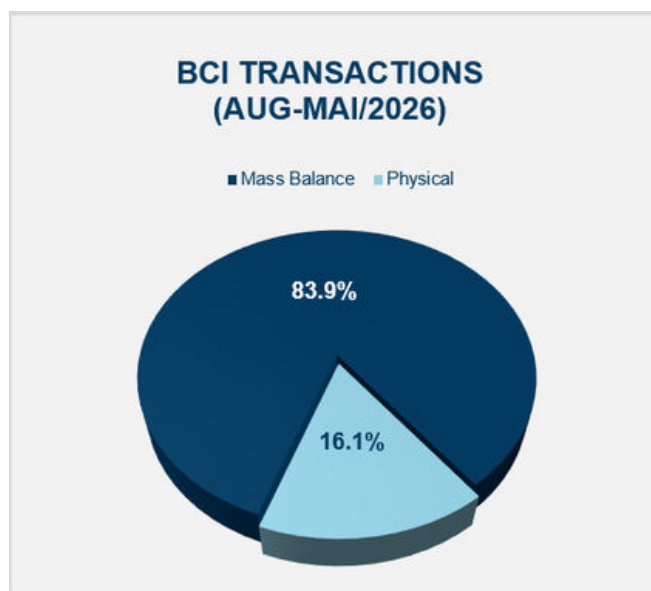
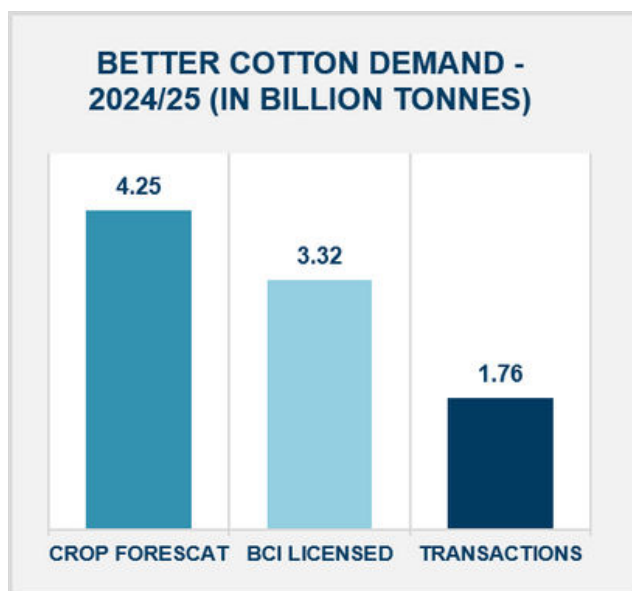
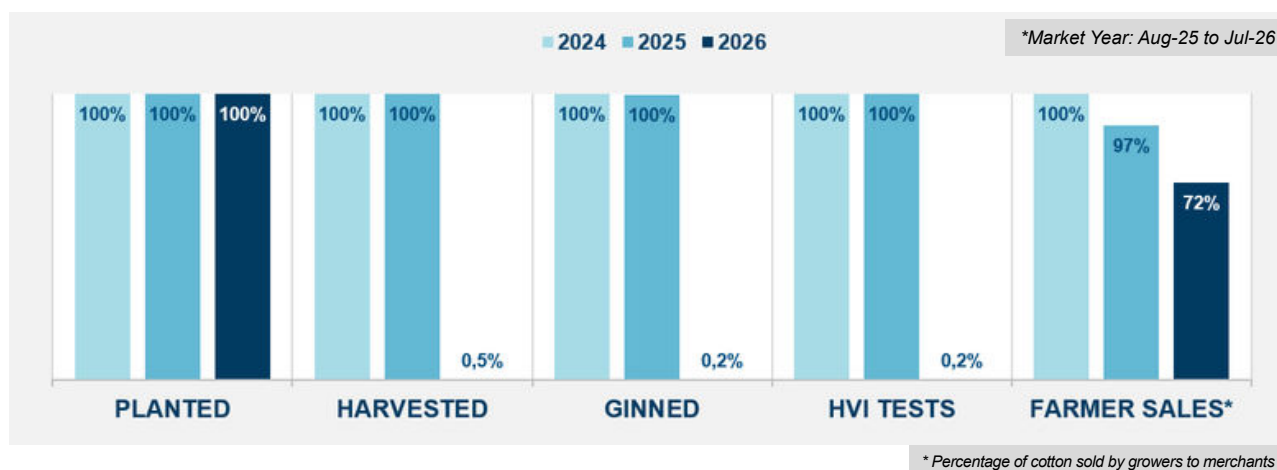




1. HIGHLIGHTS

- **Brazil** surpassed **3 million tonnes of cotton exports** for the first time in history, **up 16.6% year-on-year**, with two months still remaining in the 2025/26 marketing year.
- **Bangladesh, Pakistan, and Turkey** imported **157.9 thousand tonnes (54% of the total)** in May 2026. In the cumulative total for 2025/26, **China, Bangladesh, and Turkey** accounted for **54.5% of exports**, totaling **1,636.5** thousand tonnes.
- **Made in Brazil:** Cotton Brazil strengthened ties with China and Vietnam through strategic missions that reinforced Brazil's role as the world's largest cotton exporter and expanded dialogue with key players in the global cotton and textile chain.

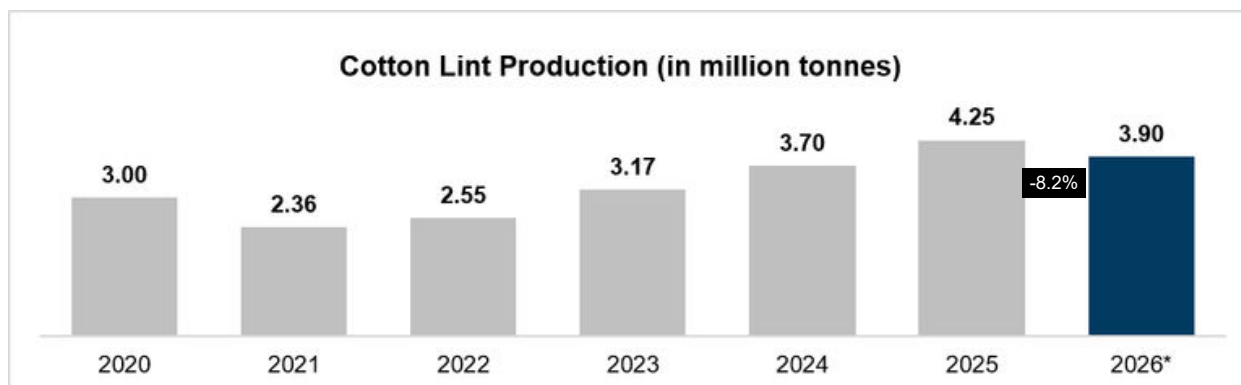
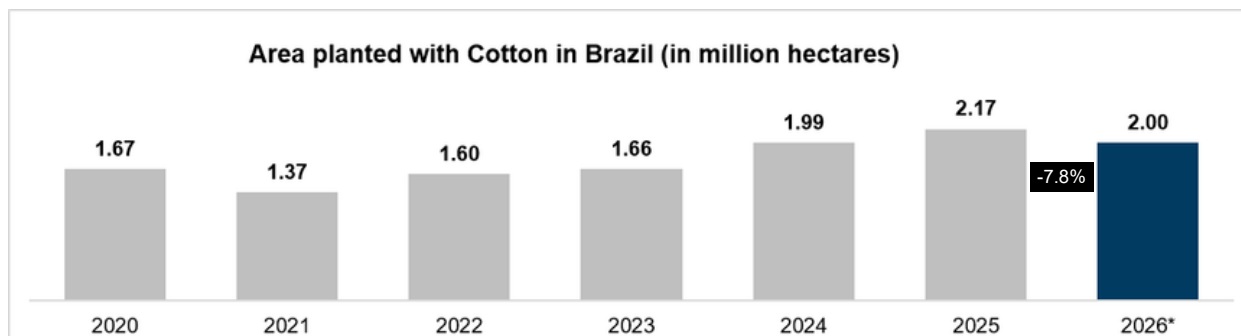
2. STATUS OF BRAZIL'S COTTON CROP





3. 2026 CROP

In its June update, Abrapa revised its planted area forecast for 2026 to 2.00 million hectares, an 7.8% decrease compared to 2025. Production is estimated at 3.90 million tonnes, down 8.2% compared to the previous year.



Source: Conab *Forecast 2025 and 2026: Abrapa (Jun 26)

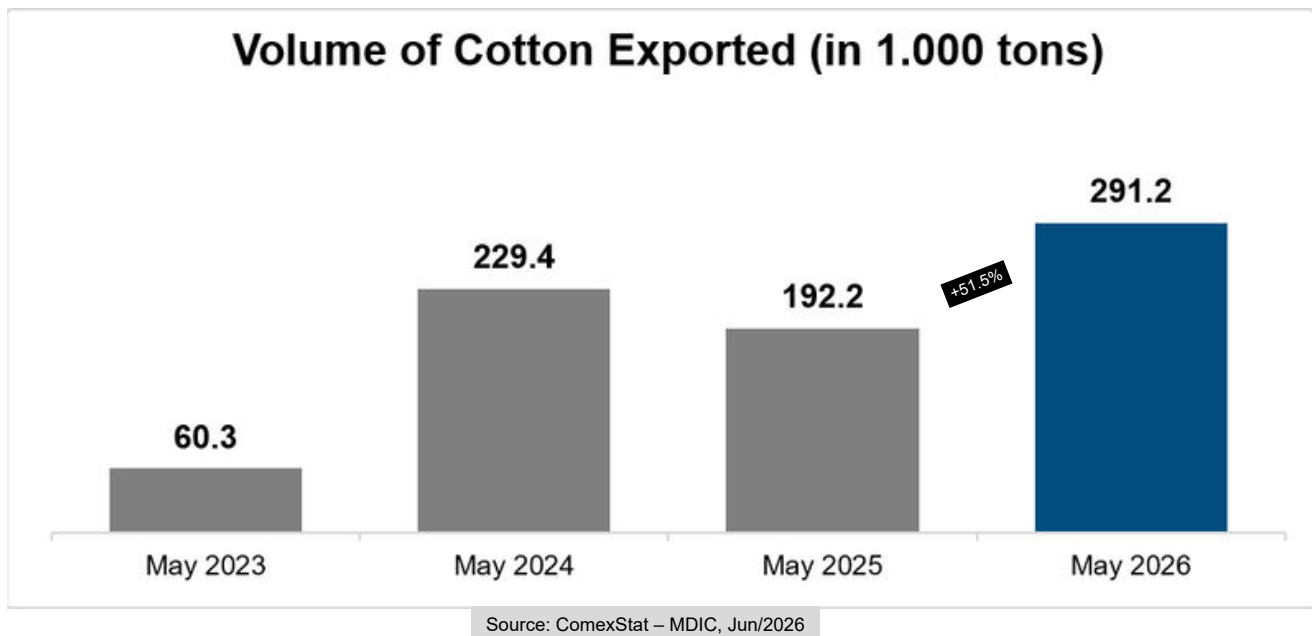
Following the December data update, Brazil's average cotton yield for the 2026 crop is forecast at 1,954 kg/ha, representing a decrease of 0.2%.

Brazilian Cotton Harvest							
PRODUCTION (million tons)	2021	2022	2023	2024	2025	2026*	26 vs. 25 (%)
SEED COTTON (lint + Seed)	5.80	6.27	7.70	8.91	10.32	9.50	-7.9%
LINT (COTTON)	2.36	2.55	3.17	3.70	4.25	3.90	-8.2%
YIELD (kg/ha)	2021	2022	2023	2024	2025	2026*	26 vs. 25 (%)
SEED COTTON (Lint + Seed)	4,230	3,920	4,628	4,584	4,753	4,758	0.1%
LINT (COTTON)	1,721	1,596	1,907	1,904	1,958	1,954	-0.2%



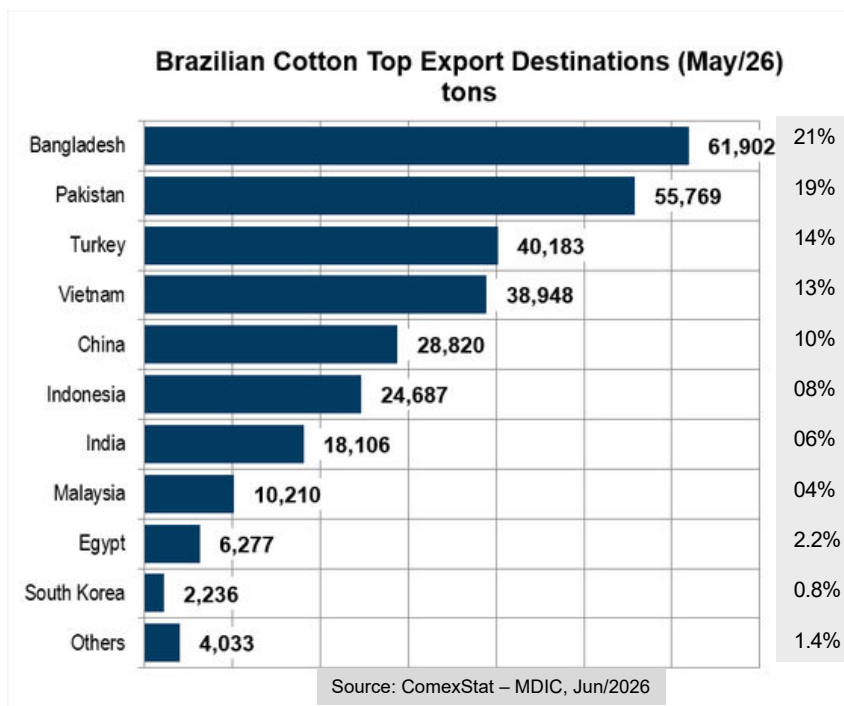
4. EXPORT SHIPMENTS

In May, Brazil exported **291.1 thousand tonnes** of cotton, **up 51.5%** compared to the same month in 2025, generating **US\$ 449.6 million** in export revenue.



In May, Brazil shipped **61,902 tonnes** to Bangladesh (21% of the total). Pakistan took **55,769 tonnes** (19%), followed by Turkey with **40,183 tonnes** (14%).

Together, these three countries accounted for **157,854 tonnes, or 54% of total exports** for the month.



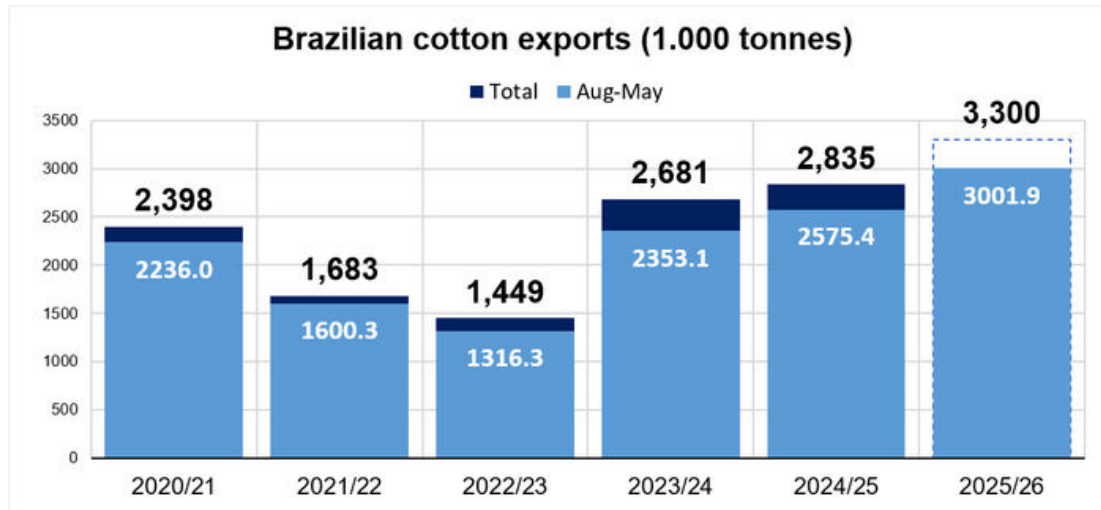
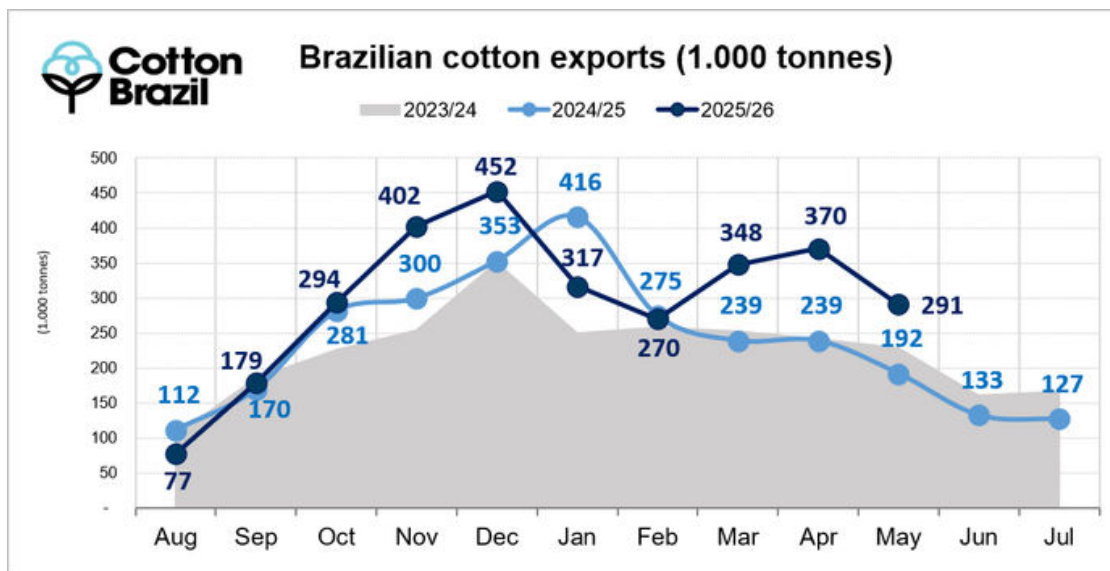


Cotton Brazil market report

Monthly information on the Brazilian cotton crops and market news.
An information service produced and provided by Abrapa.

Ed. 62
Jun 30th 2026

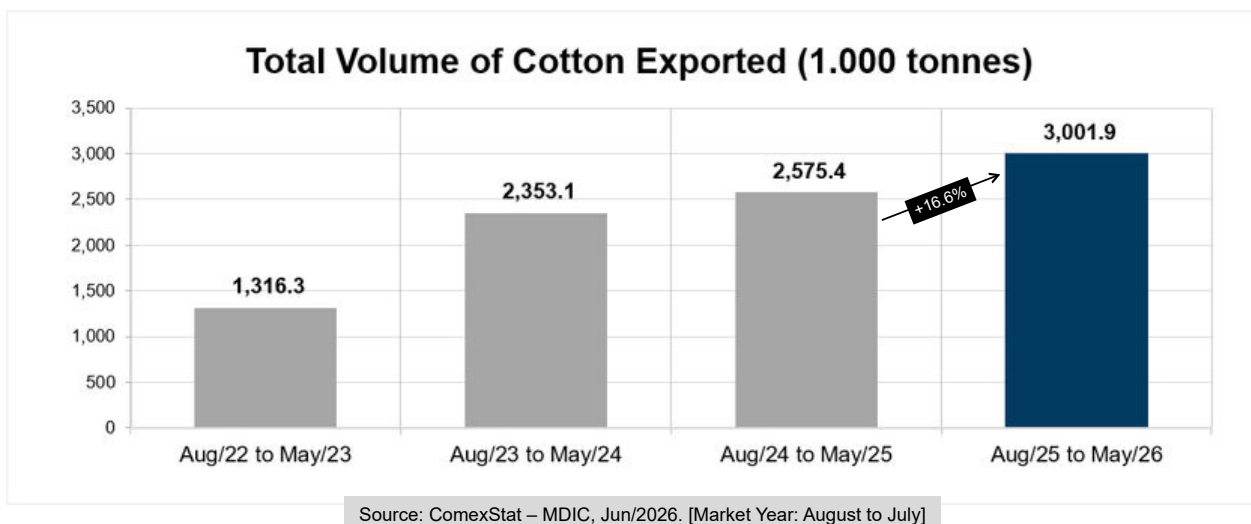
Following May's results, Brazil exported a total of **3,001.9 thousand tonnes** of cotton in the first 10 months of the 2025/26 marketing year (Aug/May).



Source: ComexStat – MDIC, Jun/2026. [Market Year: August to July.] Rounded figures. *Forecast

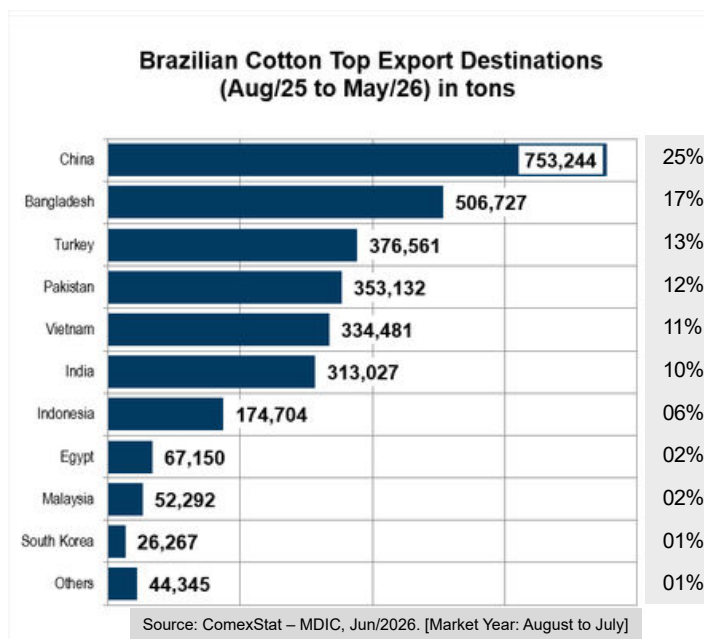


In the first 10 months of the 2025/26 marketing year, Brazil exported **3,001.9 thousand** tonnes of cotton, **up 16.6%** compared to the same period in 2024/25.



From August to May 2026, China imported **753,244 tonnes** of Brazilian cotton (25% of the total). Bangladesh ranked second (**506,727 tonnes**; 17%), followed by Turkey (**376,561 tonnes**; 12%).

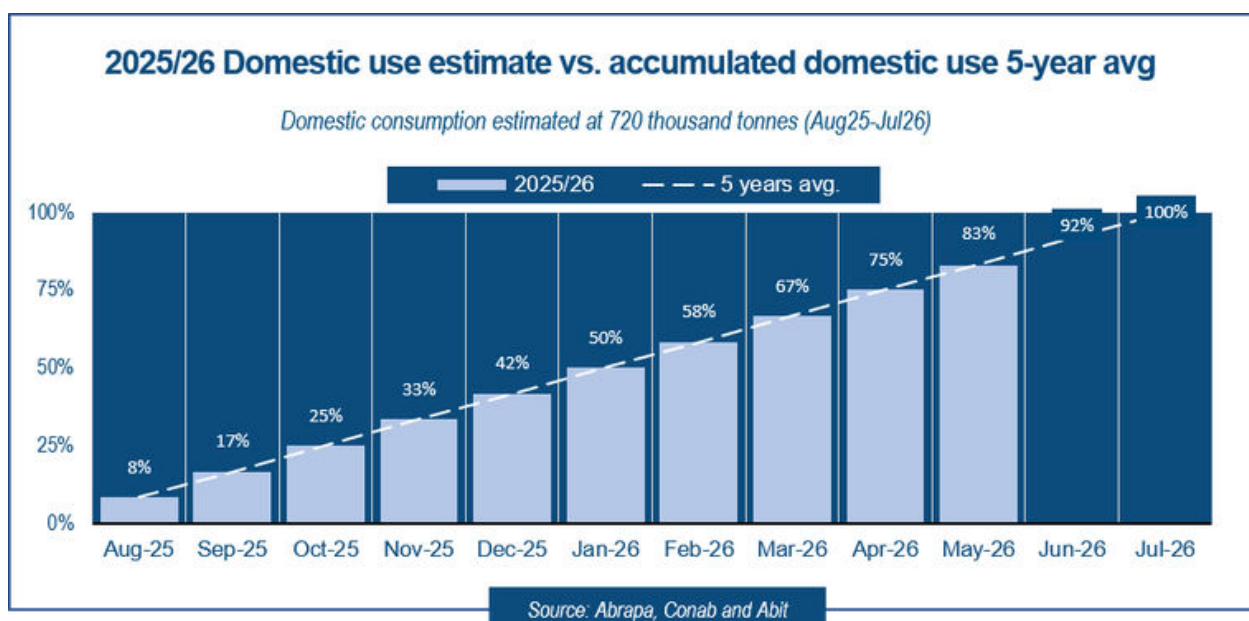
Combined, these three countries accounted for **1,636,531 tonnes**, representing **54.5% of total exports** in the 2025/26 marketing year.





5. 2025/26 MARKET YEAR EXPORTS AND DOMESTIC USE

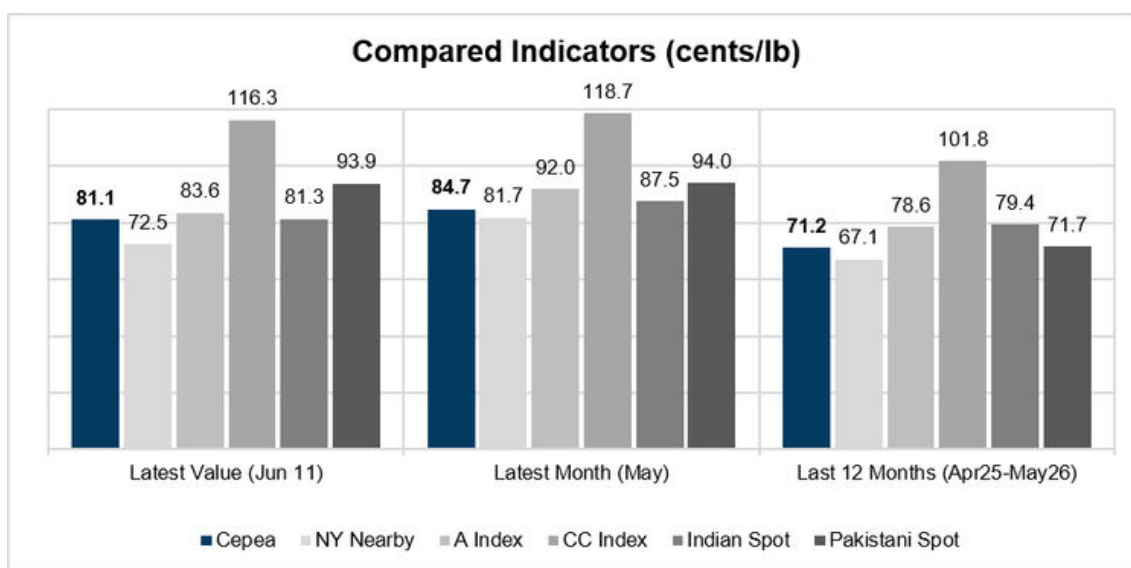
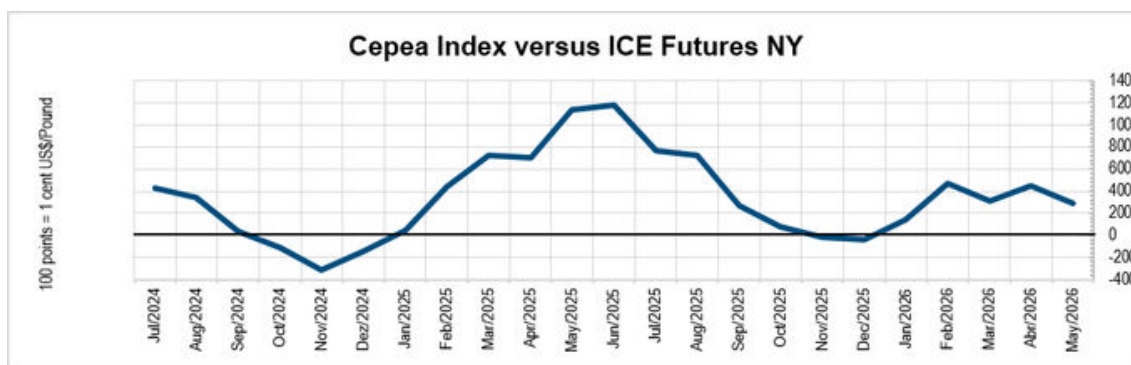
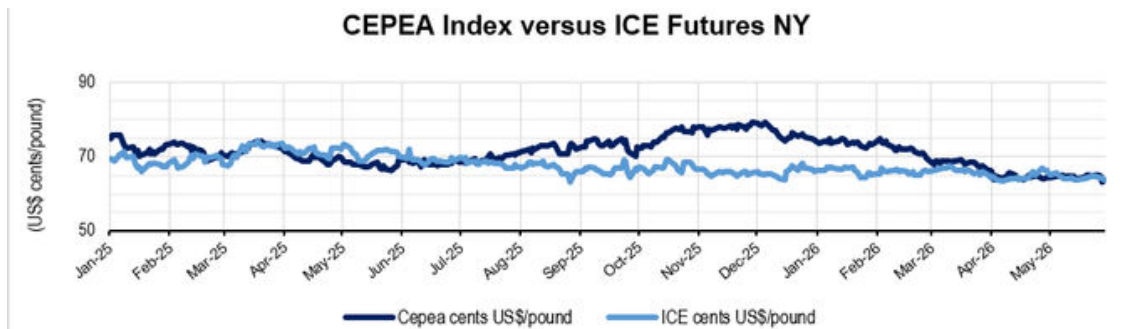
The charts below compare the performance of the current market year (2025/26) with the average Brazilian cotton exports over the last five years and the average volume for domestic use in Brazil also over the last five years.





6. PRICES

The Cepea/Esalq Indicator averaged **84.7 cents per pound in May**, while ICE futures in New York stood at **81.7 cents per pound**. Compared to the 12-month average, both domestic and international prices remained at higher levels.



The *CEPEA Index is the most commonly used price index for domestic cotton market prices in Brazil.



7. MADE IN BRAZIL

Data and information about Brazilian cotton production

Cotton Brazil Strengthens Strategic Ties with China and Vietnam

June was marked by an active international agenda for Cotton Brazil, with missions to China and Vietnam, two strategic markets in the global cotton and textile chain. The initiatives reinforced Brazil's position as the world's largest cotton exporter and expanded dialogue with countries central to global demand.

In China, the delegation joined the 2026 China Cotton Industry Development Summit in Chongqing, strengthening ties with the world's largest cotton producer, consumer and importer, and presenting Brazil's progress in quality and traceability.

In Vietnam, Cotton Brazil Outlook events in Hanoi and Ho Chi Minh City brought the Brazilian sector closer to the world's largest cotton importer and one of the leading textile hubs, opening new opportunities.

Together, the missions reinforced Brazilian cotton as a reliable, high-quality and competitive supply option for Asia.



**Now available:
March quality
update**

The latest figures highlight consistent improvements across the primary physical and technological parameters of Brazilian cotton fiber. Read the full report.