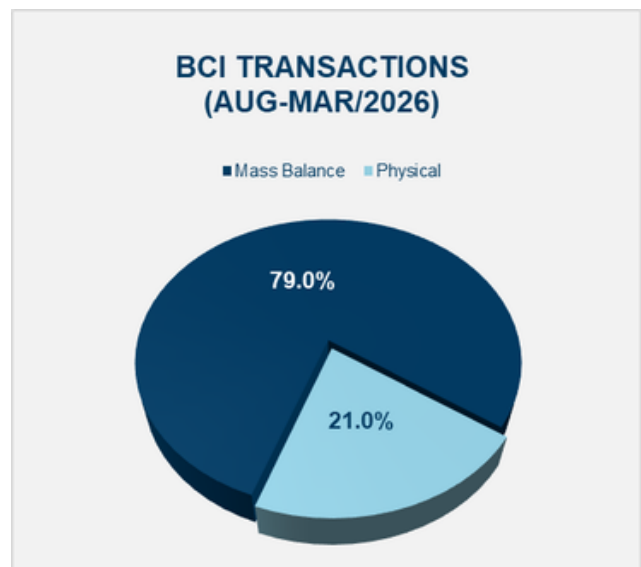
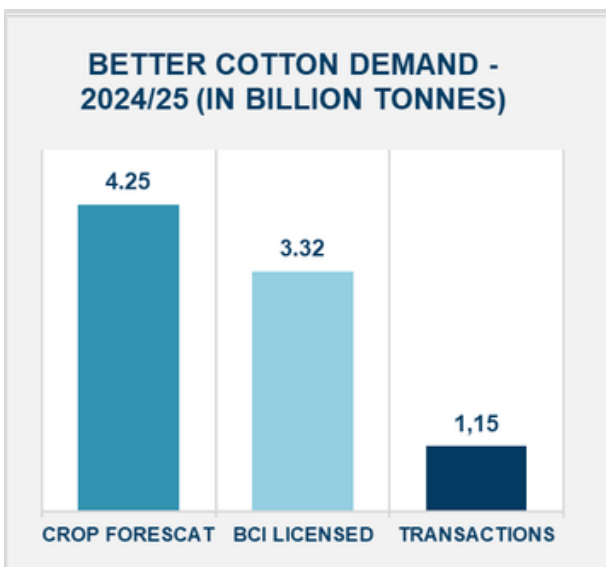
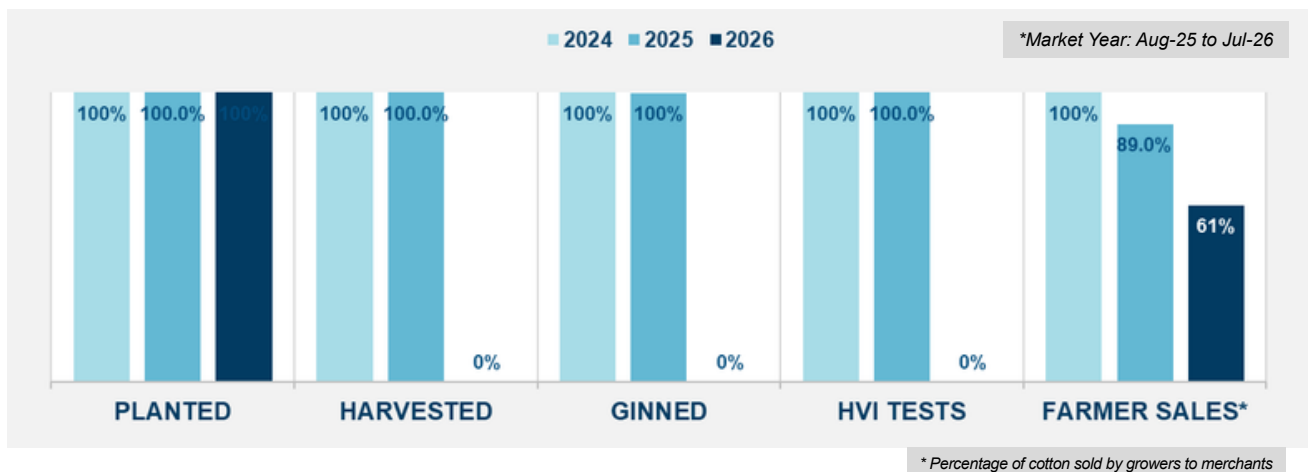




1. HIGHLIGHTS

- Brazilian cotton exports reached a **record level in Mar/26**, with shipments totaling **347.8 thousand tonnes, up 28.6%** compared to February and **45.4%** year-on-year.
- China, Bangladesh and India imported **201.0 thousand tonnes** in March 2026. In the cumulative total for 2025/26, China, Bangladesh and Turkey accounted for **57%** of the volume (**1,133.5 thousand tonnes**).
- **Made in Brazil:** Cotton Brazil participated in the **38th Bremen International Cotton Conference in Germany**, contributing to strategic discussions on the future of cotton.

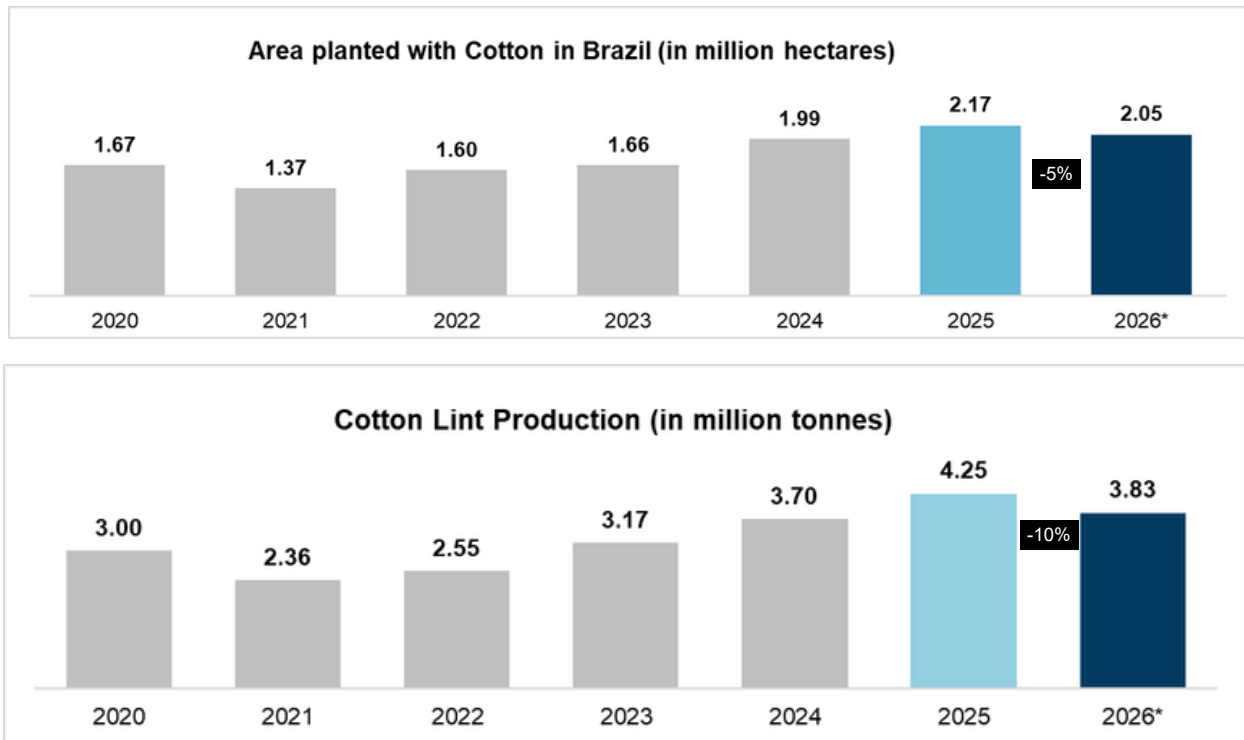
2. STATUS OF BRAZIL'S COTTON CROP





3. 2026 CROP

In its April update, Abrapa revised the 2026 planted area to 2.05 million hectares, a 5% drop compared to 2025. Consequently, production is now estimated at 3.83 million tonnes, down 10% year-on-year.



Source: Conab *Forecast 2025: Abrapa (Apr 26)

Following the December data update, Brazil's average cotton yield for the 2026 crop is forecast at 1,865 kg/ha, representing a decrease of 4.7%.

Brazilian Cotton Harvest

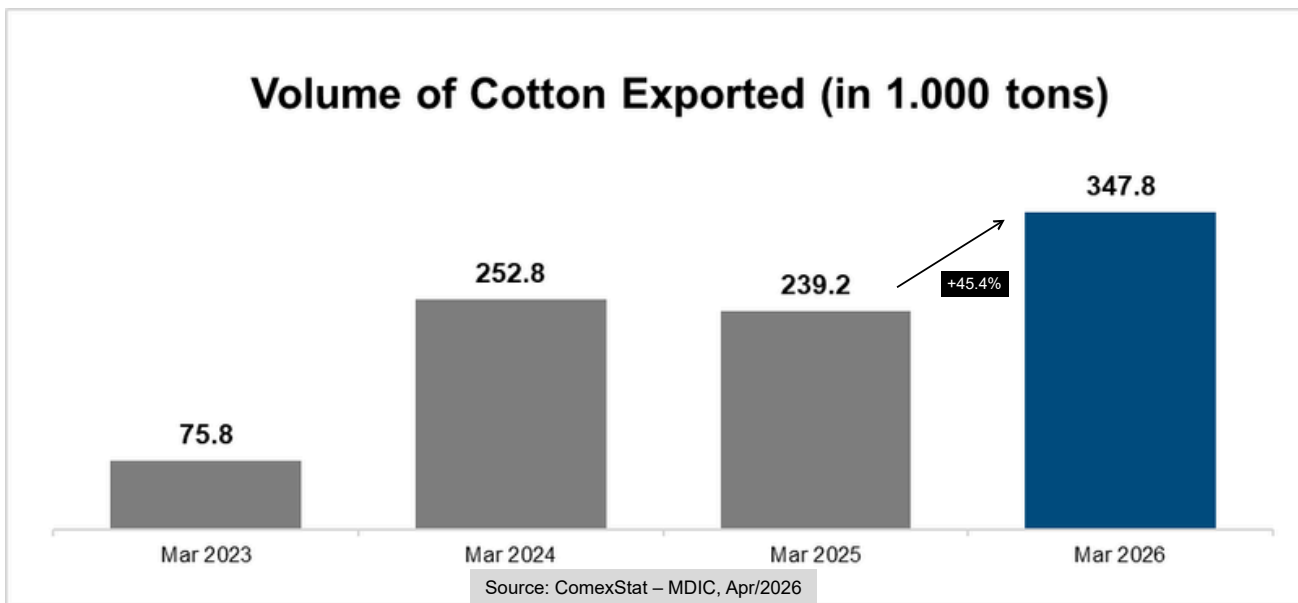
PRODUCTION (million tons)	2021	2022	2023	2024	2025	2026*	25 vs. 24 (%)	26 vs. 25 (%)
SEED COTTON (lint + Seed)	5.80	6.27	7.70	8.91	10.32	9.30	15.8%	-9.9%
LINT (COTTON)	2.36	2.55	3.17	3.70	4.25	3.83	14.8%	-9.9%

YIELD (kg/ha)	2021	2022	2023	2024	2025	2026*	25 vs. 24 (%)	26 vs. 25 (%)
SEED COTTON (Lint + Seed)	4,230	3,920	4,628	4,584	4,753	4,530	3.6%	-4.7%
LINT (COTTON)	1,721	1,596	1,907	1,904	1,958	1,865	2.8%	-4.7%



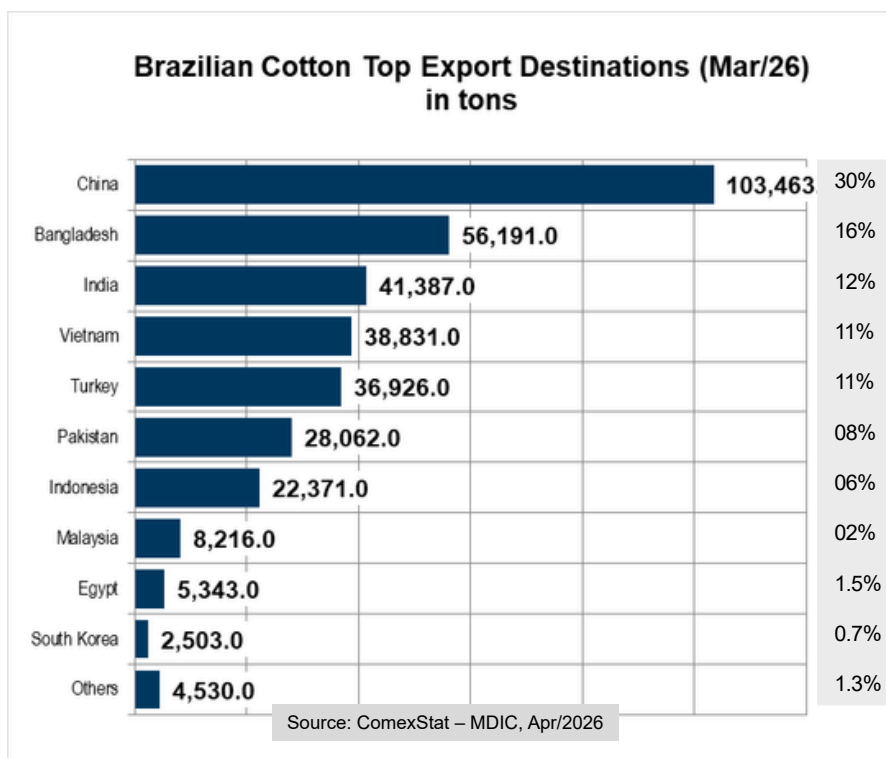
4. EXPORT SHIPMENTS

In March, Brazil exported **347.8 thousand tonnes** of cotton, **up 45.4%** compared to the same month in 2025, generating **US\$ 530 million** in export revenue.



In March, Brazil shipped **103,463 tonnes** to China (30% of the total). Bangladesh took **56,191 tonnes** (16%), followed by India with **41,387 tonnes** (12%).

Together, these three countries accounted for **201,041 tonnes, or 58% of total exports** for the month.



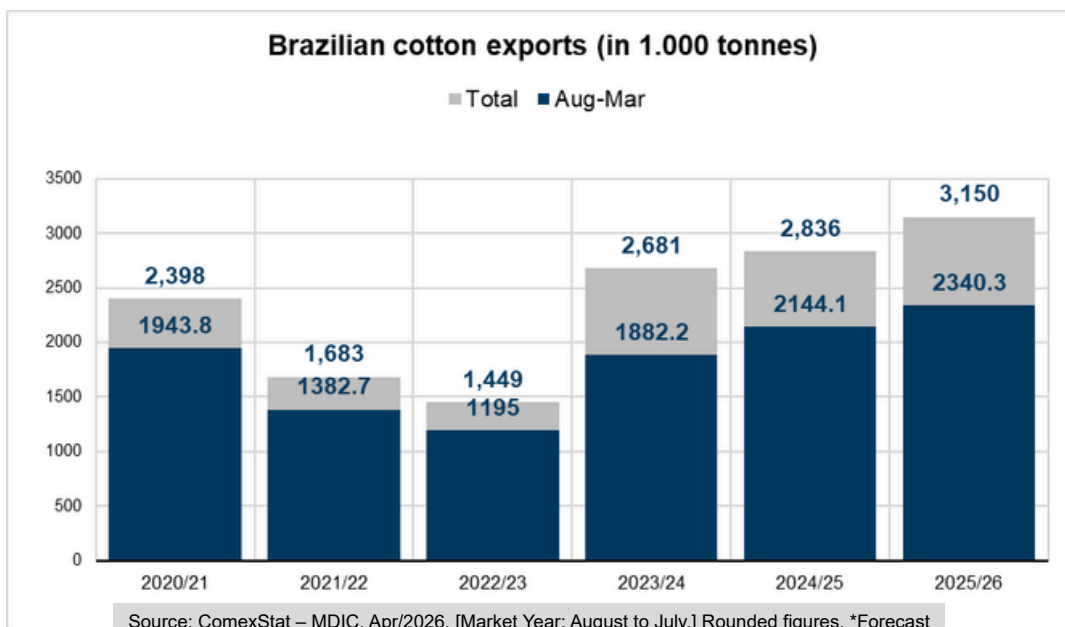
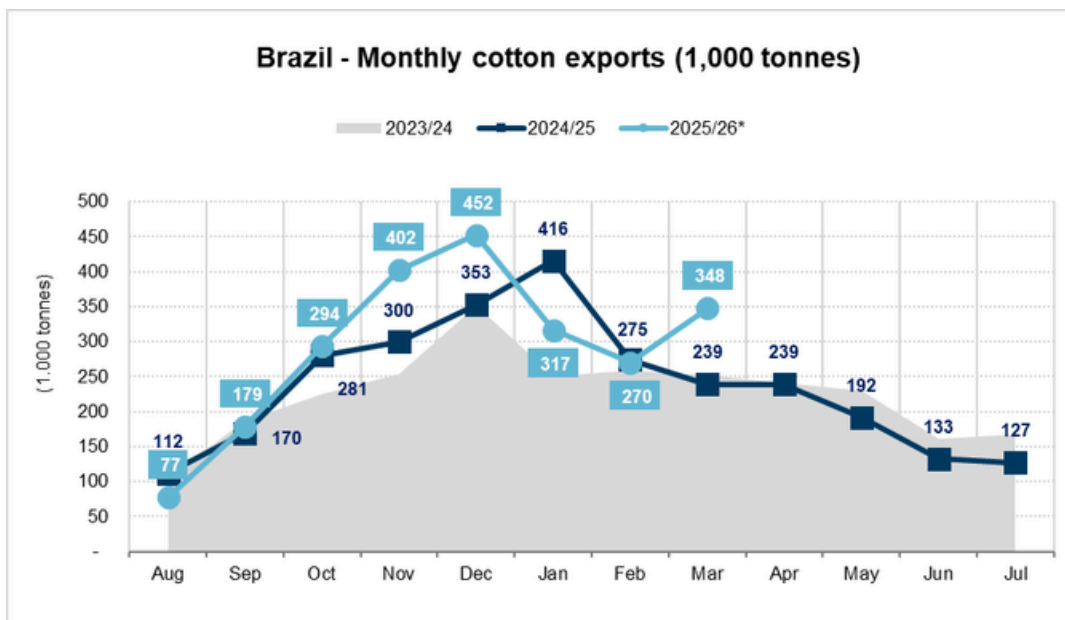


Cotton Brazil market report

Monthly information on the Brazilian cotton crops and market news.
An information service produced and provided by Abrapa.

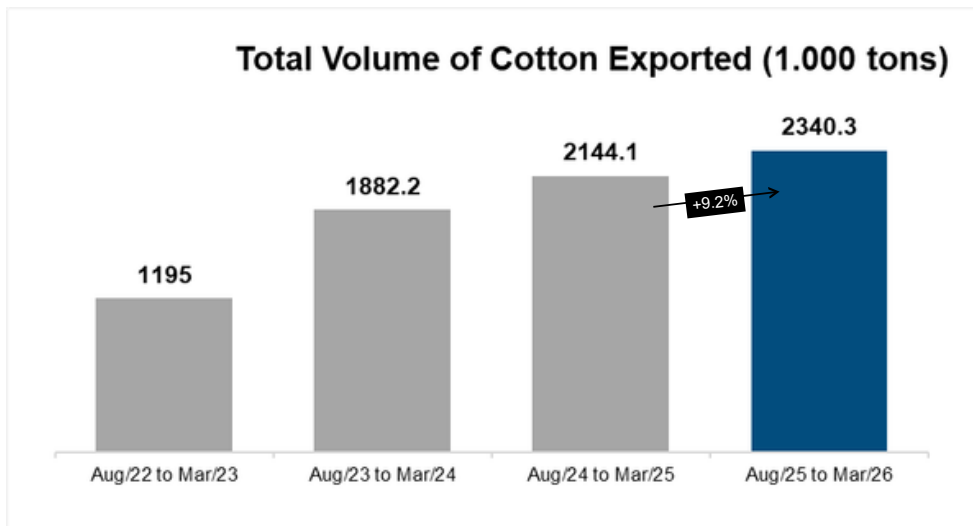
Ed. 60
April 20th 2026

Following March's results, Brazil exported a total of 2.340 million tonnes of cotton in the first eight months of the 2025/26 marketing year (Aug/Mar).





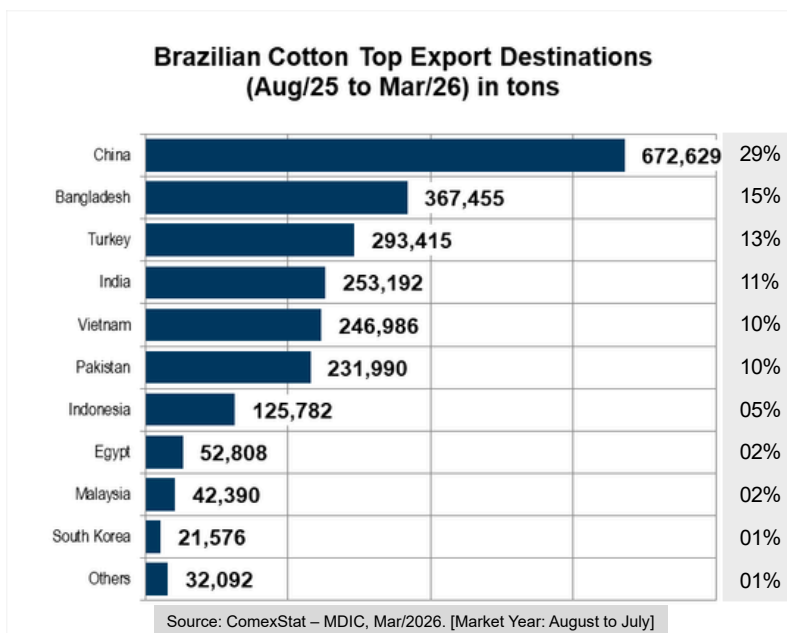
In the first eight months of the 2025/26 marketing year, Brazil exported **2.340,3 million** tonnes of cotton, **up 9.2%** compared to the same period of 2024/25.



Source: ComexStat – MDIC, Mar/2026. [Market Year: August to July]

From August to March 2026, China imported **672,629 tonnes** of Brazilian cotton (29% of the total). Bangladesh ranked second (**367,455 tonnes**; 16%), followed by Turkey (**293,415 tonnes**; 13%).

Combined, these three countries accounted for **1.133.499 tonnes**, representing **57% of total exports** in the 2025/26 marketing year.

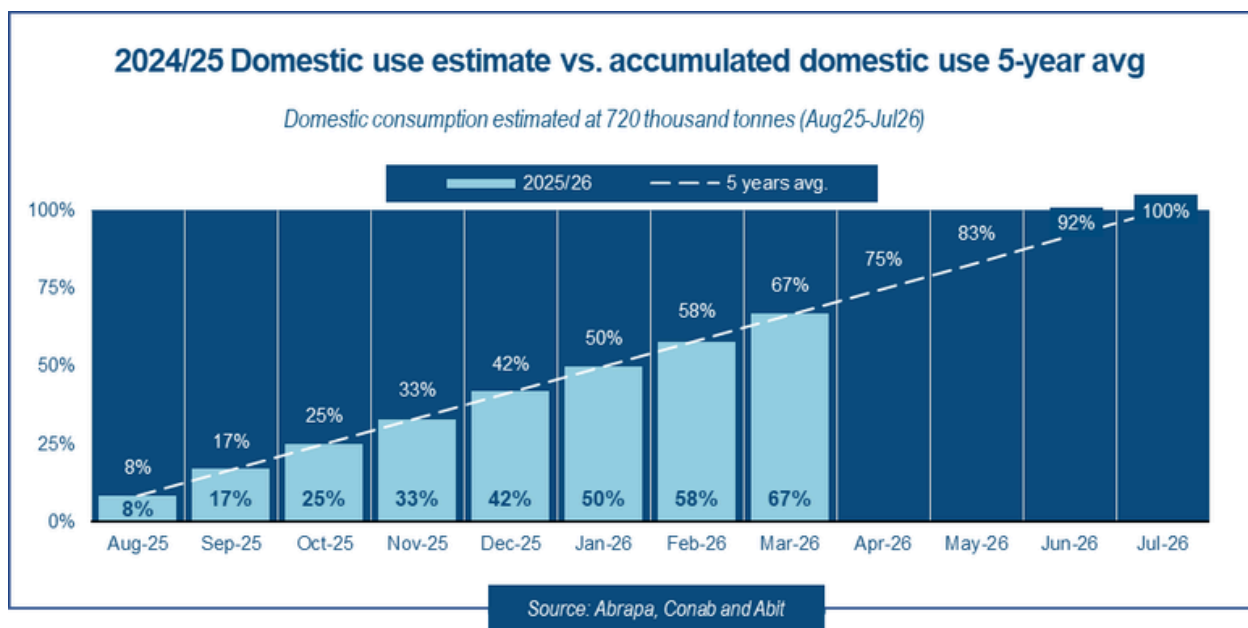
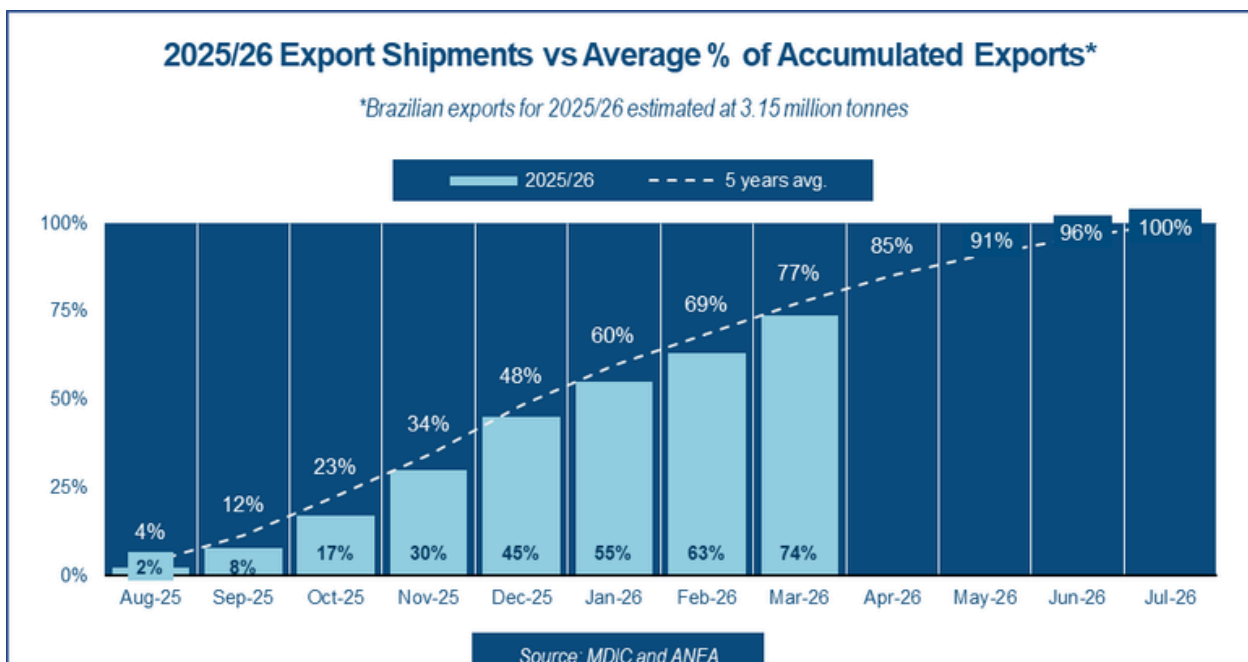


Source: ComexStat – MDIC, Mar/2026. [Market Year: August to July]



5. 2025/26 MARKET YEAR EXPORTS AND DOMESTIC USE

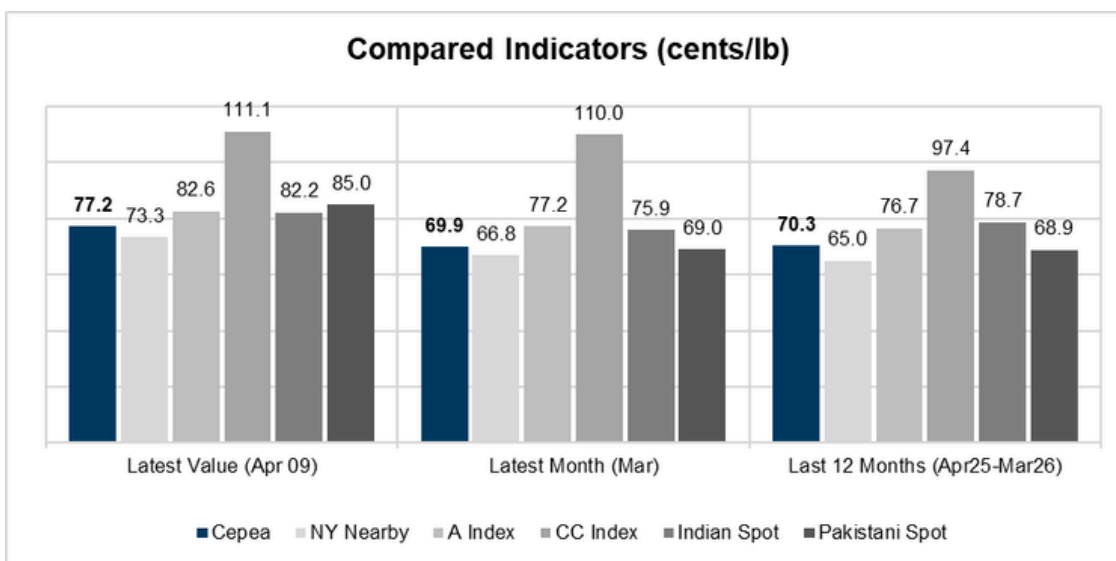
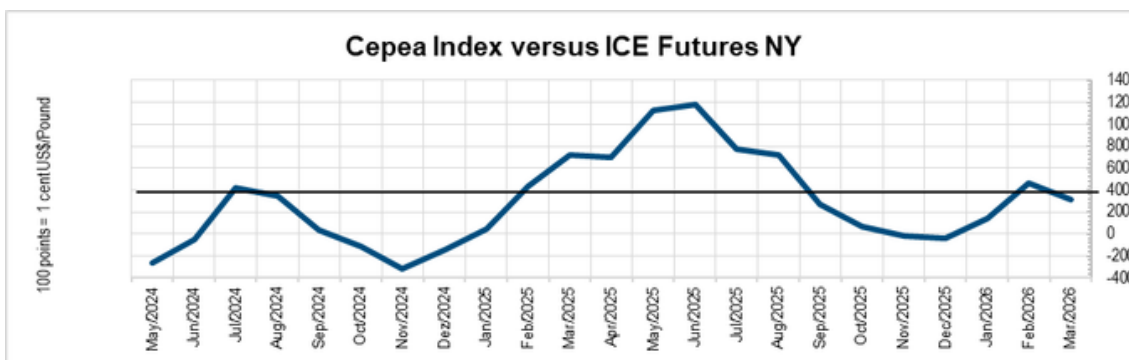
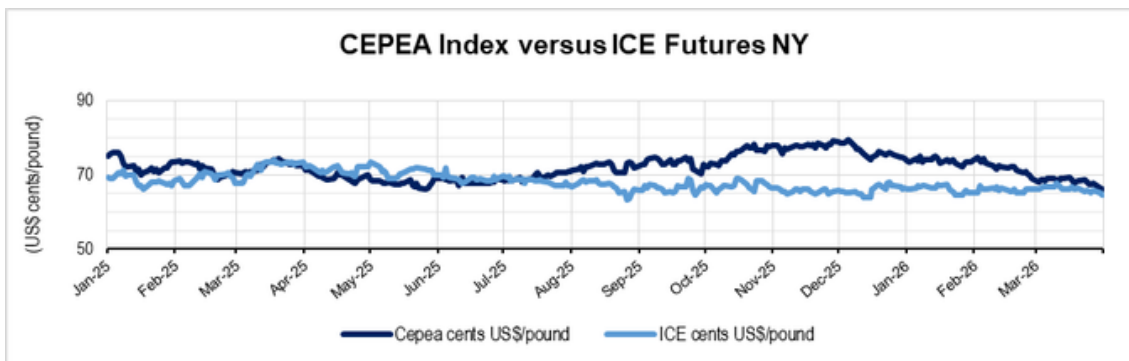
The charts below compare the performance of the current market year (2025/26) with the average Brazilian cotton exports over the last five years and the average volume for domestic use in Brazil also over the last five years.





6. PRICES

The Cepea/Esalq Indicator averaged 69.9 cents per pound in March, while ICE futures stood at 66.8 cents per pound. Compared to the 12-month average, both domestic and international prices remained at lower levels.



The *CEPEA Index is the most commonly used price index for domestic cotton market prices in Brazil.



7. MADE IN BRAZIL

Data and information about Brazilian cotton production

Brazil discusses the future of cotton at the Bremen International Conference

Cotton Brazil, alongside a Brazilian delegation, participated in the 38th Bremen International Cotton Conference in Germany, contributing to strategic discussions on the future of cotton.

The group took part in plenary sessions, following debates ranging from technical aspects of the fiber to global market trends and the growing demand for transparency in the textile chain.

The Brazilian presentation emphasized the need to act as a unified sector rather than as individual countries, as well as the importance of strengthening consistency, value, and sustainability. Brazil's advances in traceability and sustainability, along with the importance of data quality and reliability, were also highlighted.

Brazil's growing presence on the global stage signals not only its production strength, but its commitment to shaping the future of cotton.



**Now available:
March quality
update**

The latest figures highlight consistent improvements across the primary physical and technological parameters of Brazilian cotton fiber. Read the full report.