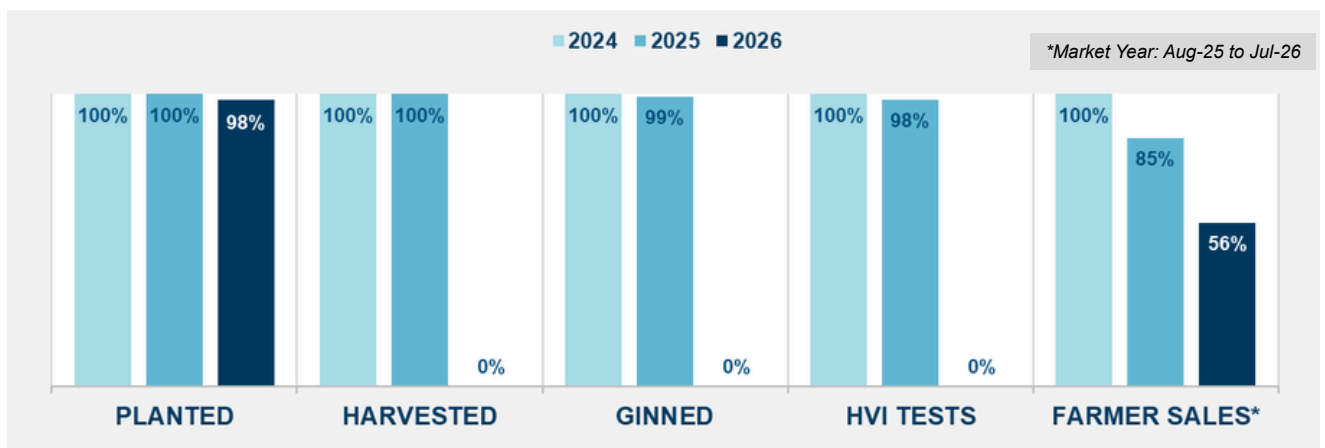




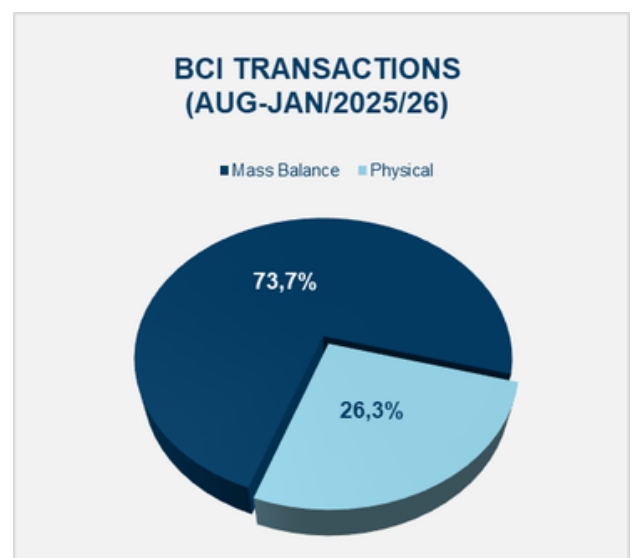
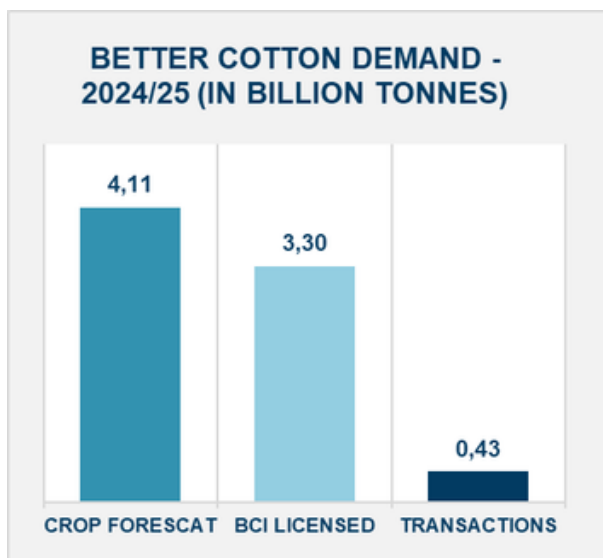
1. HIGHLIGHTS

- In January, Brazil exported **316.9 thousand tonnes** of cotton, bringing the total to **1,722.0 thousand tonnes** in the first six months of the 2025/26 marketing year. Compared to January 2025, exports decreased 23.8% year-on-year.
- China, Turkey and Bangladesh imported 211.2 thousand tonnes in January 2026. In the cumulative total for 2025/26, these three countries accounted for 55.8% of the volume (961.5 thousand tonnes).
- **Made in Brazil: Cotton Brazil** made its debut at **Première Vision Paris 2026**, reinforcing Brazil's position as a leading global cotton supplier.

2. STATUS OF BRAZIL'S COTTON CROP



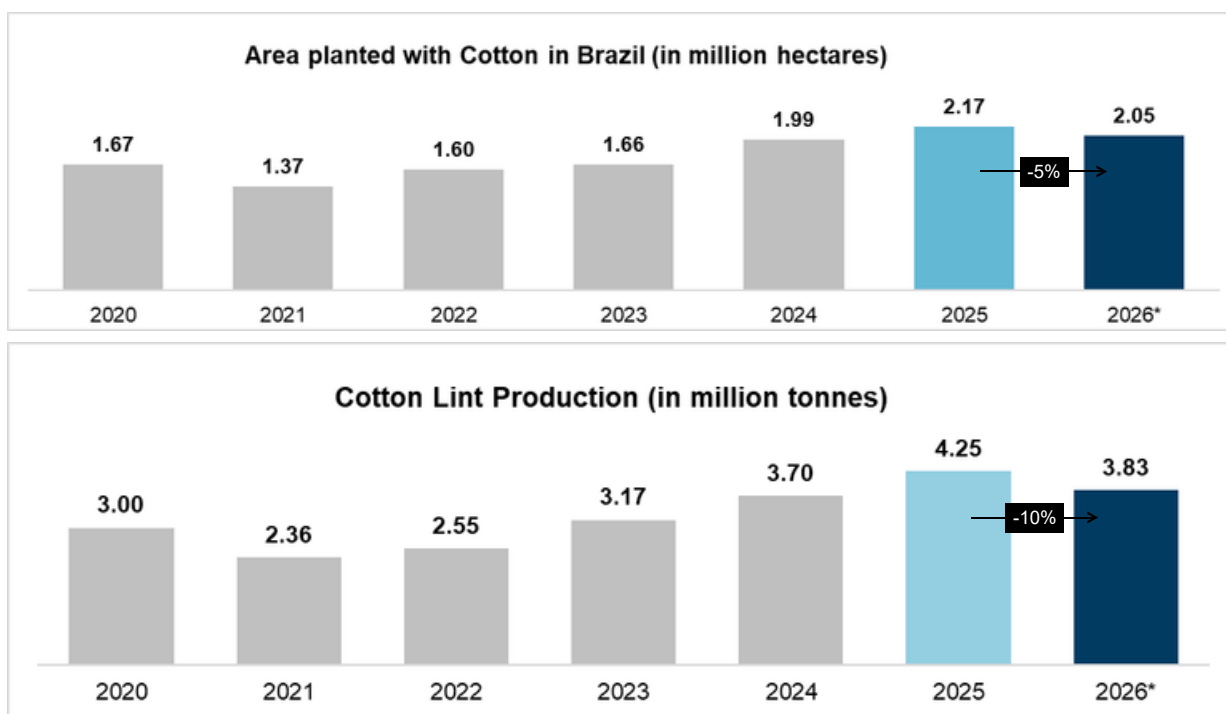
* Percentage of cotton sold by growers to merchants





3. 2025 CROP

In its December update, Abrapa revised the 2026 planted area to 2.05 million hectares, a 5% drop compared to 2025. Consequently, production is now estimated at 3.83 million tonnes, down 10% year-on-year.



Source: Conab *Forecast 2025: Abrapa (Dec 25)

Following the December data update, Brazil's average cotton yield for the 2026 crop is forecast at 1,866 kg/ha, representing a decrease of 4.7%.

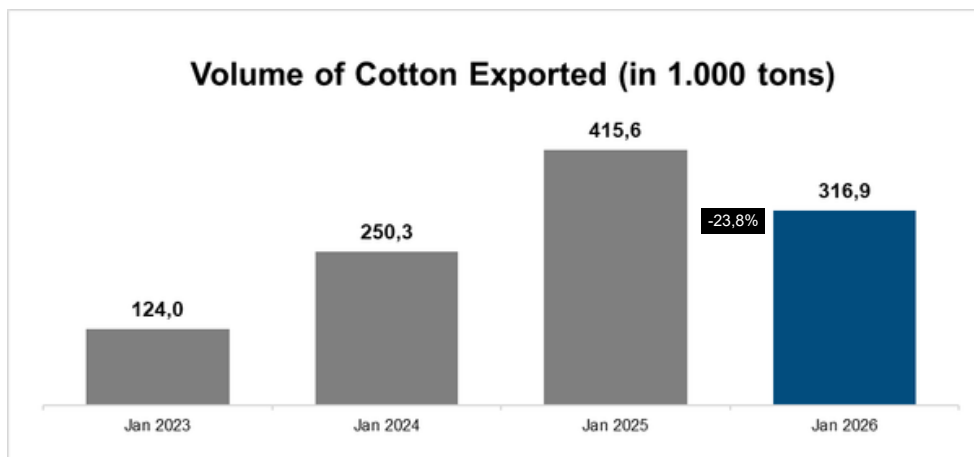
Brazilian Cotton Harvest								
PRODUCTION (million tons)	2021	2022	2023	2024	2025	2026*	25 vs. 24 (%)	26 vs. 25 (%)
SEED COTTON (lint + Seed)	5.80	6.27	7.70	8.91	10.32	9.30	15.8%	-9.9%
LINT (COTTON)	2.36	2.55	3.17	3.70	4.25	3.83	14.8%	-9.9%
YIELD (kg/ha)	2021	2022	2023	2024	2025	2026*	25 vs. 24 (%)	26 vs. 25 (%)
SEED COTTON (Lint + Seed)	4,230	3,920	4,628	4,584	4,753	4,531	3.6%	-4.7%
LINT (COTTON)	1,721	1,596	1,907	1,904	1,958	1,866	2.8%	-4.7%

Source: Conab *Forecast: Abrapa (Dec 25)



4. EXPORT SHIPMENTS

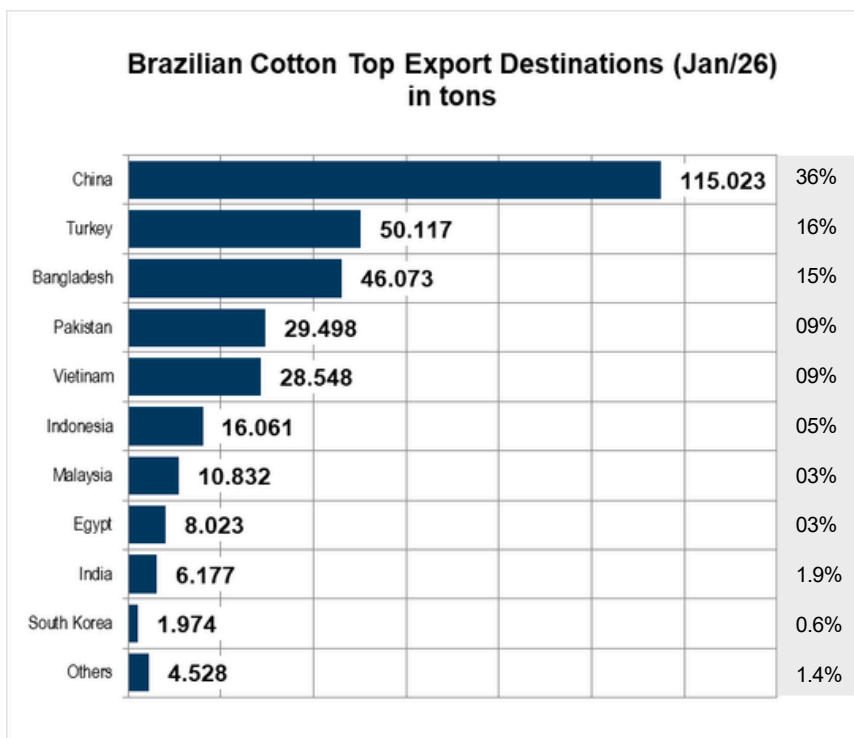
In January, Brazil exported **316.9 thousand tonnes** of cotton (a **drop 23,8%** compared to the same month in 2025), generating **US\$ 489.1 million** in export revenue.



Source: ComexStat – MDIC, Feb/2026

In January, Brazil shipped **115.023 tonnes** to China (36% of the total). Turkey took **50.117 tonnes** (16%), followed by Bangladesh with **46.073 tonnes** (15%).

Together, these three countries accounted for **211.214 tonnes, or 67% of total exports** for the month.



Source: ComexStat – MDIC, Feb/2026



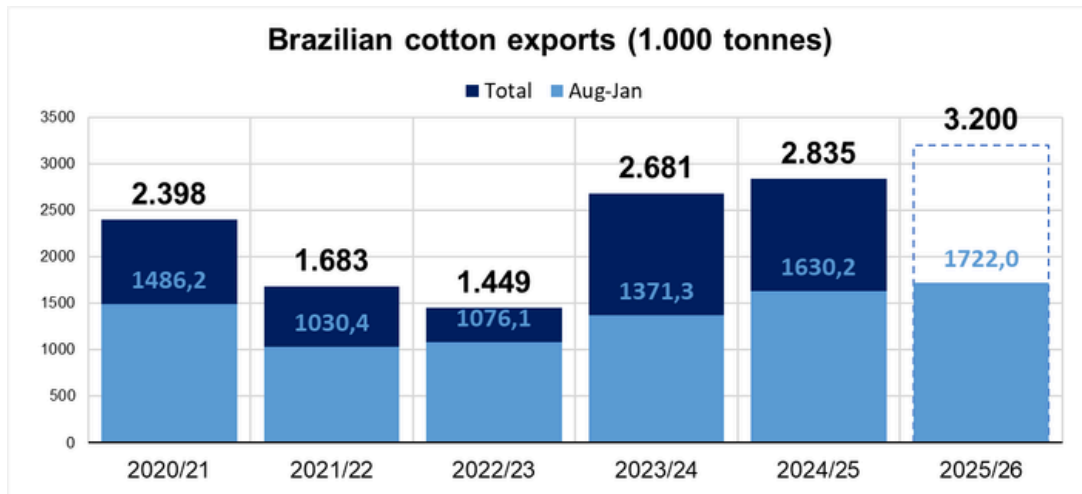
Cotton Brazil market report

Monthly information on the Brazilian cotton crops and market news.
An information service produced and provided by Abrapa.

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February 23th 2026

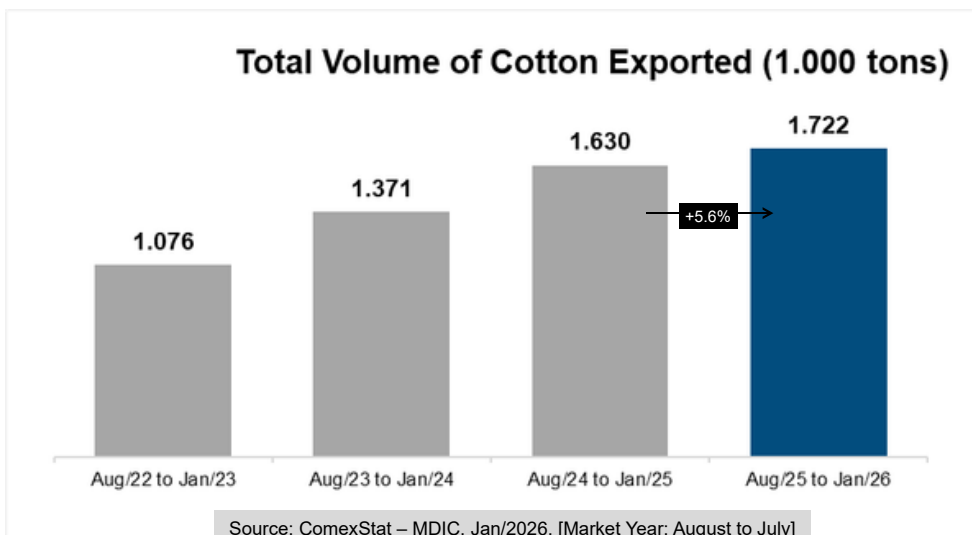
Following January's results, Brazil exported a total of 1.722 million tonnes of cotton in the first six months of the 2025/26 marketing year (Aug/Jan).



Source: ComexStat – MDIC, Feb/2026. [Market Year: August to July.] Rounded figures. *Forecast

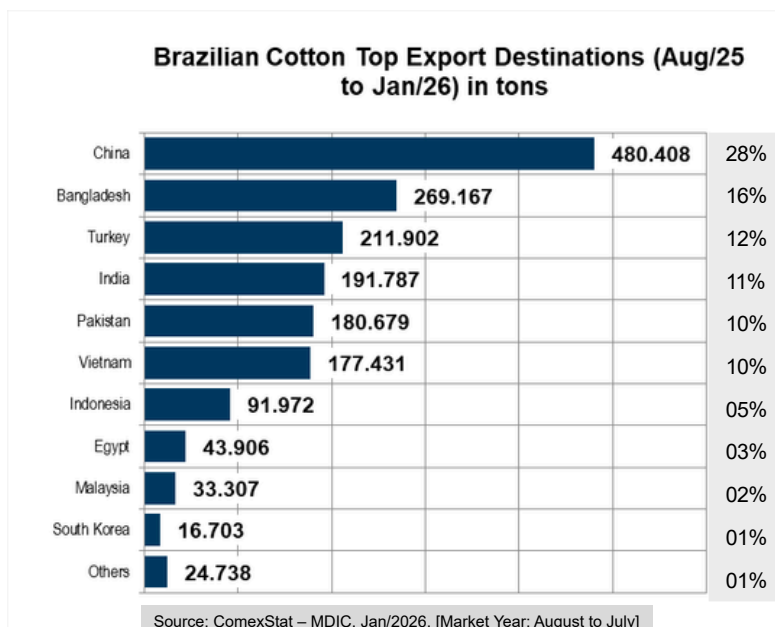


In the first six months of the 2025/26 marketing year, Brazil exported **1.722 million** tonnes of cotton, **up 5.6%** compared to the same period of 2024/25.



From August to January 2026, China imported **480.408 tonnes** of Brazilian cotton (28% of the total). Bangladesh ranked second (**269.167 tonnes**; 16%), followed by Turkey (**211.902 tonnes**; 12%).

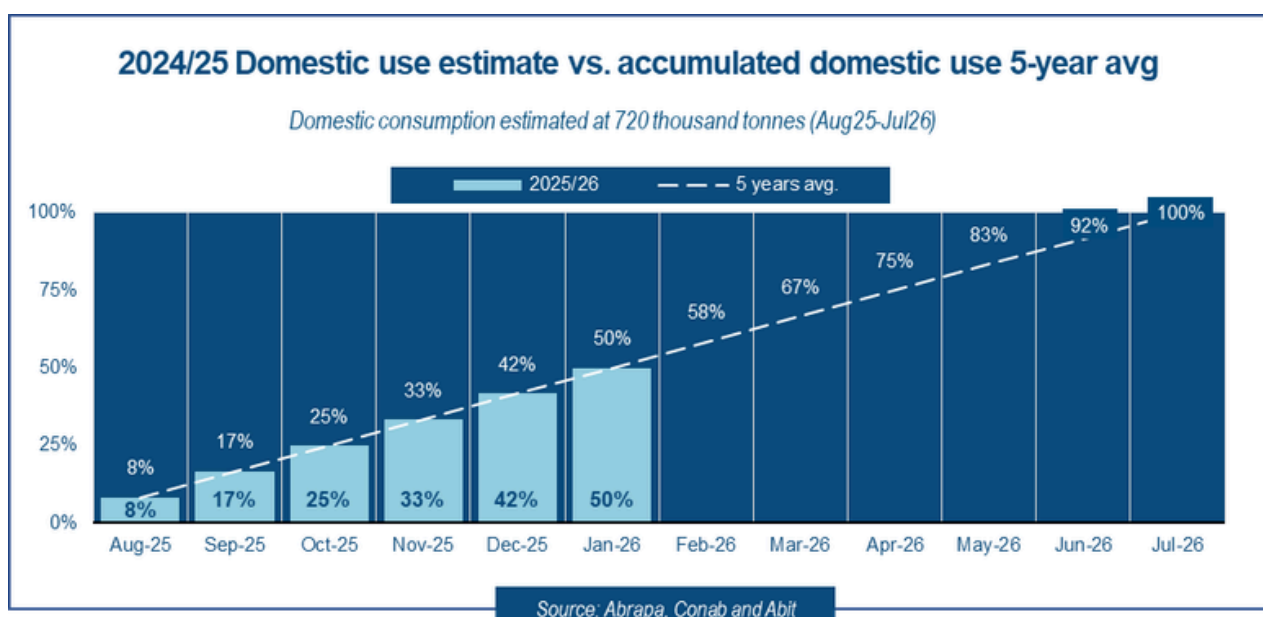
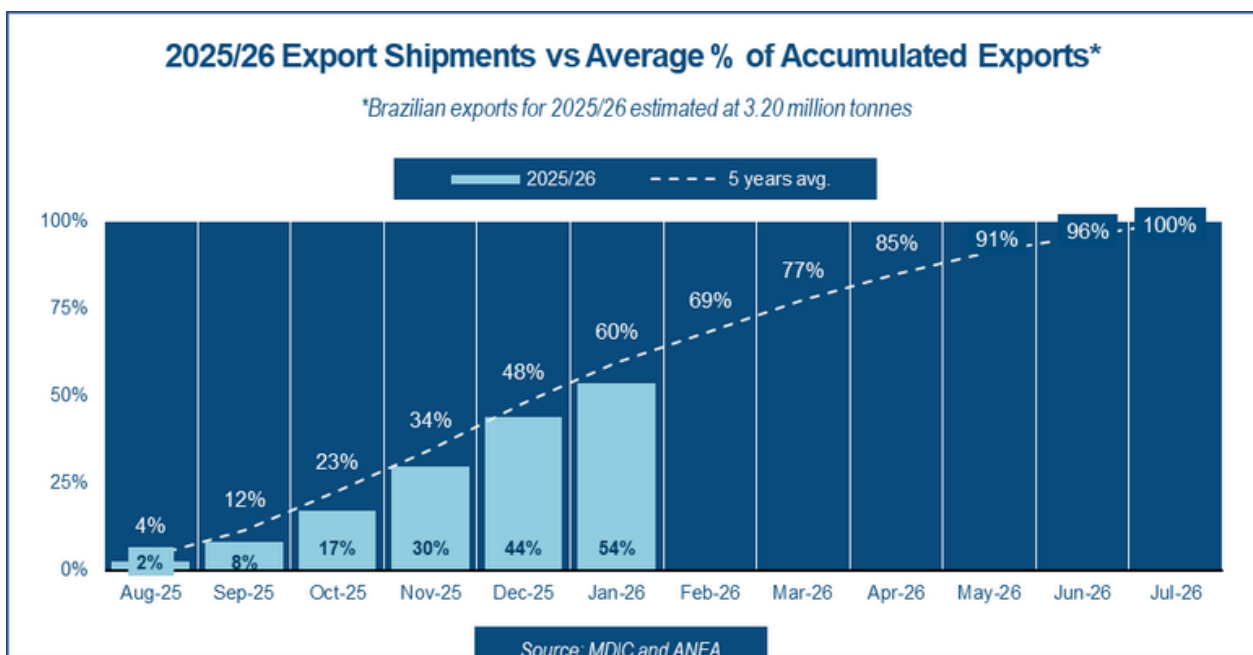
Combined, these three countries accounted for **961.477 tonnes**, representing **56% of total** exports in the 2025/26 marketing year.





5. 2025/26 MARKET YEAR EXPORTS AND DOMESTIC USE

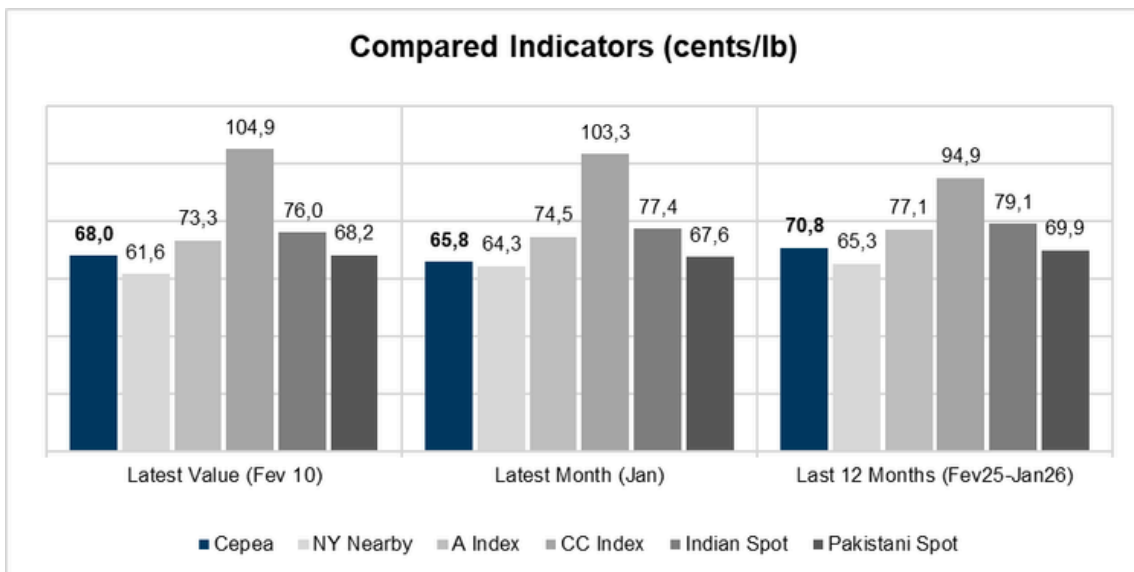
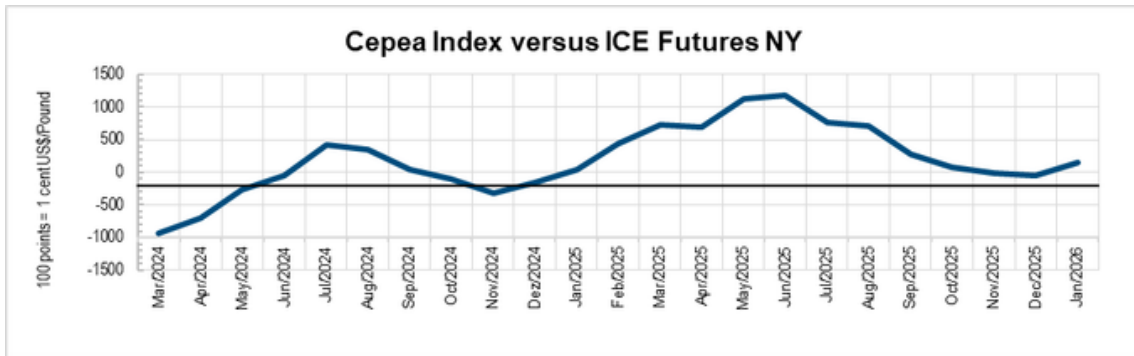
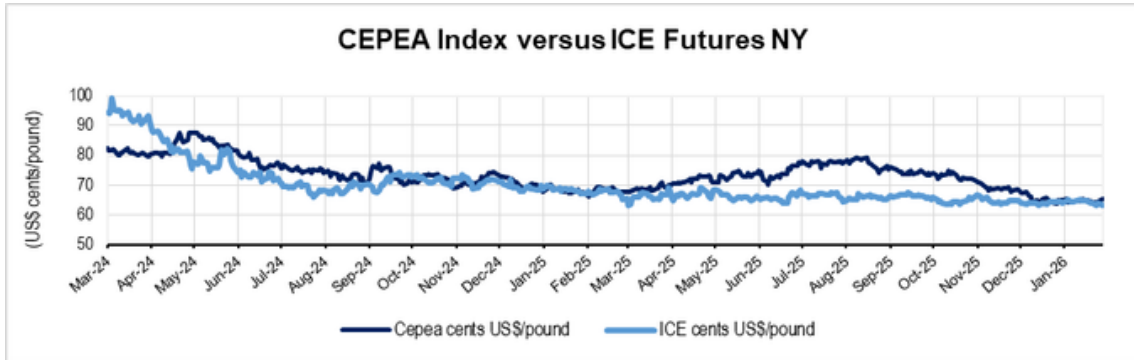
The charts below compare the performance of the current market year (2025/26) with the average Brazilian cotton exports over the last five years and the average volume for domestic use in Brazil also over the last five years.





6. PRICES

The Cepea/Esalq Indicator averaged 65.8 cents per pound in January, while ICE futures stood at 64.3 cents per pound. Compared to the 12-month average, both domestic and international prices remained at lower levels.



The *CEPEA Index is the most commonly used price index for domestic cotton market prices in Brazil.



7. MADE IN BRAZIL

Data and information about Brazilian cotton production

Cotton Brazil Advances Brand Engagement Strategy at Première Vision Paris 2026

Cotton Brazil made its debut at Première Vision Paris 2026, reinforcing Brazil's position as a leading global cotton supplier and advancing its strategy to engage more closely with brands, designers, and retailers.

Led by Abrapa in partnership with ApexBrasil and Anea, alongside Abit, the Brazilian delegation presented the "From Farm to Fashion" concept, highlighting sustainability, traceability, and quality across the entire textile value chain.

During the three-day event, Cotton Brazil showcased Brazil's ability to deliver consistent, large-scale production aligned with international market demands, while strengthening dialogue with European and global stakeholders.

The stand featured traceable garments from the SouABR programme, demonstrating full physical traceability from farm to fashion and reinforcing Brazil's commitment to transparency and responsible production.



**Now available:
January quality
update**

The latest figures highlight consistent improvements across the primary physical and technological parameters of Brazilian cotton fiber. Read the full report.