Cotton Brazil

growing for a better future

quality report

Updated in 31st March, 2026

ABRAPA
BRAZILIAN COTTON GROWERS ASSOCIATION

CBRA
BRAZILIAN COTTON ANALYSIS REFERENCE CENTER

SBRHVI
BRAZIL STANDARD HVI

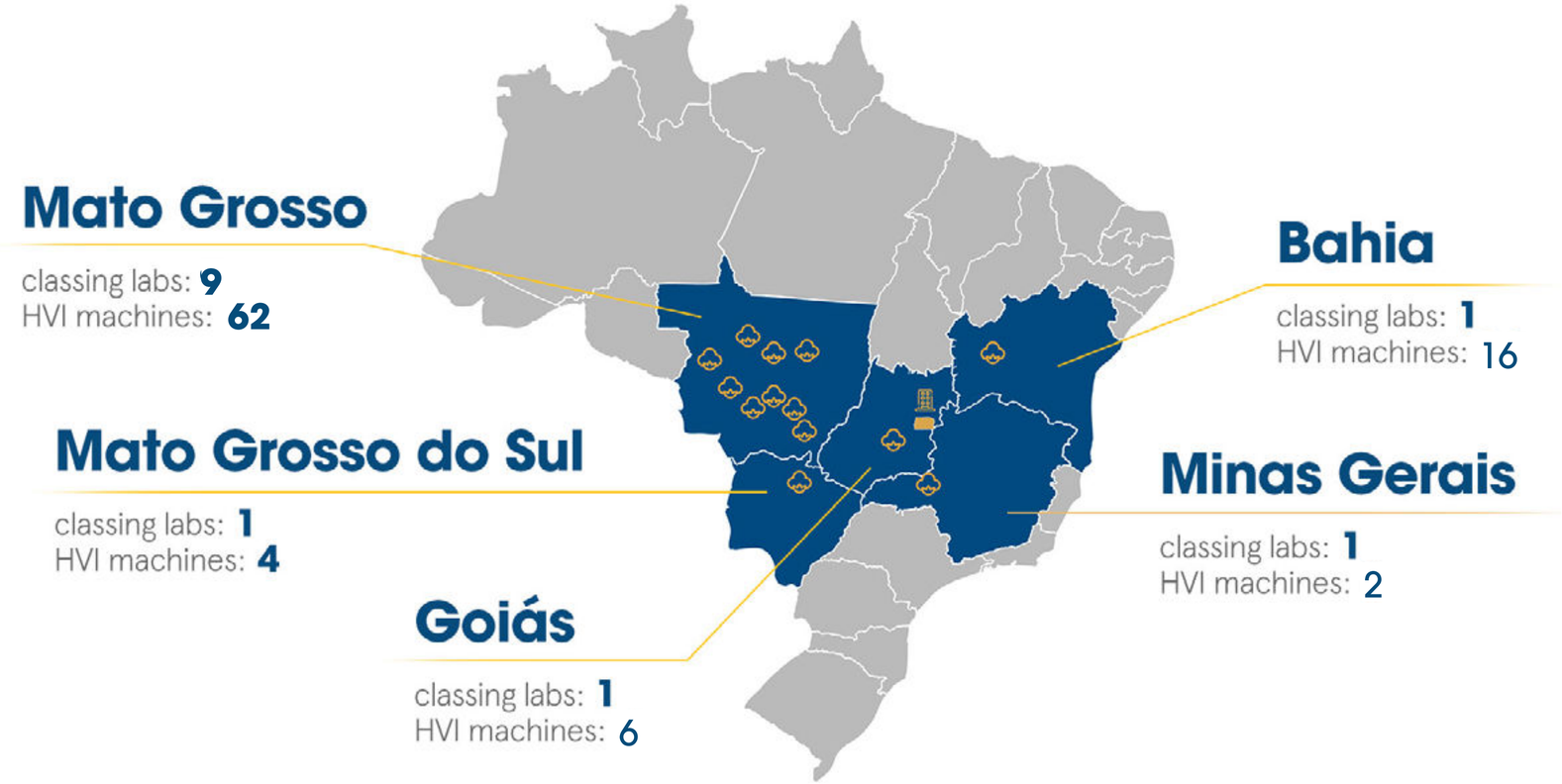
Brazilian cotton calendar

Considering that cotton harvest in Brazil occurs annually between June and September, the **2025 crop harvest year** is exported in the **following marketing year, in this case 2025/26.**

		2025				2026											
		SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2025 crop harvest year	Ginning	●	●	●	●												
	HVI Analysis	●	●	●	●	●	●	●									
	Export/Domestic Market	●	●	●	●	●	●	●	●	●	●						
2026 crop harvest year	Planting			●	●	●	●										
	Harvest										●	●	●	●			
	Ginning										●	●	●	●	●	●	●
	HVI Analysis										●	●	●	●	●	●	●
	Export/Domestic Market										●	●	●	●	●	●	●

HVI Labs in Brazil responsible for analysing 100% of Brazilian cotton production

classing labs	13
HVI machines	90
Central Quality Control Lab (CBRA)	1



SBRHVI Program participant labs

Luís Eduardo Magalhães / BA

Goiânia / GO

Pedra Preta / MT

Sinop / MT

Chapadão do Sul / MS

Campo Verde / MT

Uberlândia / MG

Primavera do Leste / MT

Empresa do Grupo Bureau Veritas

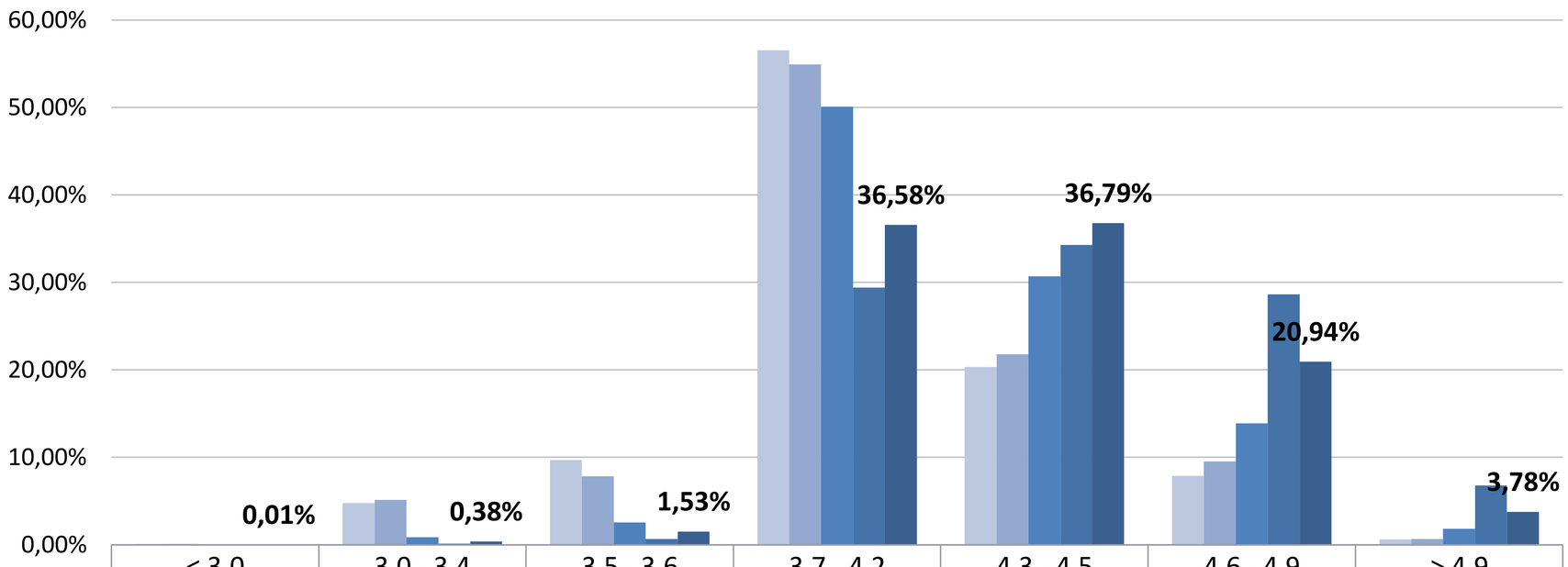
Lucas do Rio Verde, Sapezal, Rondonópolis, Campo Novo do Parecis / MT

Empresa do Grupo Bureau Veritas

Sorriso / MT

micronaire - MIC

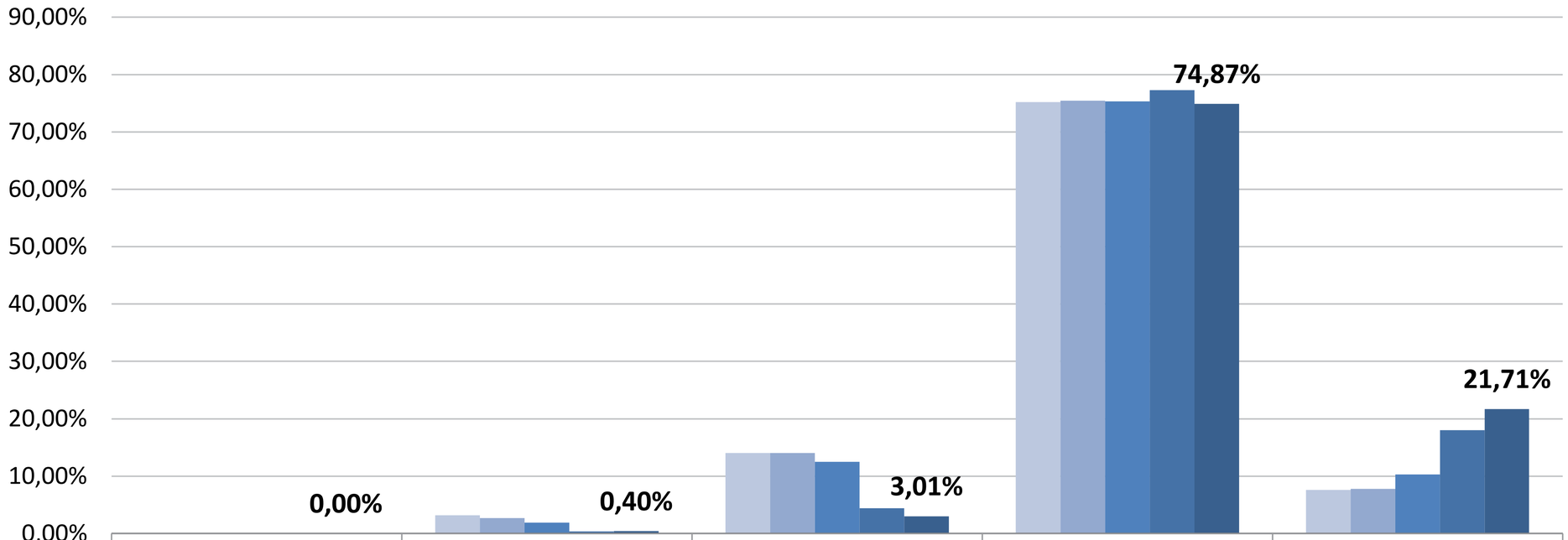
source: Brazilian HVI Laboratories, March 2026



	< 3.0	3.0 - 3.4	3.5 - 3.6	3.7 - 4.2	4.3 - 4.5	4.6 - 4.9	> 4.9
2020/2021	0,10%	4,76%	9,69%	56,56%	20,36%	7,89%	0,64%
2021/2022	0,12%	5,14%	7,86%	54,92%	21,77%	9,52%	0,67%
2022/2023	0,03%	0,87%	2,56%	50,12%	30,71%	13,90%	1,82%
2023/2024	0,01%	0,16%	0,68%	29,42%	34,31%	28,63%	6,79%
2024/2025	0,01%	0,38%	1,53%	36,58%	36,79%	20,94%	3,78%

strength - STR (gf/tex)

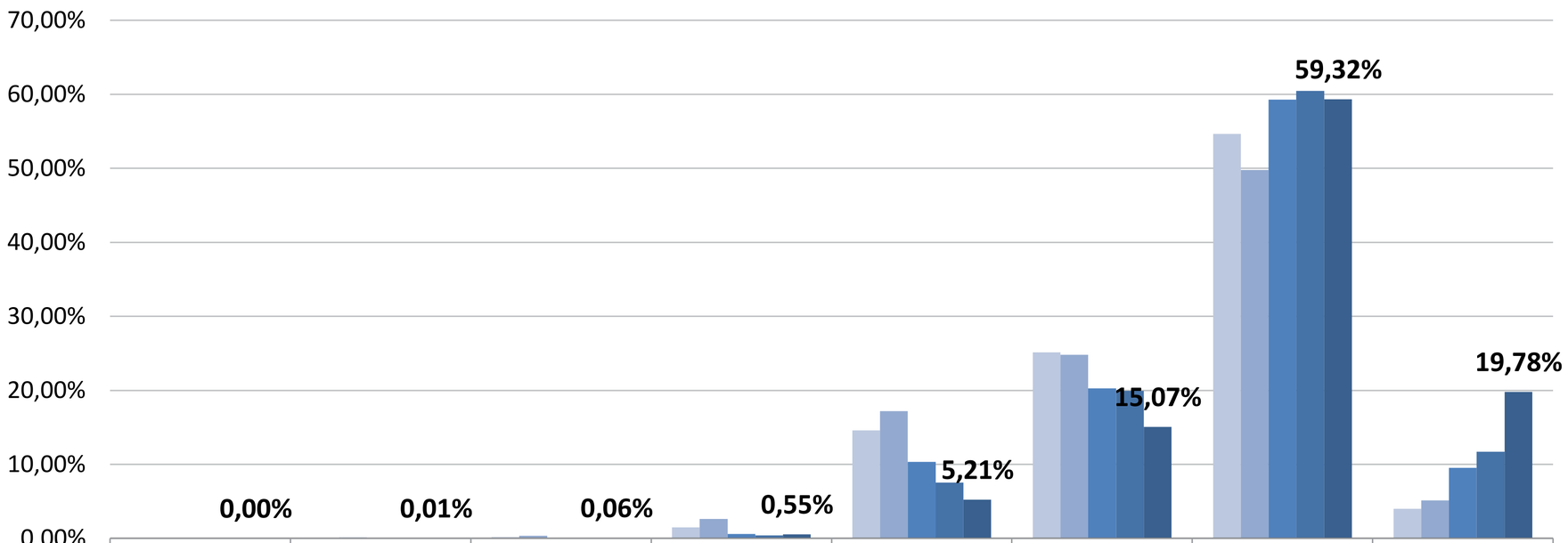
source: Brazilian HVI Laboratories, March 2026



	< 24.0	24.0 - 26.9	27.0 - 27.9	27.9 - 32.0	> 32.0
2020/2021	0,01%	3,20%	14,02%	75,17%	7,59%
2021/2022	0,00%	2,70%	14,04%	75,46%	7,80%
2022/2023	0,01%	1,92%	12,47%	75,29%	10,31%
2023/2024	0,00%	0,33%	4,40%	77,27%	18,00%
2024/2025	0,00%	0,40%	3,01%	74,87%	21,71%

fiber length - UHML (inches)

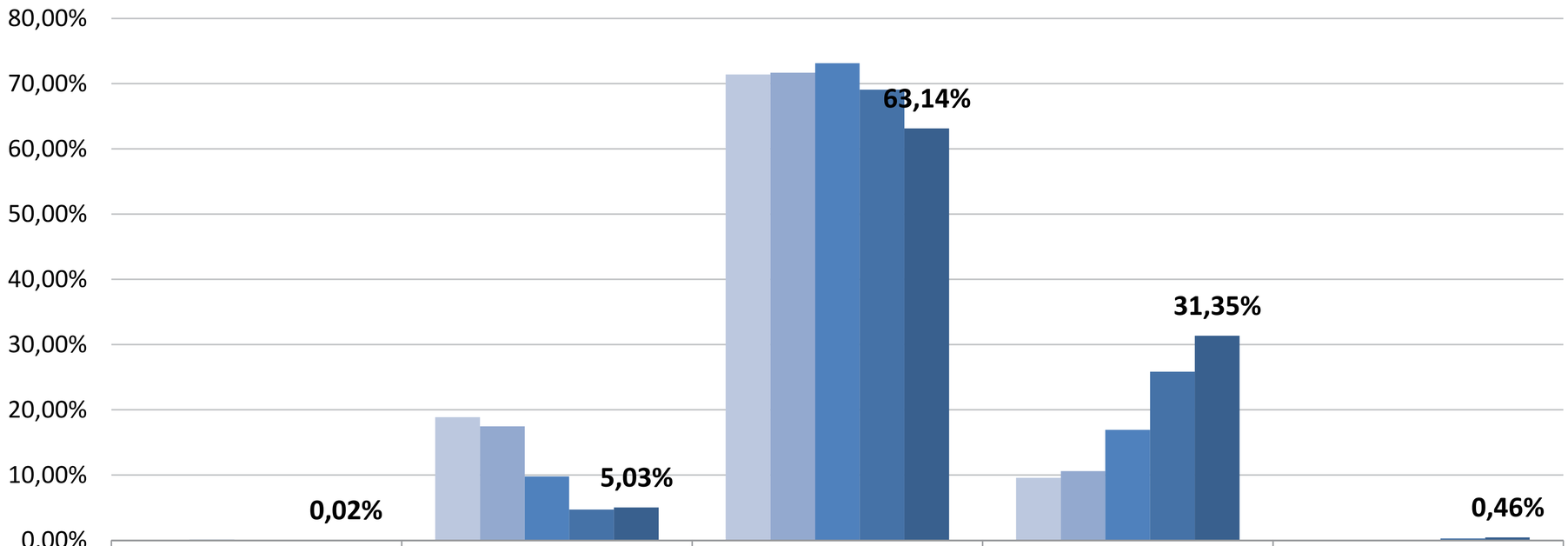
source: Brazilian HVI Laboratories, March 2026



	< 0.99	0.99 - 1.02	1.03 - 1.04	1.05 - 1.07	1.08 - 1.10	1.11 - 1.13	1.14 - 1.20	> 1.20
2020/2021	0,00%	0,03%	0,16%	1,47%	14,57%	25,12%	54,65%	3,98%
2021/2022	0,01%	0,13%	0,37%	2,62%	17,17%	24,79%	49,78%	5,14%
2022/2023	0,00%	0,00%	0,04%	0,61%	10,32%	20,26%	59,27%	9,50%
2023/2024	0,00%	0,00%	0,02%	0,38%	7,53%	19,93%	60,45%	11,69%
2024/2025	0,00%	0,01%	0,06%	0,55%	5,21%	15,07%	59,32%	19,78%

fiber uniformity - UI (%)

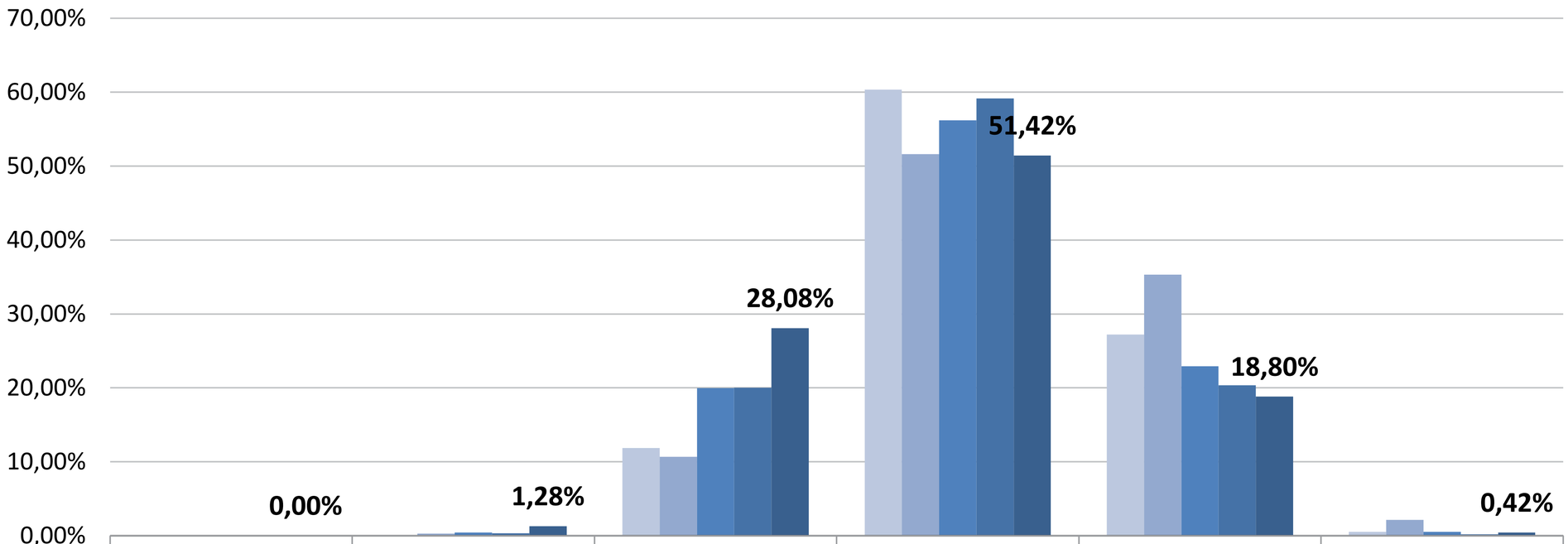
source: Brazilian HVI Laboratories, March 2026



	< 77.0	77.0 - 79.9	80.0 - 82.9	83.0 - 85.0	> 85.0
2020/2021	0,06%	18,88%	71,44%	9,59%	0,03%
2021/2022	0,14%	17,50%	71,67%	10,64%	0,05%
2022/2023	0,04%	9,78%	73,15%	16,93%	0,10%
2023/2024	0,01%	4,72%	69,12%	25,87%	0,29%
2024/2025	0,02%	5,03%	63,14%	31,35%	0,46%

short fiber index (0,5 inch) - SFI (%)

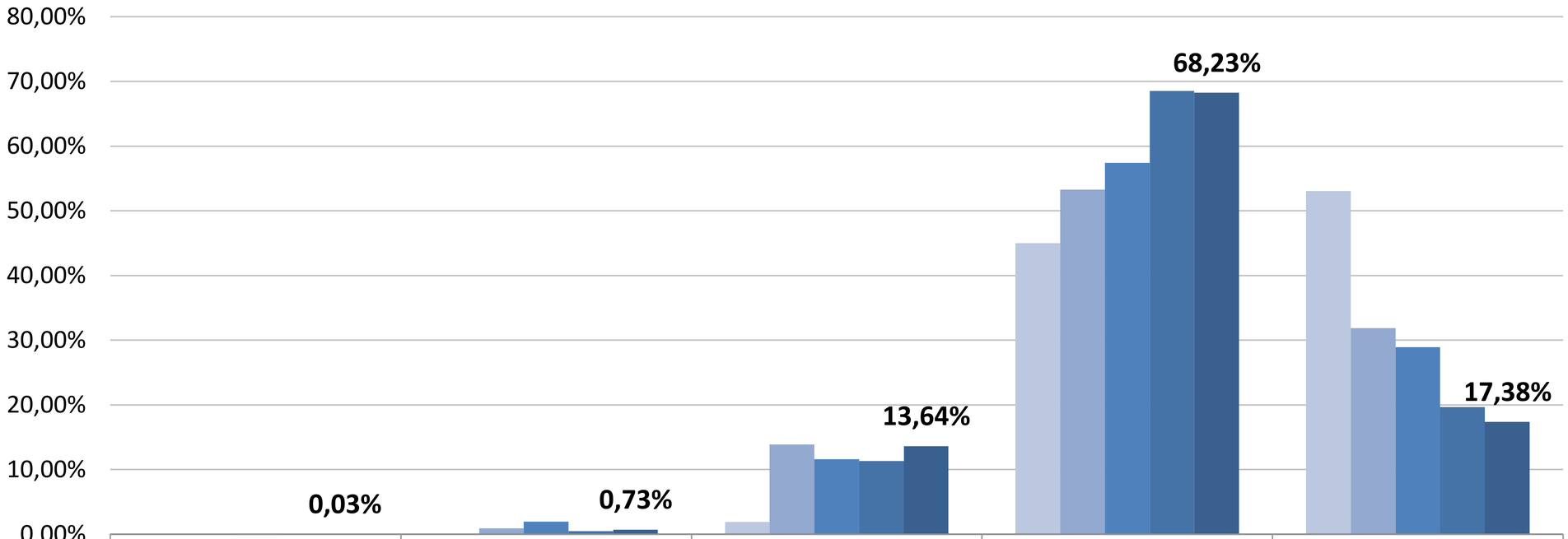
source: Brazilian HVI Laboratories, March 2026



	< 4.1	4.2 - 6.0	6.1 - 8.0	8.1 - 10.0	10.1 - 14.0	> 14.0
2020/2021	0,00%	0,05%	11,88%	60,37%	27,20%	0,50%
2021/2022	0,00%	0,27%	10,67%	51,60%	35,31%	2,15%
2022/2023	0,00%	0,42%	19,96%	56,18%	22,90%	0,53%
2023/2024	0,00%	0,31%	20,03%	59,13%	20,34%	0,20%
2024/2025	0,00%	1,28%	28,08%	51,42%	18,80%	0,42%

reflectance - Rd

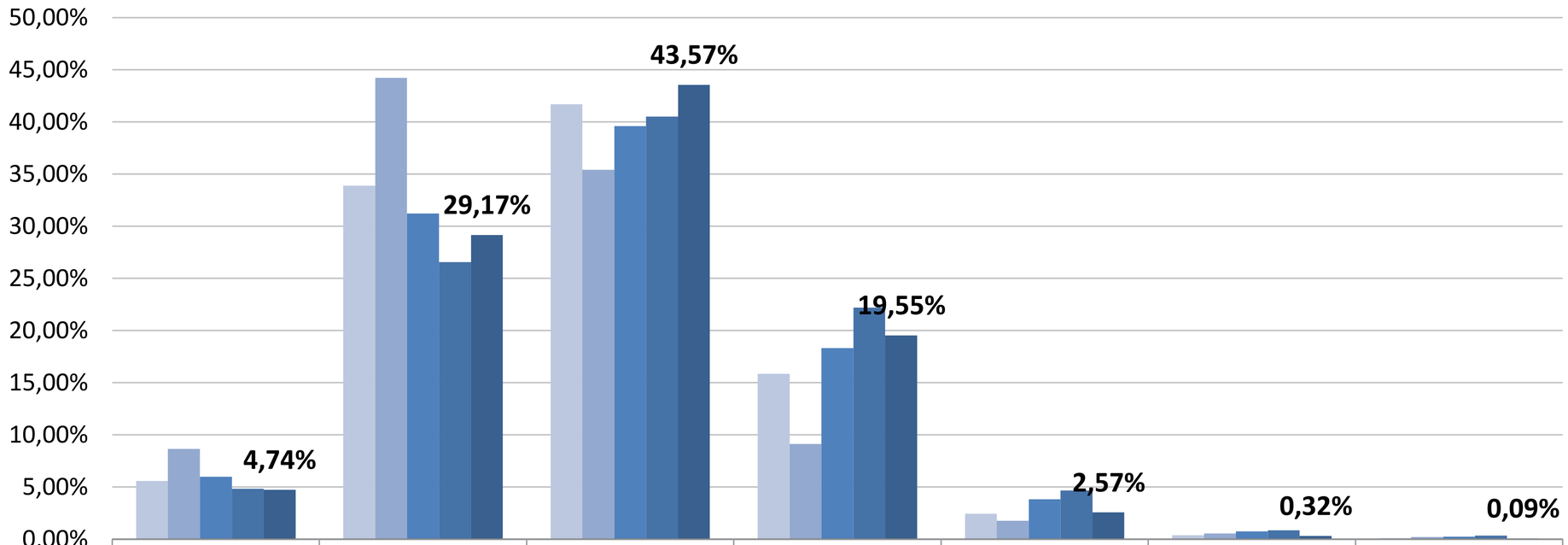
source: Brazilian HVI Laboratories, March 2026



	< 65.0	65.0 - 69.9	70.0 - 74.9	75.0 - 79.9	> 79.9
2020/2021	0,01%	0,06%	1,89%	44,98%	53,06%
2021/2022	0,02%	0,92%	13,90%	53,27%	31,89%
2022/2023	0,09%	1,97%	11,59%	57,42%	28,94%
2023/2024	0,02%	0,48%	11,31%	68,53%	19,66%
2024/2025	0,03%	0,73%	13,64%	68,23%	17,38%

yellowness - +b

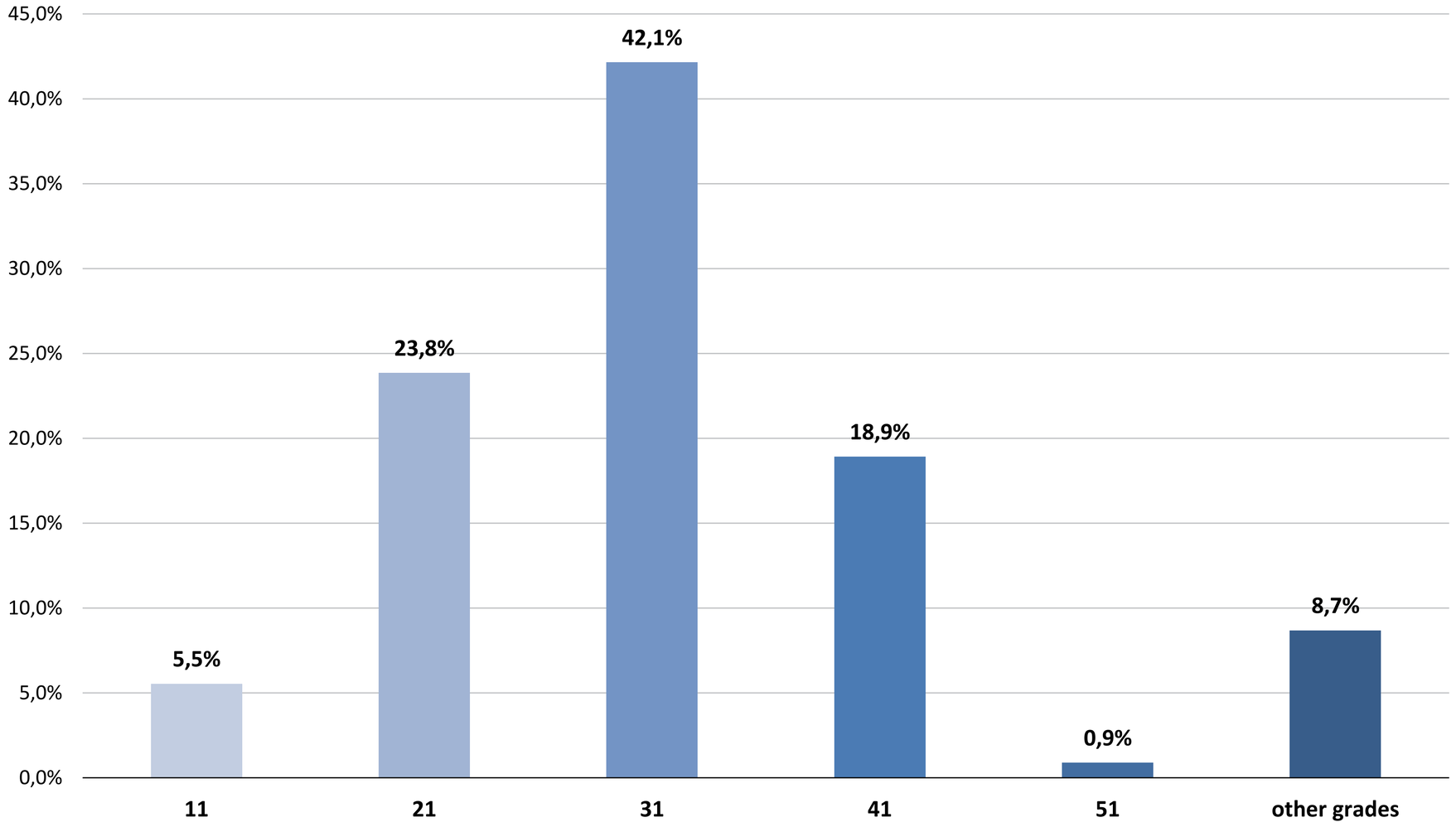
source: Brazilian HVI Laboratories, March 2026



	< 7.1	7.1 - 8.0	8.1 - 9.0	9.1 - 10.0	10.1 - 11.0	11.1 - 12.0	> 12.0
2020/2021	5,58%	33,90%	41,71%	15,87%	2,44%	0,37%	0,13%
2021/2022	8,66%	44,25%	35,41%	9,13%	1,77%	0,57%	0,22%
2022/2023	5,98%	31,24%	39,59%	18,33%	3,84%	0,77%	0,25%
2023/2024	4,84%	26,56%	40,53%	22,20%	4,68%	0,85%	0,34%
2024/2025	4,74%	29,17%	43,57%	19,55%	2,57%	0,32%	0,09%

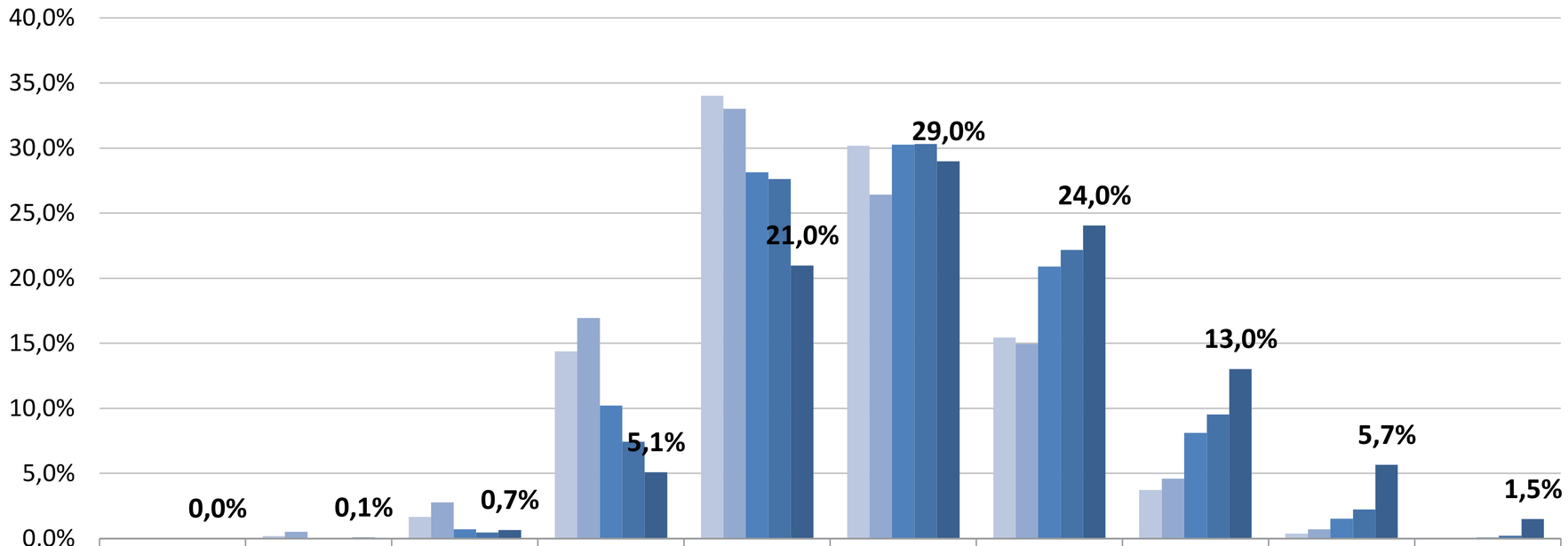
color grade CG HVI

source: Brazilian HVI Laboratories, March 2026



evolution of staple quality - UHML

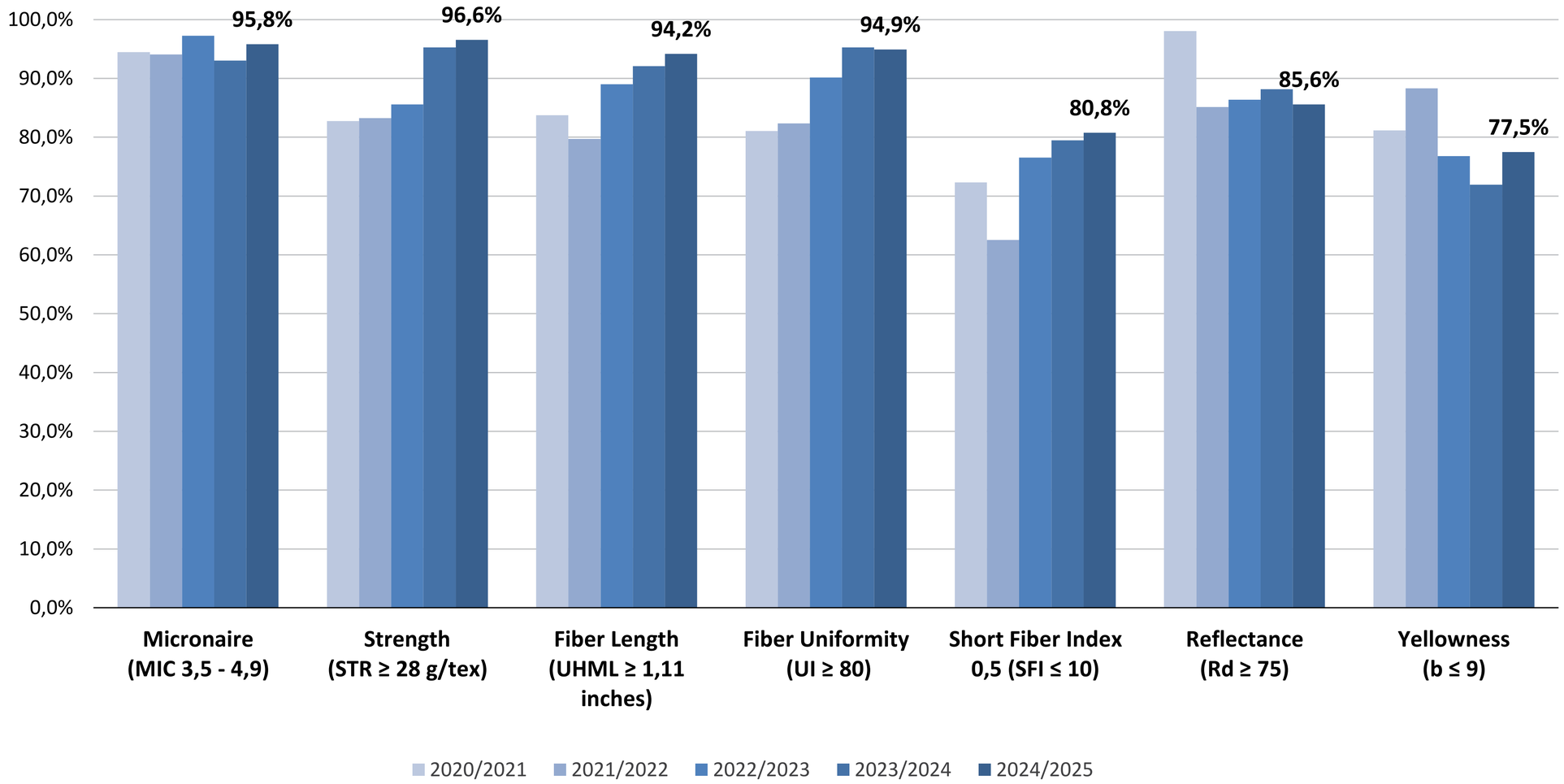
source: Brazilian HVI Laboratories, March 2026



	< 33	33	34	35	36	37	38	39	40	> 40
2020/2021	0,0%	0,2%	1,7%	14,4%	34,0%	30,2%	15,4%	3,7%	0,4%	0,0%
2021/2022	0,1%	0,5%	2,8%	16,9%	33,0%	26,4%	15,0%	4,6%	0,7%	0,0%
2022/2023	0,0%	0,1%	0,7%	10,2%	28,1%	30,3%	20,9%	8,1%	1,5%	0,1%
2023/2024	0,0%	0,0%	0,5%	7,4%	27,6%	30,3%	22,2%	9,5%	2,2%	0,2%
2024/2025	0,0%	0,1%	0,7%	5,1%	21,0%	29,0%	24,0%	13,0%	5,7%	1,5%

indicators 2024/2025 growing season

source: Brazilian HVI Laboratories, March 2026



for the Brazilian cotton industry, the present represents a commitment with

quality

SBRHVI
BRAZIL STANDARD HVI

CBRA
BRAZILIAN COTTON ANALYSIS REFERENCE CENTER

traceability

SAI ABRAPA IDENTIFICATION SYSTEM

sustainability

ABR-UBA
ALGODÃO BRASILEIRO RESPONSÁVEL
UNIDADE DE BENEFICIAMENTO DE ALGODÃO

ABR
RESPONSIBLE BRAZILIAN COTTON

better cotton

marketing

Sou de Algodão

Cotton Brazil

supported by

ABRAPA ANEA apexBrasil

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