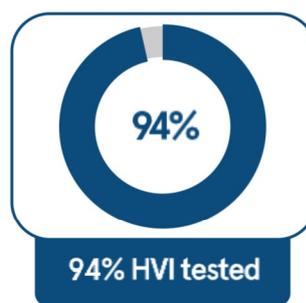




## 1. HIGHLIGHTS

- ⇒ The 2022 crop is already planted in Brazil. Now it is time for the cotton to grow in the fields. Harvest will begin in July and continue through to September;
- ⇒ Brazil shipped **166.9 thousand tonnes** of cotton in February/2022, generating an income of **US\$ 321 million**.
- ⇒ Vietnam was the main destination for Brazilian cotton in February. **China**, however, **remains the main buyer** of Brazilian cotton;
- ⇒ Brazilian cotton is traceable bale-by-bale; see how it works.

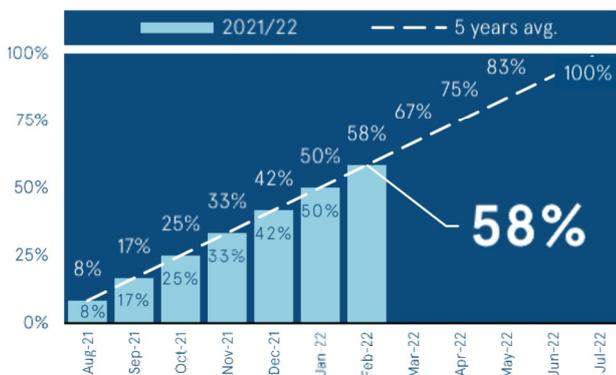
## 2. STATUS OF THE 2021 CROP



Source: Abrapa and state associations. Up to March 3<sup>rd</sup>, 2022.

### 2021/22 DOMESTIC USE ESTIMATE VS. ACCUMULATED DOMESTIC USE 5-YEAR AVG

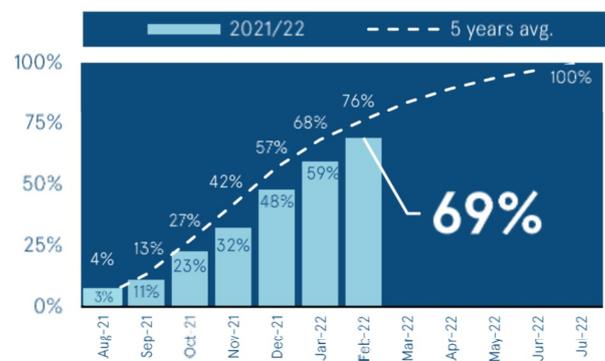
Domestic consumption estimated at 740 thousand tonnes (Aug21-Jul22)



Source: Abrapa, Conab and Abit

### 2021/22 EXPORT SHIPMENTS VS AVERAGE % OF ACCUMULATED EXPORTS BY ANEA\*

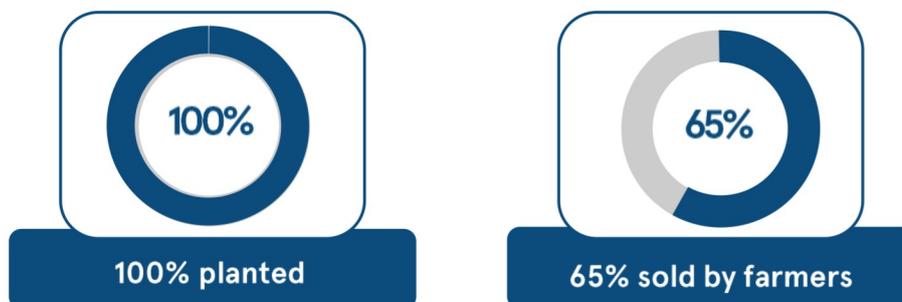
\*Brazilian exports for 21/22 estimated at 1.74 million tonnes by Anea



Source: MDIC and Anea



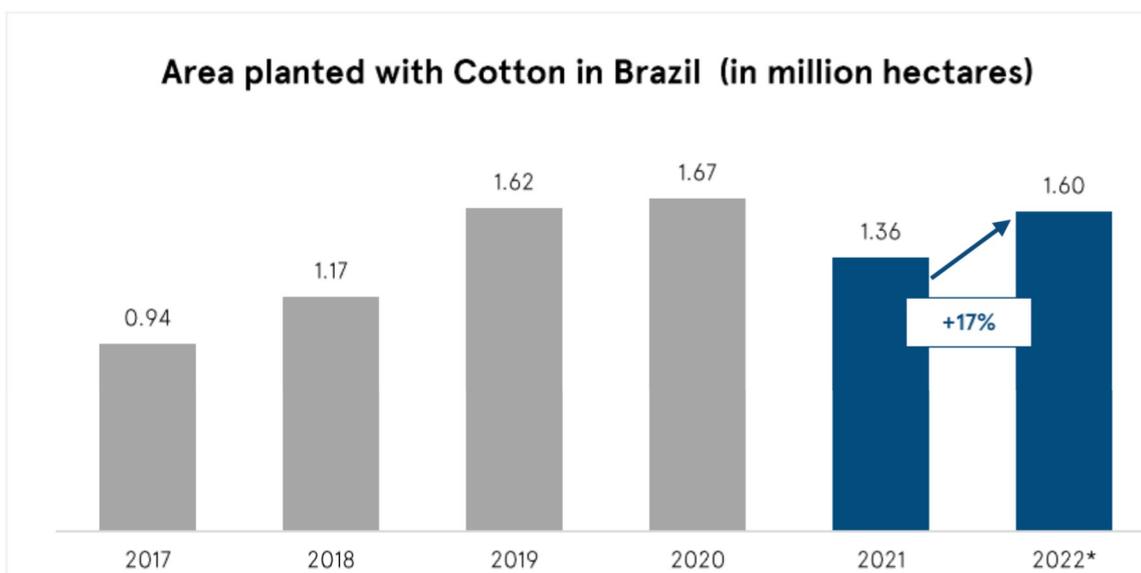
### 3. STATUS OF THE 2022 CROP



Source: Abrapa and state associations. Up to March 3<sup>rd</sup>, 2022.

### 4. 2022 CROP - AREA AND PRODUCTION

With the 2021 cycle now consolidated, Conab forecasts that for the 2022 crop season the total cotton planted area will reach **1.60 million hectares**, an expansion of 17% in comparison with the current season. Planting of the **2022 crop** has already reached 100% of the estimated total planted area. Brazilian cotton growers have already sold 65% of the 2022 harvest.

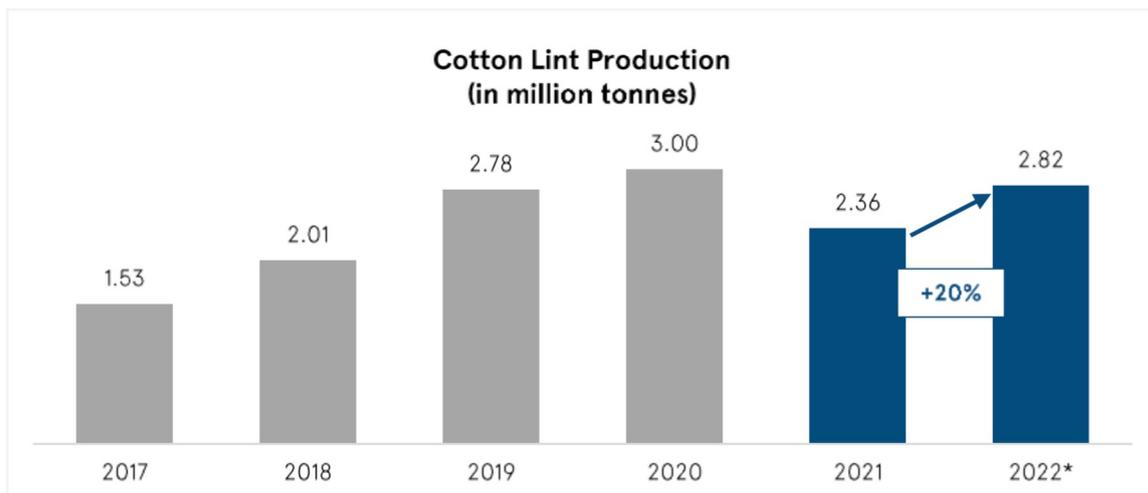


Source: Conab (March/22)



## 4. 2022 CROP - AREA AND PRODUCTION

With this increase in the planted area, Conab forecasts a growth of 20% in the **2022 season** with a production of **2.82 million tonnes**. If this forecast is confirmed, it will be the third-best season for Brazilian cotton in history.



Source: Conab (March/22)

Looking to the **2022 season**, Conab forecasts an increase of 2.7% in Brazilian cotton yields reaching the mark of **1,765 kg/ha of cotton lint**.

Brazilian Cotton Harvest								
PRODUCTION (million tons)	2017	2018	2019	2020	2021	2022*	21 vs. 20 (%)	22 vs. 21 (%)
SEED COTTON	3.82	5.01	6.94	7.37	5.79	6.93	-21.5%	19.8%
LINT (COTTON)	1.53	2.01	2.78	3.00	2.35	2.82	-21.5%	19.9%
YIELD (kg/ha)	2017	2018	2019	2020	2021	2022*	21 vs. 20 (%)	22 vs. 21 (%)
SEED COTTON	4,076	4,267	4,292	4,427	4,224	4,335	-4.6%	2.6%
LINT (COTTON)	1,629	1,708	1,717	1,802	1,719	1,765	-4.6%	2.7%

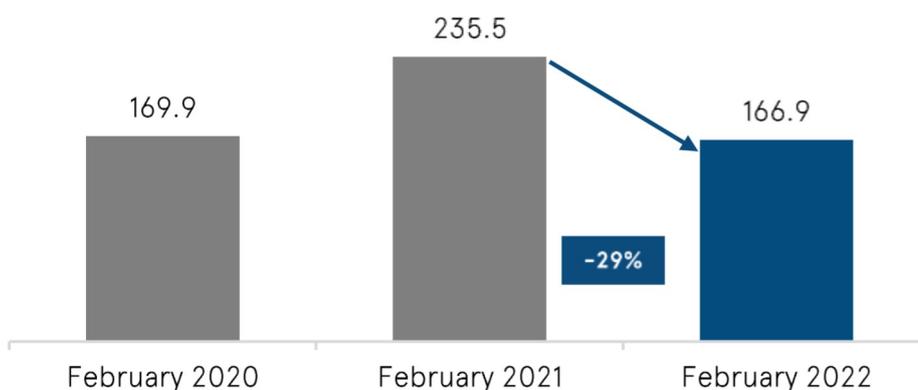
Source: Conab (March/22)



## 5. EXPORT SHIPMENTS

Brazil exported **166.9 thousand tonnes** of cotton in February/2022. This volume is 61% below the amount shipped in the previous month, January/2022, and a 29% reduction in comparison to February/2021. Despite this, monthly exports of Brazilian cotton resulted in revenues of **US\$ 321 million**.

### Volume of Cotton Exported (1.000 tons)



### Brazilian cotton exports (in 1,000 tonnes)

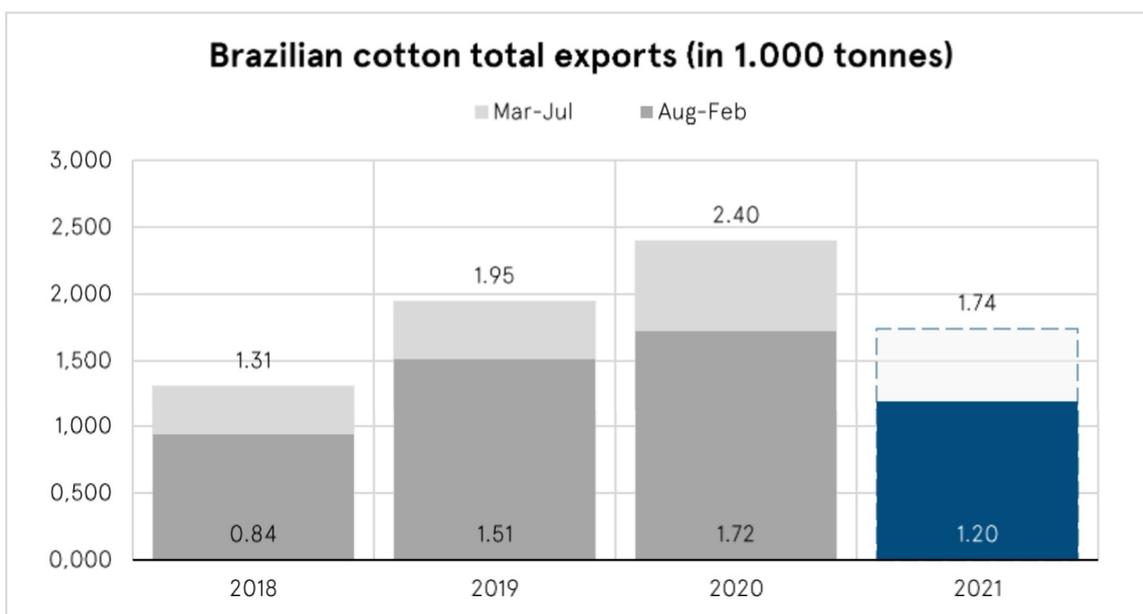
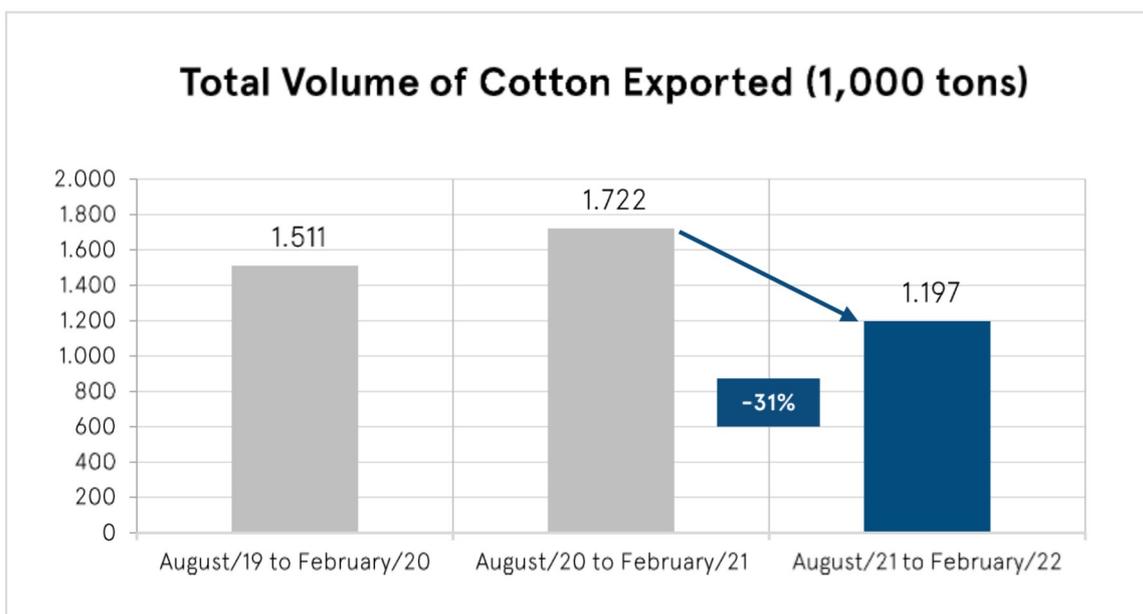


Source: ComexStat – ME, March/2022



## 5. EXPORT SHIPMENTS

From August/21 to February/22, Brazil shipped **1.19 million tonnes** of cotton overseas. This volume corresponds to a performance that is 31% below the amount recorded between August/20 and February/21. In these seven months of the current market year, exports generated revenues of **US\$ 2,154 million**.



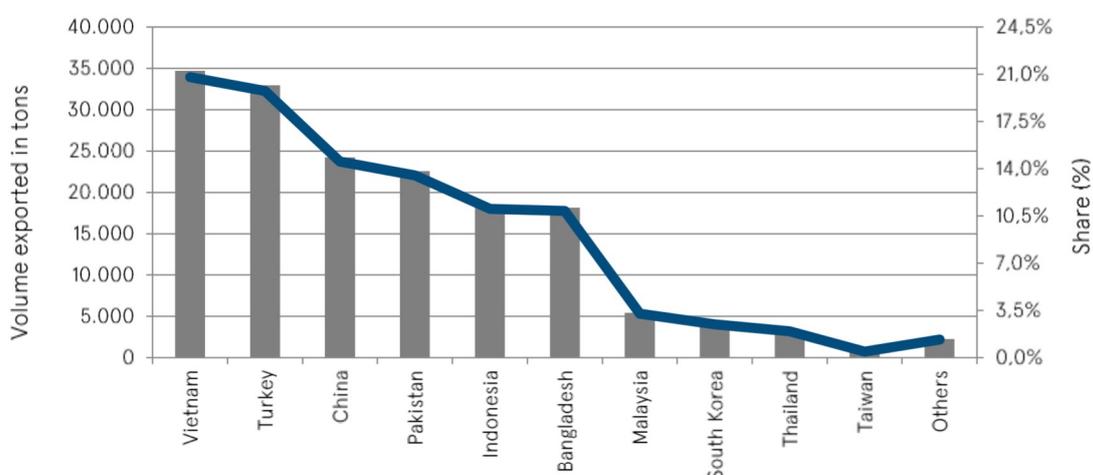
Source: ComexStat – ME, March/2022. Forecast: Anea



## 5. EXPORT SHIPMENTS

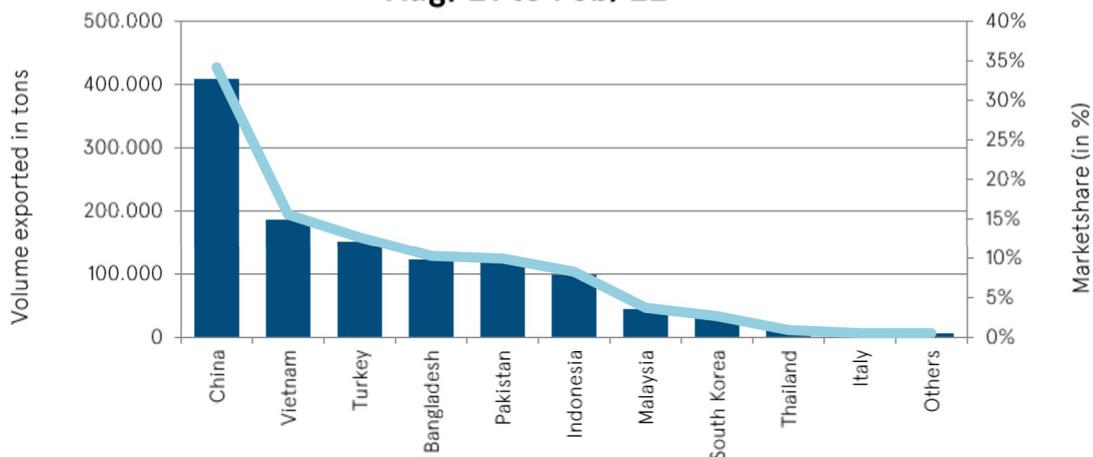
The main destination for Brazilian cotton in February was **Vietnam**, which imported 34.7 thousand tonnes accounting for 21% of the entire volume for the month.

### Brazilian Cotton Top Export Destinations - Feb/2022



As happened in January, accumulated numbers show **China** as the main buyer of Brazilian cotton. The country imported **409 thousand tonnes** between August and last month and thus accounted for **34%** of all volume exported up to now.

### Brazilian Cotton Top Export Destinations - Aug/21 to Feb/22



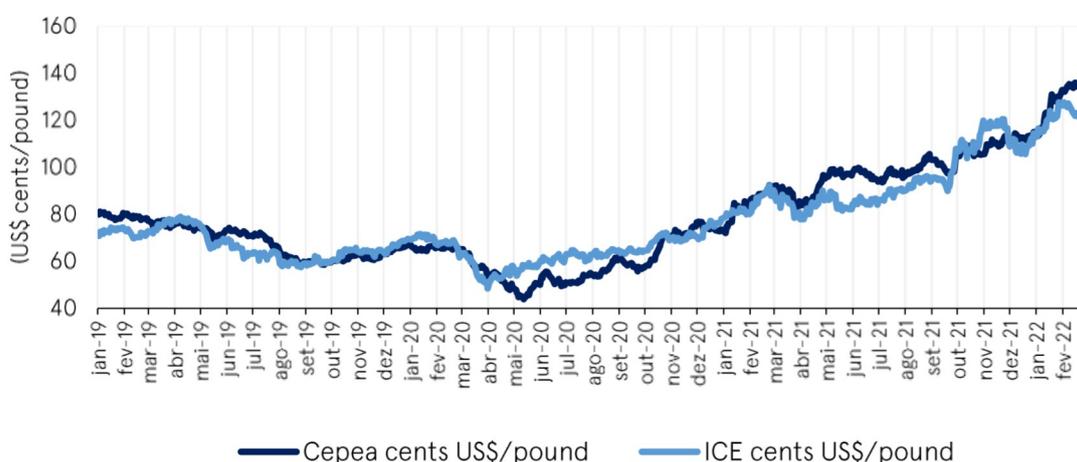
Source: ComexStat - ME, March/2022



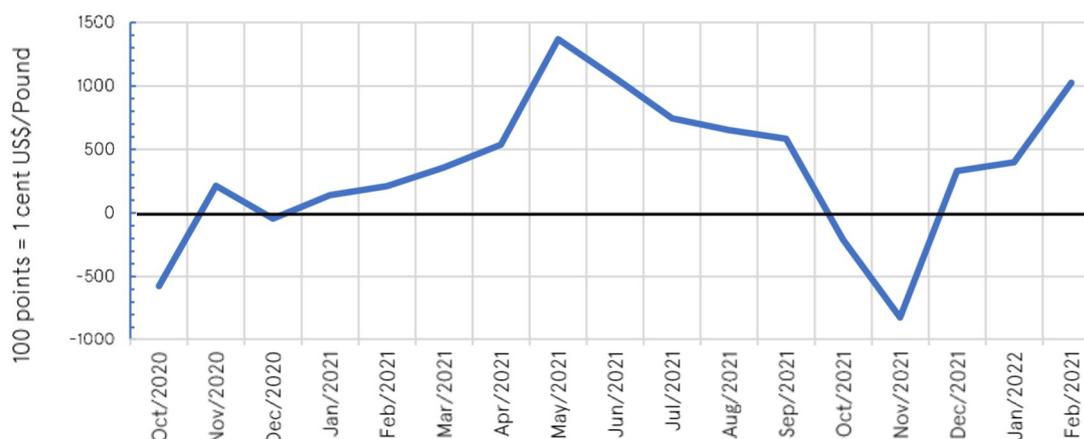
## 6. PRICES

The Cepea index reached 132.78 cents (US\$/pound) in the beginning of March 2022. The index rose 16.2% (in US\$) in February 2022. The average price difference between the CEPEA indicator and New York (ICE) prices was 1,024 points, reaching 1,500 points in the beginning of March, above the recent average for this period of the year.

### CEPEA Index versus ICE Futures NY



### Cepea Index versus ICE Futures NY



Source: Cepea/USP and ICE Futures, March/2022



## 7. MADE IN BRAZIL

Data and information about Brazilian cotton production

### Brazilian cotton can be traced bale-by-bale

After 20 years of dedicated hard work, the Brazilian cotton traceability system is ready to provide the most important data to cotton buyers. Detailed information of more than 80% of the cotton production can be accessed online bale-by-bale.

Information is available showing where each bale was grown, ginned, classed its socio-environmental certificates and full HVI testing data.

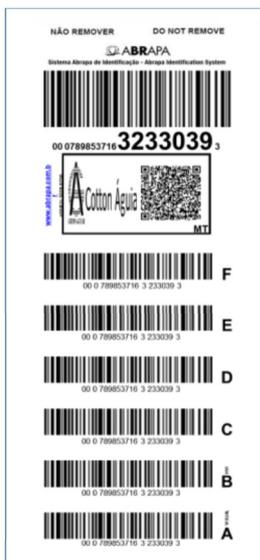
To gain access, just go to [cottonbrazil.com/traceability](http://cottonbrazil.com/traceability) and type in the 20-digit bar code number for each bale and click on Search. If that bale is in the Brazilian Cotton Growers Association's (Abrapa) database, the buyer will get a full report.

This data can also be accessed by scanning the QR code on the bale label using a smartphone providing instant access to all the information.

#### How traceability works

Press play  and see how it works

Every bale has a unique bale identification tag



**1**  **Barcode**  
Insert the 20-digit barcode on [www.cottonbrazil.com/traceability](http://www.cottonbrazil.com/traceability) and access a full report online

**2**  **QR Code**  
Scan the QR code with your mobile device to get the data

**NEW** 

