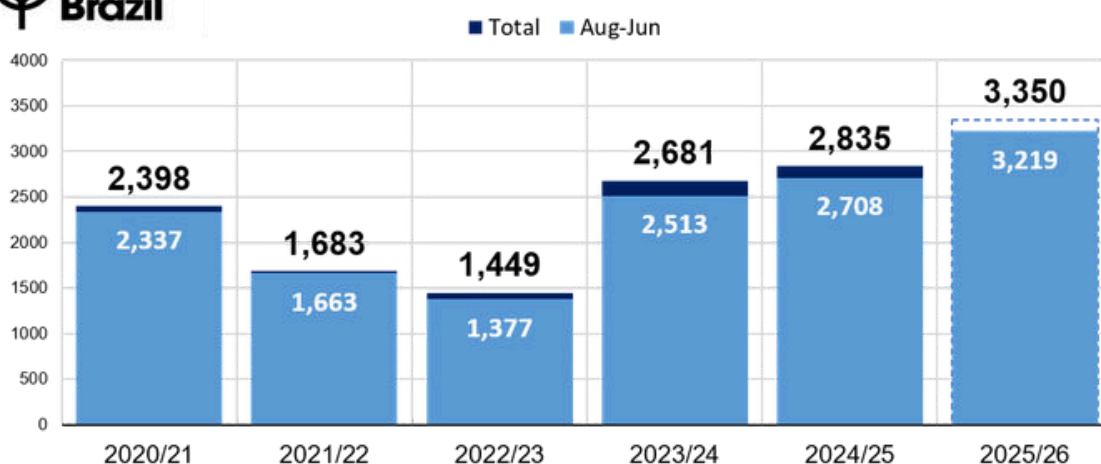
Following June's results, Brazil exported a total of **3,219.0 thousand tonnes** of cotton in the first 11 months of the 2025/26 marketing year (Aug/Jun).



## Brazilian cotton exports (1.000 tonnes)



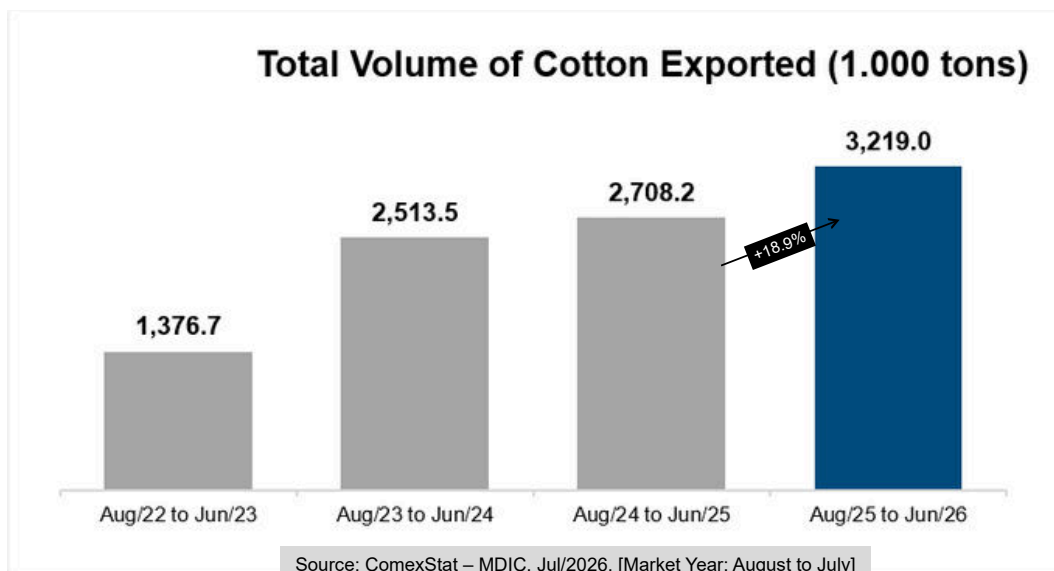
## Brazilian cotton exports (1.000 tonnes)



Source: ComexStat – MDIC, Jul/2026. [Market Year: August to July.] Rounded figures. \*Forecast

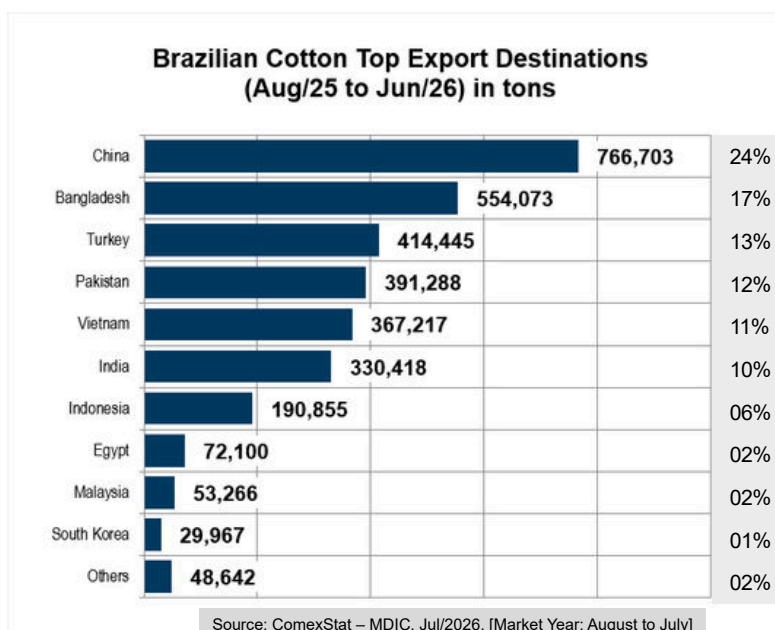


In the first 11 months of the 2025/26 marketing year, Brazil exported **3,219.0 thousand** tonnes of cotton, **up 18.9%** compared to the same period in 2024/25.



From August to June 2026, China imported **766,703 tonnes** of Brazilian cotton (24% of the total). Bangladesh ranked second (**554,073 tonnes**; 17%), followed by Turkey (**414,445 tonnes**; 13%).

Combined, these three countries accounted for **1,735,221 tonnes**, representing **53.9% of total exports** in the 2025/26 marketing year.

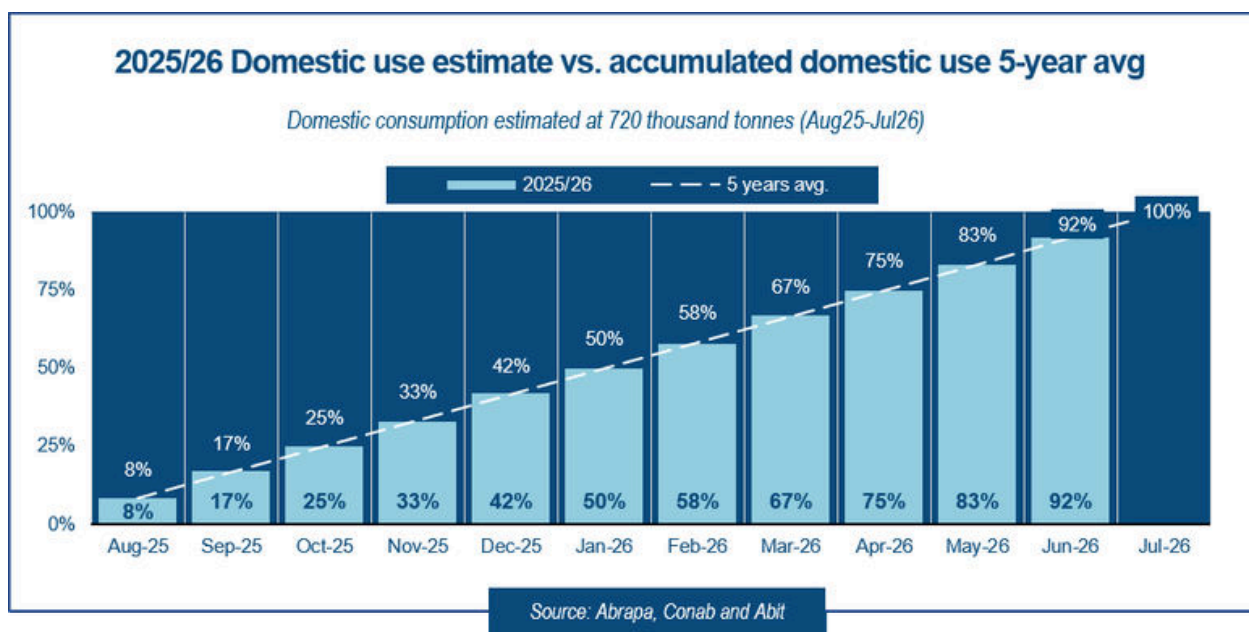
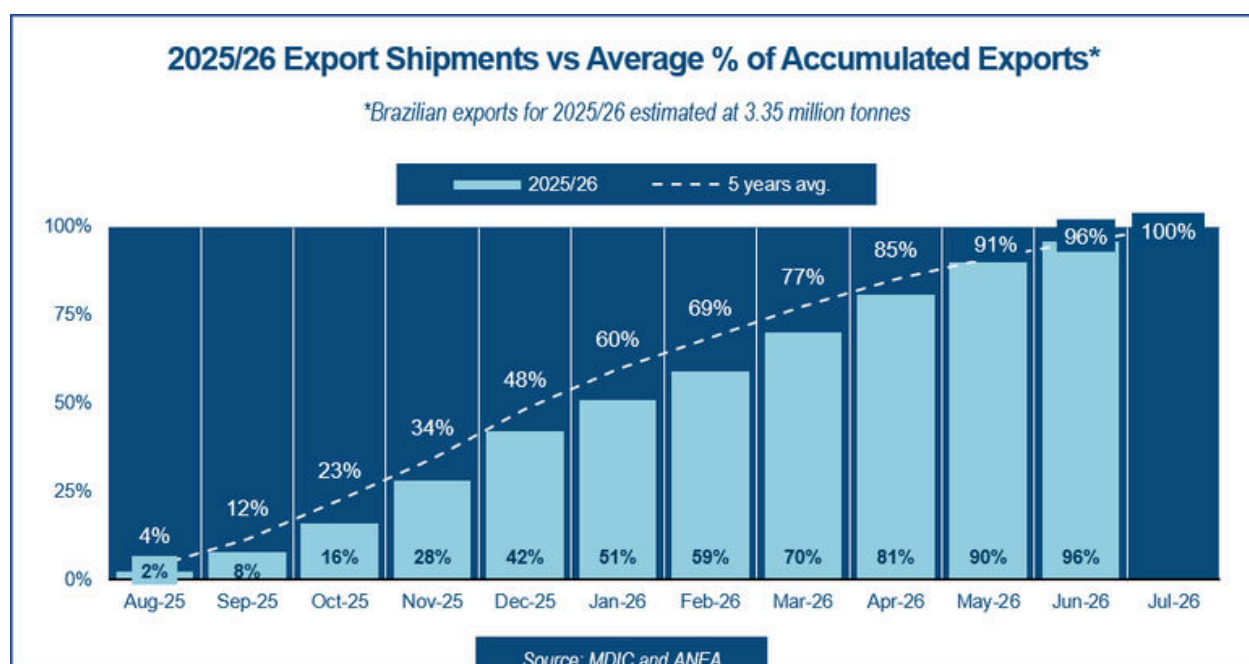






## 5. 2025/26 MARKET YEAR EXPORTS AND DOMESTIC USE

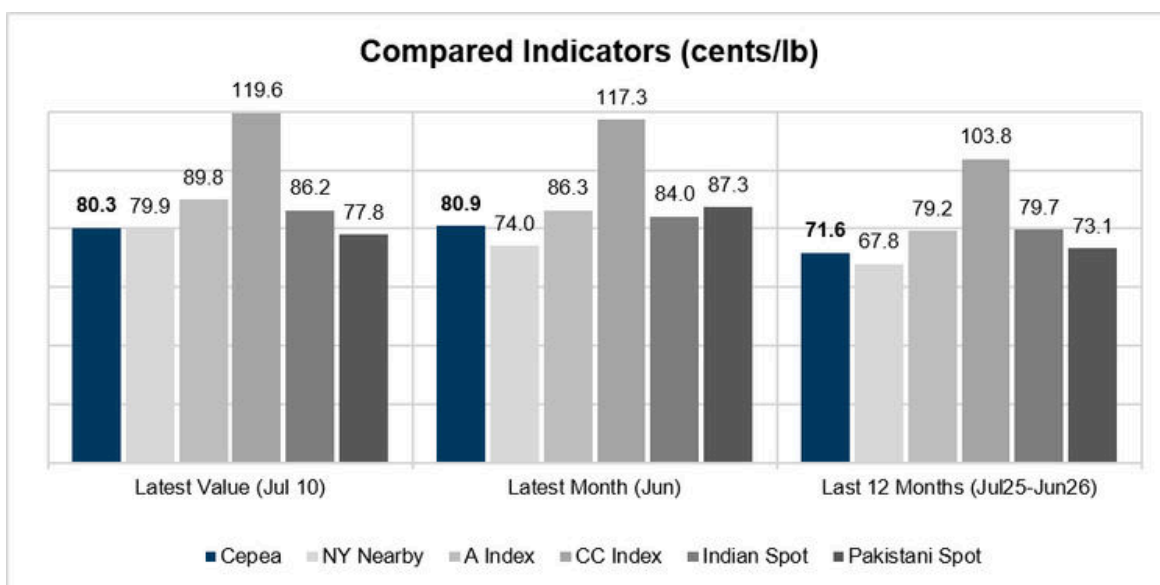
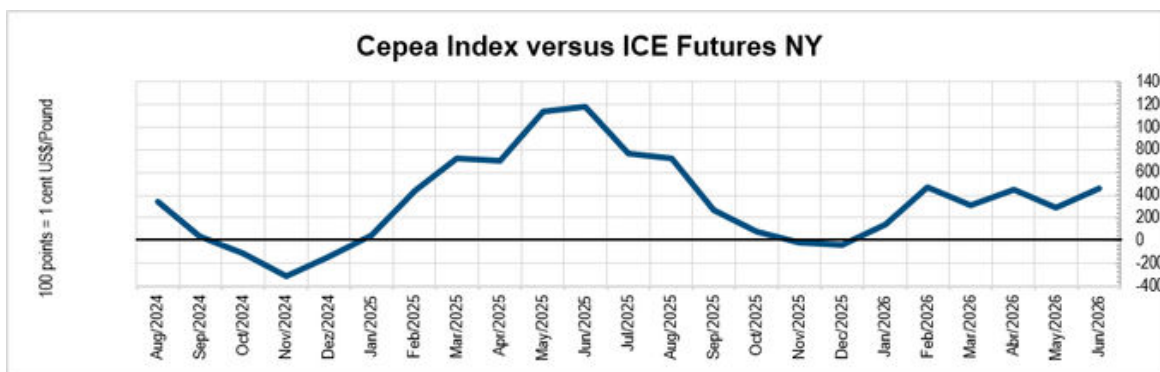
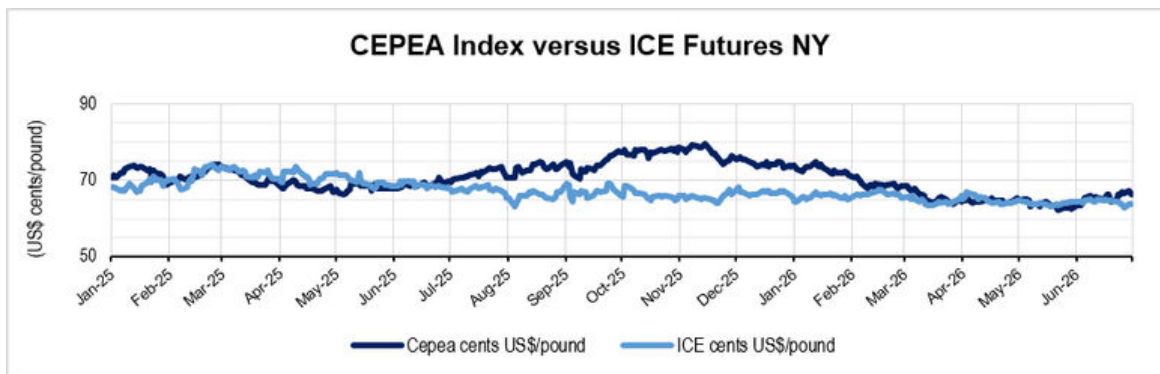
The charts below compare the performance of the current market year (2025/26) with the average Brazilian cotton exports over the last five years and the average volume for domestic use in Brazil also over the last five years.





## 6. PRICES

In June, the Cepea/Esalq Indicator averaged **80.9 cents per pound**, while ICE futures in New York stood at **74.0 cents per pound**. Compared to the 12-month average, both domestic and international prices remained at higher levels.



The \*CEPEA Index is the most commonly used price index for domestic cotton market prices in Brazil.



## 7. MADE IN BRAZIL

### Data and information about Brazilian cotton production

## Cotton Brazil Dialogues Connects the Global Textile Value Chain

Cotton Brazil Dialogues will bring textile stakeholders to Brazil for two field trips, scheduled for July 27–31 and August 17–21, reinforcing the role of the world's largest cotton exporter and third-largest producer.

Promoted by Cotton Brazil and Abrapa, the initiative marks a new stage in Brazil's engagement with the textile industry, welcoming brands, manufacturers, NGOs and other key players from across the value chain.

Participants will follow an immersive agenda covering cultivation, harvesting, ginning, fiber classification, quality control, traceability, sustainability, certification, innovation and market perspectives.

With nearly 80% of production certified under recognized sustainability criteria, mechanized harvesting, HVI classification and bale-level traceability, Brazil will showcase the quality and transparency that strengthen confidence in Brazilian cotton.



**Now available:**  
**June quality**  
**update**

The latest figures highlight consistent improvements across the primary physical and technological parameters of Brazilian cotton fiber. Read the full report.